

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite C300)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: July 15, 2019
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: July 23, 2019 at 9:00 a.m
Central Standard Time in Courtroom 2, 2nd Floor, Customs House, 701 Broadway, Nashville,
Tennessee 37203

**NOTICE OF FINAL
FEE APPLICATION FOR POLSINELLI PC**

PLEASE TAKE NOTICE that on June 24, 2019, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed their *FINAL FEE APPLICATION OF POLSINELLI PC FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM AUGUST 24, 2018 THROUGH JUNE 11, 2019* (the “**Final Fee Application**”), attached hereto.

PLEASE TAKE FURTHER NOTICE that if a response is timely filed, a hearing on the Application will be held on **July 23, 2019 at 9:00 a.m. Central Standard Time** in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the Application by entering the proposed final order, attached hereto, or if you want the court to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

consider your views on the Application, then on or before **July 15, 2019**, you or your attorney must:

1. File with the court your response or objection explaining your position. **Please note: the Bankruptcy Court for the Middle District of Tennessee requires electronic filing. Any response or objection you wish to file must be submitted electronically. To file electronically, you or your attorney must go to the court website and follow the instructions at: <https://ecf.tnmb.uscourts.gov>.**

If you need assistance with Electronic Filing you may call the Bankruptcy Court at (615) 736-5584. You may also visit the Bankruptcy Court in person at: 701 Broadway, 1st Floor, Nashville, TN (Monday - Friday, 8:00 A.M. - 4:00 P.M.).

2. Your response must state the deadline for filing responses, the date of the scheduled hearing and the Application to which you are responding.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. If a response is filed before the deadline stated above, the hearing will be held at the time and place indicated above. You may check whether a timely response has been filed by viewing the case on the court's website at <https://ecf.tnmb.uscourts.gov>. If you or your attorney does not take these steps, the court may decide that you do not oppose the relief sought in the Application and may enter the attached final order granting that relief.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: June 24, 2019.
Nashville, Tennessee

POLSINELLI PC

/s/ Michael Malone

Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
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-and-

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*Counsel to the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**FINAL FEE APPLICATION OF POLSINELLI PC FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM AUGUST 24, 2018 THROUGH JUNE 11, 2019**

POLSINELLI PC (“**Polsinelli**”), counsel to the debtors and debtors in possession (the “**Debtors**”) in the above-captioned cases, submits its final fee application (the “**Final Fee Application**”) and seeks entry of an order, substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”), pursuant to 11 U.S.C. §§ 330 and 331, granting: (i) approval and allowance of its compensation and reimbursement of fees in the amount of \$858,986.50 and expenses in the amount of \$27,415.38 for the period from November 1, 2019 through June 11, 2019 (the “**Application Period**”) on a final basis; (ii) approval and allowance of its compensation and reimbursement of fees in the amount of \$371,054.00 and expenses in the amount of \$6,813.89 for the First Interim Application Period (defined below) on a final basis; and (iii) authorizing and directing the Liquidating Trustee to pay, or cause to be paid, to Polsinelli the Total Fees and Expenses (defined below) requested in this Final Fee Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

on a final basis. In support of this Final Fee Application, Polsinelli respectfully represents as follows:

GENERAL BACKGROUND

1. On August 24, 2018 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with this Court commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in detail in the *Declaration of Stephen N. Clapp, Chief Executive Officer of Curae Health, Inc., in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 49] and fully incorporated herein by reference.

2. On August 29, 2018, the Court entered an order authorizing the joint administration of the Chapter 11 Cases [Docket No. 59].

3. Polsinelli was approved as bankruptcy counsel by Order entered October 5, 2018 [Docket No. 280].

4. On December 7, 2018, Debtors filed the *First Interim Fee Application of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 24, 2018 through October 31, 2018* [Docket No. 525] (the “**First Interim Application**”), requesting, *inter alia*, payment of fees and expenses incurred by Polsinelli for the application period of August 24, 2018 to October 31, 2018 (the “**First Interim Application Period**”). The First Interim Application is fully incorporated herein by reference.

5. On January 16, 2019, the Court entered the Order granting the First Interim Fee Application [Docket No. 672] (the “**First Interim Order**”). Pursuant to the First Interim Order,

fees in the amount of \$371,054.00 and expenses in the amount of \$6,813.89 incurred by Polsinelli during the First Interim Application Period were allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330.

6. The First Interim Order further authorized the Debtors to remit payment of fees and expenses up to 90% of the budgeted amount (\$275,000) for the First Interim Application. The First Interim Order further authorized Polsinelli to apply the retainer to the outstanding balance owed to Polsinelli for the First Interim Application Period.

7. Pursuant to the First Interim Order, Debtors caused \$247,500.00 out of a budgeted amount of \$275,000.00 to be remitted to Polsinelli, and Polsinelli applied its retainer to the outstanding balance. The remaining 10% of the budgeted amount (\$27,500) for the First Interim Application Period was withheld pursuant to the First Interim Order (the “**Holdback**”).

8. Polsinelli’s outstanding fees and expenses for the First Interim Application Period total \$30,367.89 (the “**Outstanding Balance**”).

9. Pursuant to the Debtors’ DIP Budget (the “**DIP Budget**”), attached to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay* (the “**Final DIP Order**”) [Docket No. 455] and the Debtors’ Cash Collateral Budget (the “Cash Collateral Budget”, together with the DIP Budget, the “**Budget**”), attached to the *Expedited Agreed Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 973] (the “**Final Cash Collateral Order**”), the amount budgeted for Polsinelli’s professional compensation for the Application

Period is \$912,500.00 plus the 10% holdback from the First Interim Application Period of \$27,500 for a total remaining budgeted amount of \$940,000.00 (the “**Budgeted Amount**”). Pursuant to the Final DIP Order and the Final Cash Collateral Order, the Budgeted Amount for Polsinelli and the budgeted amounts of all other professionals in these Chapter 11 Cases have been deposited into an escrow account throughout the Chapter 11 Cases (the “**Professional Fee Escrow**”).

10. On June 11, 2019, Debtors and the Official Committee of Unsecured Creditors declared the effective date of the Joint Chapter 11 Plan of Liquidation, pursuant to which the liquidating trust was established (the “**Liquidating Trust**”) and Stephen D. Sass, LLC was appointed as the liquidating trustee (the “**Liquidating Trustee**”).

11. This is the Final Fee Application for fees and expenses incurred by Polsinelli as bankruptcy counsel in the Chapter 11 Cases.

PROJECT CATEGORIES

12. Attached hereto as Exhibit B is a detailed statement of legal services rendered in the aggregate amount of \$858,986.50 and expenses incurred in the amount of \$27,415.38 during the Application Period. The services have been put in the following categories:

Project Category	Estimated Hours	Estimated Fees
Asset Analysis & Recovery	3.10	\$1,720.50
Asset Disposition & Sales	315.70	\$143,625.00
Assumption/Rejection of Leases & Contracts	222.90	\$79,019.00
Budgeting	1.00	\$455.00
Business Operations	125.40	\$58,233.00
Case Administration	101.40	\$36,516.50
Claims	19.10	\$7,256.00
Claims Administration & Objections	10.40	\$4,502.00
Corporate Governance & Board Matters	1.00	\$455.00
Court Hearings	78.80	\$33,329.50

Creditor Inquiries	12.20	\$4,620.00
Employment/Fee Applications	21.30	\$8,285.00
Financing & Cash Collateral	128.60	\$59,014.00
Litigation & Other Contested Matters	518.40	\$203,865.00
Non-Working Travel	79.80	\$37,563.00
Other Professional Fee Application	20.70	\$6,796.50
Other Professional Retention	3.40	\$1,224.00
Plan & Disclosure Statement (including business plan)	370.70	\$157,449.50
Polsinelli Fee Applications	19.50	\$6,716.00
Relief from Stay/Adequate Protection Proceedings	0.60	\$330.00
Schedules/SOFAS/UST Reports	19.70	\$7,092.00
Estimated Total:	2,073.70	\$858,986.50

STATEMENT OF APPLICANT

13. The services were actual and necessary services rendered by Polsinelli on behalf of the Debtors and the compensation requested is considered to be reasonable. In compliance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “**UST Guidelines**”), the Debtors have prepared the attached exhibits: Summary Cover Sheet as Exhibit C; Summary of Timekeepers as Exhibit D; Customary and Comparable Compensation Disclosure as Exhibit E. These Exhibits provide a summary of the fee application and a comparison of the blended hourly rates being charged by Polsinelli in this Final Fee Application.

14. In further compliance with the UST Guidelines, Polsinelli states as follows:

- A. There are no variations from, or alternatives to, Polsinelli’s standard or customary billing arrangements for this engagement.
- B. The fees sought by Polsinelli in this Final Fee Application are within the projected fees budgeted pursuant to the Final Budget, Cash Collateral Budget, and staffing plans provided by Polsinelli to the Debtors for the Application Period.
- C. No professionals from Polsinelli covered by this Final Fee Application have varied their hourly rates based upon the geographical location of the Chapter 11 cases.

- D. The fees covered by this Application include approximately 0.0 hours reviewing invoices to ensure that the time entries attached to this Final Fee Application are properly coded to comply with the UST Guidelines.
- E. The fees covered by this Final Fee Application include approximately 0.0 hours in reviewing time records to redact any privileged or other confidential information.
- F. There was no hourly rate increase by Polsinelli during the Application Period.

EXPENSES

15. This Final Fee Application includes a request for reimbursement of expenses in the amount of \$27,415.38 which are expenses incurred by Polsinelli, further described below. All expenses were actual and necessary expenses incurred in providing the legal services described herein and are reimbursable pursuant to 11 U.S.C. § 330.

Category	Amount
Airfare	\$380.96
Deliveries	\$232.74
Filing Fees	\$486.00
Telephone	\$25.98
Lodging	\$12,752.61
On-Line Searches	\$223.80
Medical Records	\$328.41
Meals	\$3,426.94
Miscellaneous	\$787.05
Postage	\$2.38
Data Extract without Images	\$2,112.50
Tiff Creation/Production Images	\$234.09
Relativity-Searchable Data Hosting	\$1,593.00
Travel	\$70.64
Transportation	\$3,290.47
Westlaw Computer Research	\$1,467.81
Total Expenses	\$27,415.38

16. Polsinelli has necessarily and properly expended 2,073.70 hours of service in performance of its duties as counsel for the Debtors during the Application Period. Polsinelli respectfully requests a fee award for professional services rendered in the aggregate amount of \$858,986.50 for the Application Period. Polsinelli has also necessarily incurred expenses in the amount of \$27,415.38 in the performance of its duties as counsel in this case during the

Application Period. Polsinelli further requests payment of the Outstanding Balance for the First Interim Application Period. Total payment requested is \$916,769.77 (the “**Total Fees and Expenses**”).

17. Polsinelli’s Total Fees and Expenses are under the Budgeted Amount for this Application Period. Polsinelli’s combined fees and expenses for the First Interim Application Period and this Application Period are also under the total budgeted amount for the Chapter 11 Cases by \$23,230.23.

WHEREFORE, pursuant to 11 U.S.C. § 330, Polsinelli seeks allowance and payment of the fees and expenses incurred by Polsinelli during these Chapter 11 Cases as provided in this Final Fee Application. Polsinelli respectfully requests that the Court enter the Proposed Order (i) approving allowance of its compensation and reimbursement of fees and expenses as set forth in this Final Fee Application on a final basis, (ii) authorizing and directing the Liquidating Trustee to pay, or cause to be paid, to Polsinelli the Total Fees and Expenses requested in this Final Fee Application, and (iii) granting such further relief as is just and proper.

Dated: June 24, 2019
Nashville, Tennessee

POLSINELLI PC

/s/ Michael Malone

Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

-and-

David E. Gordon (*Admitted Pro Hac Vice*)
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Telephone: (404) 253-6000

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dgordon@polsinelli.com
cewang@polsinelli.com

*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A
PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**PROPOSED ORDER GRANTING FINAL FEE APPLICATION OF
POL SINELLI PC AS BANKRUPTCY COUNSEL FOR THE DEBTORS**

Upon consideration of the Final Fee Application² of Polsinelli PC as bankruptcy counsel for the Debtors in the above-captioned bankruptcy cases for allowance of compensation and reimbursement of expenses for the Application Period; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Final Fee Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Final Fee Application, it is hereby

ORDERED, ADJUDGED, AND DECREED:

1. The Final Fee Application of Polsinelli PC is approved on a final basis.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Final Fee Application.

2. The fees in the amount of \$858,986.50 and expenses in the amount of \$27,415.38 incurred by Polsinelli during the Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330 on a final basis.

3. The fees in the amount of \$371,054.00 and expenses in the amount of \$6,813.89 for the First Interim Application Period incurred by Polsinelli during the First Interim Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330 on a final basis.

4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of the Total Fees and Expenses, which includes payment of the Holdback, set forth in the Final Fee Application, less any amounts and all amounts previously paid on account of such fees and expenses. Payment of the Total Fees and Expenses shall first be paid from the Professional Fee Escrow up to the Budgeted Amount for the applicable professional. Any remaining fees and expenses shall then be paid from unencumbered funds of the Liquidating Trust.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Michael Malone

Michael Malone

401 Commerce Street, Suite 900

Nashville, TN 37219

Telephone: (615) 259-1510

Facsimile: (615) 259-1573

mmalone@polsinelli.com

-and-

David E. Gordon (*Admitted Pro Hac Vice*)

Caryn E. Wang (*Admitted Pro Hac Vice*)

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dgordon@polsinelli.com

cewang@polsinelli.com

Counsel to the Debtors and

Debtors in Possession

EXHIBIT B

DETAILED STATEMENT OF LEGAL SERVICES



1201 West Peachtree Street NW, Suite. 1100, Atlanta, GA 30309 | Phone: (404) 253-6000 www.polsinelli.com

This invoice reflects services performed and expenses incurred on your behalf. Your prompt attention is appreciated. Please contact us immediately to discuss any questions you may have. Thank you for this opportunity to serve you.

Curae Health, Inc.
Steve Clapp
P.O. Box 358
Clinton, TN 37717

June 21, 2019
Invoice No: 1667956
File No: 100329-604343

Re: Strategic Options

Invoice Summary

Current Professional Services	\$858,986.50
Current Disbursements	<u>27,415.38</u>
Total Current Invoice - Due Upon Receipt	\$886,401.88
Previous Unpaid Invoices (PLEASE DISREGARD IF ALREADY PAID)	30,367.89
Payments Received	<u>0.00</u>
Total Amount (All unpaid balances are Due Immediately)	<u>\$916,769.77</u>

Questions regarding payments or accounts, please call **1-877-577-7455** or acctbilling@polsinelli.com.
For other inquiries, please contact **David E. Gordon** at (404) 253-6000 or dgordon@polsinelli.com.

Please make checks payable to
Polsinelli PC
P.O. Box 878681
Kansas City, MO 64187-8681
Wire Instructions:
US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code - USBKUS44IMT
Please reference Invoice No.

Due Upon Receipt

Late Payment Charge: 1% per month may be charged on outstanding balances



For Professional Services Through 6/10/19
File No. 100329-604343
Re: Strategic Options

Invoice Detail

Page 2
June 21, 2019
Invoice No: 1667956

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration				
11/09/2018	Draft Agenda for hearing on 11/13 (0.3); draft exhibit and witness list for same (0.2).	CEWAN	0.50	180.00
11/12/2018	Review and analysis of Amory bid procedures order regarding Debtors' duties (0.5)	CEWAN	0.70	252.00
11/15/2018	Draft and revise motion to fix bar dates.	CEWAN	2.20	792.00
11/16/2018	Continue drafting and revising motion to fix bar dates.	CEWAN	1.90	684.00
11/19/2018	Continue drafting and revising motion to fix bar dates (1.1); draft and revise proposed order for same (0.5).	CEWAN	1.60	576.00
11/19/2018	Review and revised Proposed Order and Notice for Bar Date (2.6); review and revise 503(b)(6) and Administrative POCs (1.0)	JMPUR	3.60	954.00
11/20/2018	Continue drafting and revising motion to fix bar dates (1.5); messages with clerk of court regarding same (0.3); messages with BMC Group regarding same (0.2).	CEWAN	2.00	720.00
11/21/2018	Continue drafting and revising motion to fix bar dates (2.0); messages with clerk of court regarding same (0.2).	CEWAN	2.20	792.00
11/27/2018	Meeting with clerk of court regarding bar dates.	CEWAN	0.40	144.00
12/03/2018	Detailed revision of Bar Date Motion based on comments from clerk of court and creditors' committee.	CEWAN	5.60	2,016.00
12/05/2018	Finish detailed revision of Bar Date Motion and file same.	CEWAN	0.80	288.00
12/13/2018	Call with Caryn Wang to discuss Motion to Extend Exclusivity and Motion to Assume Athena Contract.	SLBAR	0.30	105.00

For Professional Services Through 6/10/19

File No. 100329-604343

Re: Strategic Options

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June 21, 2019

Invoice No: 1667956

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/14/2018	Review dockets to gain familiarity with the filings so far in the bankruptcy court for purposes of drafting further motions for relief.	SLBAR	3.80	1,330.00
12/17/2018	Begin drafting Motion for Entry of an Order Extending the Exclusivity Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof.	SLBAR	5.40	1,890.00
12/18/2018	Complete draft of Motion for Entry of an Order Extending the Exclusivity Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof.	SLBAR	1.70	595.00
12/18/2018	Begin review and revision of Motion to Extend Exclusivity.	CEWAN	2.20	792.00
12/19/2018	Continue review and revision of Motion to Extend Exclusivity.	CEWAN	0.50	180.00
12/20/2018	Finish review and revision of Motion to Extend Exclusivity (2.5); review and revise proposed order for same (0.3); file same (0.3).	CEWAN	3.10	1,116.00
01/02/2019	Meeting with C. Wang to discuss all pending deadlines and timeline for accomplishing case resolution action items (0.8).	DEGOR	0.80	440.00
01/02/2019	Meeting with D. Gordon to discuss all pending deadlines and timeline for accomplishing case resolution action items.	CEWAN	0.80	288.00
01/10/2019	Draft Notification of Stay Violation letters to Humana and Attorney Hunter in preparation for attorney review.	JMPUR	0.40	106.00
01/30/2019	Begin drafting turnover demand letter to Magnolia Health regarding unpaid health insurance claims to Debtors clinics.	SLBAR	1.50	525.00
02/04/2019	Work on committee discovery requests and letter re the same.	BRGAR	1.80	810.00
02/05/2019	Work on discovery production issues(.7); work on document collection (.5).	BRGAR	1.20	540.00

For Professional Services Through 6/10/19

File No. 100329-604343

Re: Strategic Options

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June 21, 2019

Invoice No: 1667956

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/06/2019	Work on document collection and review re: committee discovery.	BRGAR	2.30	1,035.00
02/07/2019	Prepare the Litigation Services new matter engagement email and create the case in the secure electronic hosting location.	SLPAT	0.60	159.00
02/08/2019	Process (extract metadata and text) the files from the data rooms, handle long file paths, review for quality assurance and publish to Relativity for review.	SLPAT	2.20	583.00
02/11/2019	Work on document production issues.	BRGAR	0.80	360.00
02/11/2019	Process and import into Relativity the files from the data room. Continue to customize the Relativity database for document review and update the legal team.	SLPAT	0.70	185.50
02/12/2019	Work on discovery/production issues related to committee discovery requests.	BRGAR	1.30	585.00
02/12/2019	Prepare electronic queries within Relativity to identify document to batch for review and create review batches.	SLPAT	0.40	106.00
02/13/2019	Coordinate a conference call with Vince Jarnagin and the legal team regarding collection of email for Tim Brown and Steve Clapp.	SLPAT	0.50	132.50
02/14/2019	Conference call with Vince Jarnagin and Kriston Guillot regarding the collection of emails for Tim Brown and Steve Clapp. Provide Mr. Jarnagin with instructions for accessing SFTP site to transfer the files.	SLPAT	0.50	132.50
02/14/2019	Draft a stay violation letter to GE Healthcare Financial Services in preparation for attorney review.	JMPUR	0.50	132.50
02/15/2019	Work on document production and committee discovery issues.	BRGAR	1.50	675.00

Invoice Detail

For Professional Services Through 6/10/19
 File No. 100329-604343
Re: Strategic Options

Page 5
 June 21, 2019
 Invoice No: 1667956

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/15/2019	Create a SFTP location for Vince Jarnagin to access to upload the email collections.	SLPAT	0.30	79.50
02/16/2019	Review documents for possible production to committee.	BRGAR	3.30	1,485.00
02/16/2019	Process (extract metadata and text) additional client files for Tim Brown's PST file.	SLPAT	1.30	344.50
02/17/2019	Review documents for possible production to Committee.	BRGAR	3.60	1,620.00
02/17/2019	Communicate to Vince Jarnagin regarding the email collection for Steve Clapp.	SLPAT	0.10	26.50
02/18/2019	Work on document review and production issues.	BRGAR	2.80	1,260.00
02/18/2019	Prepare electronic queries within Relativity for documents relating to Mr. Brown and Mr. Clapp for the legal team's review.	SLPAT	0.90	238.50
02/18/2019	Prepare within Relativity a Search Term Report for the privilege terms, to assist the legal team with the review of documents.	SLPAT	0.80	212.00
02/19/2019	Work on issues re: final review of documents and preparing production to committee.	BRGAR	2.80	1,260.00
02/19/2019	Prepare electronic queries within Relativity and create review batches for second pass review prior to producing document.	SLPAT	0.70	185.50
02/20/2019	Work on final review and production of documents in response to committee discovery request; final review of privileged documents.	BRGAR	3.30	1,485.00
02/20/2019	Prepare additional queries within Relativity for the legal team to review in preparation of producing documents. Process (extract metadata and text) additional client files, review for quality assurance and import into Relativity for production.	SLPAT	2.30	609.50



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02/21/2019	Coordinate production of documents.	BRGAR	1.80	810.00
02/21/2019	Preparation of the electronic production of documents.	SLPAT	4.40	1,166.00
02/22/2019	Assist with preparation of the Privilege Log.	SLPAT	0.30	79.50
02/25/2019	Analysis and review of Court Docket and pull filed Agenda, Witness & Exhibit List and uploaded List of Exhibits and email to C. Wang on same	YDERA	0.20	63.00
02/25/2019	Analysis of email from D. Gordon regarding case and filing of documents with Court and respond to same.	YDERA	0.10	31.50
02/25/2019	Analysis of uploaded Exhibits and preparation of zipdrive of folder and review of issues with zipped docs.	YDERA	0.20	63.00
02/25/2019	Analysis of emails and attachments from C. Wang re Exhibits to Disclosure Statement and format same for filing with Court.	YDERA	0.50	157.50
02/25/2019	Analysis of email and attachment of Agenda and Witness and Exhibit Lists for 2-28-19 Disclosure Statement Hearing and finalize and file with Court.	YDERA	0.50	157.50
02/25/2019	Preparation and filing/uploading of Exhibits to Disclosure Statement for 2-28-19 Hearing.	YDERA	2.50	787.50
02/26/2019	Preparation of set of Reply, Agenda and Witness/Exhibit Lists for Binders for 5 sets of Disclosure Statement Binders for Nashville.	YDERA	0.20	63.00
02/26/2019	Analysis of emails from C. Wang and D. Gordon re Binders for Disclosure Statement Hearing Exhibits (5 Set of of Exhibits and related documents); and respond to same.	YDERA	0.20	63.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/26/2019	Research and review of Court Exhibit/ECF and pull Disclosure Statement Exhibits and preparation of formatted documents for Exhibit Binders for 2-28-19 Disclosure Statement Hearing (2.80); Preparation of sets of exhibits and review of additional sets of documents and conference with C. Sheppard on 5 sets and forwarding same to Nashville via overnight (.50); and email to D. Gordon issues with Binders and logistics on same (.10).	YDERA	3.40	1,071.00
03/15/2019	Analysis of email from N. Perjak and review of attachment and review of records and respond to inquiry re breakdown of time entries for fees.	YDERA	0.20	63.00
03/29/2019	Analysis of email from C. Wang regarding 4/9/19 Hearing and documents required and email response on same.	YDERA	0.10	31.50
04/04/2019	Analysis of documents and review of BMC Group Docket in cases and Court Docket on ecf and preparation of draft of Agenda for 4/9/2019 Hearing on Motions.	YDERA	2.40	756.00
04/04/2019	Analysis of documents and preparation of witness and exhibit lists for 4/9/2019 hearing.	YDERA	1.20	378.00
04/04/2019	Analysis and revision to Witness & Exhibit Lists for 4/9/2019 Hearing; and Agenda for 4/9/2019 Hearing and email to C. Wang on same and issues with BMC Docket and use of Court Docket.	YDERA	1.00	315.00
04/05/2019	Preparation of email to D. Gordon and C. Wang re filed Exhibits uploaded with court.	YDERA	0.20	63.00
04/05/2019	Analysis of email from D. Gordon re Agenda and Witness/Exhibit Lists and filing of same and reply thereto; and preparation of formatted documents and file same with court.	YDERA	0.40	126.00

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/05/2019	Analysis of email from C. Wang regarding 4/9/19 Hearing Agenda and Witness List and filing of same and uploading exhibits and exhibit binders for hearing thereon and respond to inquiry thereto and issues with same.	YDERA	0.20	63.00
04/05/2019	Analysis of Exhibits in support of objection to DOM motion and format same and upload with court and review of uploaded exhibits and format same for files.	YDERA	0.50	157.50
04/05/2019	Preparation of emails to D. Gordon and C. Wang re filed Agenda, Witness and Exhibit lists and lodged/uploaded exhibits and attachments on same.	YDERA	0.20	63.00
04/05/2019	Analysis of revised Agenda and Witness/Exhibit Lists for 4/9/19 Hearing thereon and finalize for filing.	YDERA	0.20	63.00
04/05/2019	Analysis of emails from D. Gordon and C. Wang re Agenda and Witness/Exhibit Lists for 4/9/19 Hearing on DOM Motion and respond to same.	YDERA	0.10	31.50
04/25/2019	Analysis of emails from C. Wang and attachments regarding Notices re Debtors' intent to assume and assign executory contracts and respond to emails and review of replies and respond thereto	YDERA	0.20	63.00
04/25/2019	Preparation of Debtors' Notice of Intent to Assume and Assign Executory Contracts and format same and file with court; and review of docket and obtain conformed notice and email conformed to D. Gordon and C. Wang	YDERA	0.50	157.50
04/30/2019	Legal review and analysis of draft stipulation and D&O policy to address coverage impacts of same, per D. Gordon.	LETUC	1.20	666.00
Subtotal For B110 Case Administration			101.40	\$36,516.50

B120 Asset Analysis & Recovery

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02/12/2019	Conference with D. Gordon and C. Wang regarding D&O coverage issue.	LETUC	0.40	222.00
02/13/2019	Legal review and analysis of Tennessee statutes and case law regarding claims against directors and officers of nonprofit organizations to evaluate impact of coverage under the D&O policy if part of the plan includes releasing them for negligence claims.	LETUC	0.40	222.00
02/13/2019	Legal review and analysis of Chubb D&O Policy, per D. Gordon.	LETUC	1.50	832.50
05/01/2019	Work on insurance coverage issues, per D. Gordon.	LETUC	0.80	444.00
Subtotal For B120 Asset Analysis & Recovery			3.10	\$1,720.50
B130 Asset Disposition & Sales				
11/01/2018	Continued negotiation of Batesville APA (1.5); review and comment on revised draft of same (0.7); conference with Committee regarding same (0.3).	DEGOR	2.50	1,375.00
11/01/2018	Continue drafting Batesville Bid Procedures Motion (2.5); call with client and GlassRatner regarding same (0.5); review and analysis of budget for same (0.7); begin drafting Russellville member substitution motion (1.5).	CEWAN	5.20	1,872.00
11/02/2018	Conference call with NMHS team regarding Amory sale (0.5).	DEGOR	0.50	275.00
11/02/2018	Further review of Batesville APA (1.3); initial review of bid procedures motion (1.8); memorandum to Committee and ServisFirst regarding same (0.3).	DEGOR	3.40	1,870.00
11/02/2018	Finish drafting Batesville Bid Procedures Motion (0.8); continue drafting Russellville member substitution motion (1.9).	CEWAN	2.70	972.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/05/2018	Review and revise Batesville Sale Motion (1.5); messages and conference with Stalking Horse Purchaser regarding same (0.3); messages with ServisFirst regarding same (0.2); messages with Committee counsel regarding same (0.2).	DEGOR	2.20	1,210.00
11/06/2018	Finalize Batesville APA (0.3); messages with ServisFirst regarding same (0.2); conference with D. Lemke regarding same (0.3); further review and revision of sale motion (2.3); filing and service of same (0.2).	DEGOR	3.30	1,815.00
11/06/2018	Continue drafting Russellville motion (2.5); call with T. Brown regarding same (0.3); review and analysis of USDA loan documents for same (0.8); review and analysis of draft member substitution agreement for same (0.5).	CEWAN	4.10	1,476.00
11/09/2018	Conference with NMHS team regarding Amory closing.	DEGOR	0.50	275.00
11/09/2018	Continue drafting Russellville Motion.	CEWAN	0.80	288.00
11/12/2018	Conference call with Batesville Stalking Horse regarding questions on APA and sale process (0.7); follow-up conference with S. Clapp regarding same (0.2); confirm no competing bids on Amory with NMHS team (0.2); messages with D. Houston regarding next steps on NMHS transaction; review NMHS contract assumption list (0.3); messages with Cigna counsel regarding same (0.2).	DEGOR	1.60	880.00
11/12/2018	Conference call with Batesville stalking horse purchaser regarding Batesville APA.	CEWAN	0.50	180.00
11/13/2018	Analysis of Clarksdale transaction structures and motions and agreements necessary to implement same (1.0); meeting with P. Jennings to discuss same (1.2).	DEGOR	2.20	1,210.00
11/13/2018	Messages with B. Toppin and D. Houston regarding NMHS transition issues (0.4); work on resolution of cure objections (0.3).	DEGOR	0.70	385.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/14/2018	Review and revise Russelville Motion and Order (1.5); conference with A. Sherman regarding same (0.3); messages with A. Sherman regarding same (0.2); messages with P. Jennings regarding Clarksdale transition (0.3); conference with A. Sherman regarding same (0.2); conference call with NMHS counsel regarding status of sale objections and plan for resolution of same (0.5).	DEGOR	3.00	1,650.00
11/14/2018	Draft proposed order for Russellville Motion.	CEWAN	0.50	180.00
11/15/2018	Conference call with counsel and principals to potential Batesville competing bidder (0.5); continued work Russellville motion (0.8); messages with Committee regarding same (0.5).	DEGOR	1.80	990.00
11/15/2018	Final review and revision of Russellville Motion (0.8); finish drafting proposed order for same (0.7); draft declaration in support of same (1.2); draft emergency motion and order for hearing on same (1.3); file Russellville Motion and supporting documents and orders (0.3).	CEWAN	4.30	1,548.00
11/16/2018	Participate in Amory closing call (0.5); follow up conference with NMHS counsel regarding executory contract issues and sale hearing (0.5).	DEGOR	1.00	550.00
11/19/2018	Review and analysis of sale hearing objections (1.2); meeting with C. Wang regarding same (0.3); call with NMHS counsel regarding same (0.5); analysis of NMHS APA issues (0.7).	DEGOR	2.70	1,485.00
11/20/2018	Conference call with NMHS regarding Amory sale and closing issues (0.5); messages with committee and MidCap regarding revisions to Batesville APA (0.3); work on resolution of sale objections (0.4); review all pending objections to Russelville motion and Amory sale motion (1.5); conference with C. Wang regarding same (0.3).	DEGOR	3.00	1,650.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/21/2018	Prepare for and attend call with potential Batesville bidder (0.5); revise Batesville APA to incorporate comments from Committee and MidCap (1.3); message to Q. Whitwell regarding same (0.2); messages with sale objection parties regarding resolution of objections (0.3).	DEGOR	2.30	1,265.00
11/26/2018	Attend Amory closing call (0.5); conference with Q, Whitwell and team regarding Batesville APA revisions (0.3); follow up conference with S. Clapp regarding same (0.3); messages with committee and Waller regarding same (0.2); conference with D. Houston regarding resolution of sale objections (0.4); revise Russelville sale order (0.4); circulate same for approval (0.2).	DEGOR	2.30	1,265.00
11/26/2018	Attend Amory closing call (0.5); conference with Q, Whitwell and team regarding Batesville APA revisions (0.3); follow up conference with S. Clapp regarding same (0.3); revise Russellville Order (0.3); review and edit Amory Sale Order (0.2); draft proposed Clarksdale Order (0.8).	CEWAN	2.40	864.00
11/27/2018	Review revised language and schedules for Amory APA (1.2); messages with D. Houston regarding same (0.3); confirm all revisions to Batesville APA and coordinate filing of same (0.5); revise Russelville order and circulate same (0.4).	DEGOR	2.40	1,320.00
11/27/2018	Draft order setting hearings on Clarksdale (0.8); revise Russellville Order based on events at hearing (0.3); final review and revision of Amory Sale Order (0.4); messages with NMHS counsel regarding same (0.2); draft notice of filing of revised Batesville APA (0.7).	CEWAN	2.40	864.00
11/28/2018	Review and revised Batesville Bid Procedures Order (0.8); review and revise Amory Sale Order (0.8); review and revise Russelville Order (0.4).	DEGOR	2.00	1,100.00
11/29/2018	Call with Morgan Stanley regarding sale of Batesville.	CEWAN	0.30	108.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/30/2018	Attend closing call with NMHS (0.5); review as-entered bid procedures order for sale time line (0.3); memorandum to Q. Whitwell regarding same and regarding next steps (0.5); review assumption notice (0.3); conference with C. Wang regarding same and regarding closing issues (0.2).	DEGOR	1.80	990.00
11/30/2018	Review, revise, and file order setting hearing on assumption and assignment objections (0.3); draft exhibit to notice of assumption and assignment for Batesville (2.7); messages with client regarding cure amounts for same (0.3); messages with BMC regarding service of same (0.3); draft memorandum of critical dates for Batesville sale (0.3); conference with D. Gordon regarding same (0.2).	CEWAN	4.10	1,476.00
12/03/2018	Prepare for and attend call with Batesville Stalking Horse Team regarding diligence and closing issues.	DEGOR	0.90	495.00
12/04/2018	Prepare for and attend call on status of Batesville closing (0.5); call with stalking horse team regarding same (1.2); analysis of APA and timeline issues (1.0).	DEGOR	2.70	1,485.00
12/07/2018	Attend Amory transition call (0.4); review and analysis of Batesville competing bid (0.4); messages with S. Clapp regarding same (0.2); messages with Committee regarding same and regarding auction (0.2).	DEGOR	1.20	660.00
12/09/2018	Messages with S. Clapp and A. Sherman regarding Batesville competing bid deficiencies.	DEGOR	0.30	165.00
12/10/2018	Detailed review and analysis of Batesville competing APA (1.5); review bid procedures order to flag deficiencies with same (0.7); messages with S. Clapp and T. Crabb regarding same (0.3); review Batesville sale objections (0.4); messages with P. Jennings regarding CHS objection extension (0.2).	DEGOR	3.10	1,705.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/11/2018	Further review and analysis of proposed competing bid APA (1.2); review bid procedures regarding same (0.4); call with bidder regarding bid compliance (0.3); call with A. Sherman regarding same (0.2); attend Morgan Stanley marketing call (0.3); follow up conferences with S. Clapp and A. Sherman regarding passage of bid deadline (0.2); review stalking horse list of assumed contracts (0.3); message to S. Clapp regarding same (0.1).	DEGOR	3.00	1,650.00
12/12/2018	Call with S. Clapp regarding Batesville closing issues (0.2); messages with Q. Whitwell regarding same (0.1).	DEGOR	0.30	165.00
12/14/2018	All hands call regarding Amory closing (0.7); all hands call regarding Batesville closing (0.4).	DEGOR	1.10	605.00
12/14/2018	Attend all hands on update call for Batesville transaction (0.4); review Bid Procedures Order to prepare for same (0.2).	CEWAN	0.60	216.00
12/18/2018	Review status of all Amory sale objections (1.0); messages with D. Houston regarding same (0.2); messages with C. Wang regarding same (0.2); review and approve cure stipulations (0.4).	DEGOR	1.80	990.00
12/20/2018	Call with Egerton McAfee regarding Batesville closing and APA issues (0.3).	DEGOR	0.30	165.00
12/20/2018	Call with Egerton McAfee regarding Amory closing and APA issues.	CEWAN	0.50	180.00
12/21/2018	Attend closing call with NMHS team regarding Amory (0.5); follow up conference with D. Houston regarding same (0.3); review and comment on closing documents (0.5); attend closing call with PMM team regarding Batesville (0.5).	DEGOR	1.80	990.00
12/21/2018	Attend all hands on update call for Batesville transaction.	CEWAN	0.50	180.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/26/2018	Conference with S. Clapp and Egerton regarding Batesville sale issues (0.3); conference with D. Lemke regarding Facility Accounts Transition Agreement (0.3); messages with Burr Forman regarding same (0.2).	DEGOR	0.80	440.00
12/26/2018	Conference call with S. Clapp and Egerton team regarding Russelville closing issues and DISH Payment allocation.	CEWAN	0.40	144.00
12/27/2018	Review MidCap agreements relating to Amory closing (0.4); revise same (0.5); conferences with Burr Forman regarding closing issues (0.5); conference with S. Clapp regarding same (0.5).	DEGOR	1.90	1,045.00
12/27/2018	Review and analysis of Amory closing statement (0.2); messages with Egerton and Curae team regarding same (0.2).	CEWAN	0.40	144.00
12/28/2018	Attend NMHS closing call (0.8); review and approve revisions to closing documents (0.9); call with Burr Forman regarding same (0.3); messages with Waller regarding same (0.2); review and analysis of Batesville Sale Objections (0.5); messages with C. Wang regarding same (0.2); conference with C. Wang regarding omnibus rejection motion (0.2); conference with C. Wang regarding cure stipulations (0.2); review and comment on same (0.3).	DEGOR	3.60	1,980.00
12/28/2018	Review and analysis of Tallahatchie Valley objection to Batesville sale (0.4); call with counsel to Tallahatchie Valley regarding same (0.2); review of Medhost objection to Batesville sale (0.2).	CEWAN	0.80	288.00
12/30/2018	Continued work on Amory closing including review of markups to APA, TSA, closing statement, and other transaction documents (2.5); messages with S. Clapp regarding same (0.3); messages with D. Houston regarding same (0.2); messages with C. Wang regarding REIT Cure issues (0.4).	DEGOR	3.40	1,870.00
12/30/2018	Correspondence with Egerton regarding Amory closing and payment of CHCT cure (0.3); correspondence with CHCT counsel regarding same (0.2);	CEWAN	0.50	180.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/31/2018	Review final revisions to Amory APA (1.2); review and comment on revisions to closing statement (0.3); call with C. Wang regarding same (0.1); call with W. Kittrell regarding same (0.1); finalize MidCap FATA (0.3); call with D. Houston regarding closing issues (0.2).	DEGOR	2.20	1,210.00
12/31/2018	Conference with D. Gordon regarding Amory closing.	CEWAN	0.10	36.00
01/02/2019	Review and analysis of objections to Batesville Sale Motion (0.8); call with S. Clapp regarding same (0.2); messages with P. Jennings regarding Clarksdale APA (0.2); review and analysis of closing statement and flow of funds (0.4); messages with ServisFirst counsel regarding same (0.2).	DEGOR	1.80	990.00
01/03/2019	Call with PMM counsel regarding sale issues and sale hearing (0.8); call with Curae team regarding same (0.5).	DEGOR	1.30	715.00
01/03/2019	Call with PMM counsel regarding sale issues and sale hearing (0.8); call with Curae team regarding same (0.5).	CEWAN	1.30	468.00
01/04/2019	Participate in all hands on update call for Batesville transaction.	CEWAN	0.70	252.00
01/07/2019	Begin drafting Clarksdale Sale Motion (1.2); messages with Egerton and PMM counsel regarding Batesville APA (0.1).	CEWAN	1.30	468.00
01/08/2019	Conference call with Egerton McAfee regarding status of Batesville APA and open issues (0.4); call with buyer's counsel regarding same (0.5); review and analysis of buyer markup of APA (0.4); conference with S. Clapp regarding same (0.2).	DEGOR	1.50	825.00
01/08/2019	Conference call with Egerton McAfee regarding status of Batesville APA and open issues (0.4); call with buyer's counsel regarding same (0.5); review and analysis of Batesville APA in preparation for same (0.3); conference with S. Clapp regarding same (0.2).	CEWAN	1.40	504.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/09/2019	Review and analysis of revisions to Batesville APA (0.5); conference with C. Wang regarding sale hearing (0.2).	DEGOR	0.70	385.00
01/09/2019	Conference with S. Clapp regarding status of Clarksdale transaction documents and concerns with respect to same (0.3); messages with J. Kelly regarding same (0.3); messages with county counsel regarding same (0.2); call with Committee and ServisFirst counsel regarding potential need for hearing regarding same (0.5); call with P. Jennings regarding same (0.3); review and analysis of Lease and Guaranty to determine CHS obligations regarding same (2.0); messages and calls with potential liquidators (0.3); follow up conference with Committee counsel regarding liquidation options (0.3).	DEGOR	4.20	2,310.00
01/09/2019	Review and analysis of revised Batesville APA (0.3); messages with J. Miller regarding same (0.1).	CEWAN	0.40	144.00
01/10/2019	Review and approve stipulations resolving cure objections (0.5); review additional revisions to APA (0.5); preparation for hearing (1.0); review and revise sale order (0.4); file amended agenda (0.2).	DEGOR	2.60	1,430.00
01/10/2019	Review and revise Batesville Sale Order.	CEWAN	1.50	540.00
01/10/2019	Messages with Committee, Midcap, and Servisfirst regarding revised APA (0.1); draft notice of filing of revised Panola APA (0.5).	CEWAN	0.60	216.00
01/11/2019	Preparation for Batesville sale hearing (2.5); attendance at same (3.5).	DEGOR	6.00	3,300.00
01/11/2019	Preparation for Batesville sale hearing (2.3); attendance at same (3.5).	CEWAN	5.80	2,088.00
01/14/2019	Continue revision of Batesville Sale Order (0.5); messages with PMM counsel regarding same (0.1); messages with contract counterparties regarding same (0.3).	CEWAN	0.90	324.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/15/2019	Call with Great American regarding Clarksdale equipment liquidation.	DEGOR	0.30	165.00
01/17/2019	Messages with CHS counsel regarding Clarksdale APA (0.3); message to county counsel regarding same (0.2); facilitate CHS diligence (0.2).	DEGOR	0.70	385.00
01/17/2019	Review and analysis of comments to Batesville Sale Order (0.6); continue revision of same (1.9).	CEWAN	2.50	900.00
01/18/2019	Attend Batesville closing call (0.5).	DEGOR	0.50	275.00
01/18/2019	Finalize and file Batesville Sale Order (0.6); finalize and file Order setting hearing on adjourned objections (0.2); participate in all hands on call regarding Batesville transaction (0.4).	CEWAN	1.20	432.00
01/20/2019	Messages with Great American and ServisFirst regarding Clarksdale equipment valuation (0.2); review IMSA (0.2); message to County counsel regarding Clarksdale transition (0.1).	DEGOR	0.50	275.00
01/22/2019	Initial review and analysis of Clarksdale APA.	CEWAN	0.40	144.00
01/23/2019	Initial review and analysis of Clarksdale APA (1.5); messages with S. Clapp regarding same (0.2).	DEGOR	1.70	935.00
01/23/2019	Continue review and analysis of Clarksdale APA (0.5); continue drafting Clarksdale Sale Motion (2.7); messages with S. Horton regarding same (0.1).	CEWAN	3.30	1,188.00
01/24/2019	Conference with D. Thompson regarding Clarksdale APA (0.3); call with E. Barnes regarding same (0.2); messages with S. Clapp regarding same (0.2); messages with P. Jennings regarding same (0.2).	DEGOR	0.90	495.00
01/25/2019	Attend Batesville closing call (0.4); follow up call with K. Kipp regarding same (0.3); attend call with MedHost regarding closing issues (0.4).	DEGOR	1.10	605.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/25/2019	Continue drafting Clarksdale Sale Motion (3.7); attend Batesville closing call (0.4).	CEWAN	4.10	1,476.00
01/28/2019	Continue drafting Clarksdale Sale Motion (1.5); draft proposed order for same (1.8).	CEWAN	3.30	1,188.00
01/29/2019	Conference with D. Thompson regarding Clarksdale APA issues (0.3).	DEGOR	0.30	165.00
02/01/2019	Participate in Batesville closing call.	CEWAN	0.50	180.00
02/05/2019	Further revisions to Clarksdale APA (1.8); messages with P. Jennings regarding same (0.2); conference with C. Kipp regarding Batesville closing issues (0.7).	DEGOR	2.70	1,485.00
02/06/2019	Further review and revisions of Clarksdale APA (1.3); messages with S. Clapp and S. McSween regarding same (0.2).	DEGOR	1.50	825.00
02/07/2019	Review and analysis of correspondence from PMM counsel regarding Batesville closing issues (0.3); respond to same (0.2); conference with NMHS counsel regarding post-closing issues (0.3).	DEGOR	0.80	440.00
02/08/2019	Attend Batesville closing call (0.3); follow up conference with S. Clapp regarding same (0.2); messages with C. Kipp regarding APA issues (0.3).	DEGOR	0.80	440.00
02/11/2019	Messages with appraiser regarding Clarksdale valuation issues (0.2); conference with J. Kelley regarding same and regarding strategy with respect to sale of Clarksdale and negotiations with CHS (0.5).	DEGOR	0.70	385.00
02/11/2019	Conference with J. Kelley regarding strategy with respect to sale of Clarksdale and negotiations with CHS (0.5).	CEWAN	0.50	180.00
02/13/2019	Conference with C. Kipp regarding status of cure objections and Batesville sale issues (0.7).	DEGOR	0.70	385.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/13/2019	Conference with C. Kipp regarding status of cure objections and Batesville sale issues (0.7).	CEWAN	0.70	252.00
02/14/2019	Conference with P. Jennings regarding Clarksdale APA and sale issues (0.3); conference with C. Kipp regarding Batesville cure objection status (0.3).	DEGOR	0.60	330.00
02/15/2019	Attend Batesville closing call (0.5); follow up conference with S. Clapp regarding Physician group license transfer issues (0.2).	DEGOR	0.70	385.00
02/15/2019	Attend Batesville closing call (0.5); follow up conference with S. Clapp regarding Physician group license transfer issues (0.2).	CEWAN	0.70	252.00
02/18/2019	Conference call regarding Batesville closing issues (0.5); conference with D. Gordon regarding status of pending assumption and assignment objections (0.3); conference with C. Kipp regarding APA issues (0.3).	CEWAN	1.10	396.00
02/18/2019	Conference call regarding Batesville closing issues (0.5); review status of pending assumption and assignment objections (0.4); conference with C. Wang regarding same (0.3); analysis of physician group provider agreement issues (0.8); conference with S. Clapp regarding same (0.1); conference with C. Kipp regarding APA issues (0.3).	DEGOR	2.40	1,320.00
02/22/2019	Attend Batesville transaction update call (0.3).	CEWAN	0.30	108.00
02/25/2019	Attend Batesville closing call (0.5); attend follow up call with subgroup of same (0.3); messages with C. Kipp regarding closing issues (0.2).	DEGOR	1.00	550.00
02/25/2019	Call with PMM, PMM's counsel, and PMM's lender regarding MDOM motion.	CEWAN	0.30	108.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/26/2019	Create checklist of outstanding Batesville closing issues (0.8); messages with team regarding same (0.4); conference with counsel to Schumacker regarding issues relating to same (0.2); review and approve Schumacker stipulation (0.2); review and comment on closing statement (0.4); conferences with C. Kipp regarding closing issues (0.5).	DEGOR	2.50	1,375.00
02/26/2019	Continue drafting Clarksdale sale motion (1.6); attend Batesville closing call (0.5); attend follow up call with subgroup of same (0.3).	CEWAN	2.40	864.00
02/27/2019	Conference with ServisFirst counsel regarding Clarksdale sale and appraisal issues (0.5); conference with CHS counsel regarding same (0.5); review and analysis of Clarksdale appraisal (0.5); conference with C. Kipp regarding Batesville closing issues (0.3); conference call with CHCT and Progressive counsel regarding resolution of CHCT Objection to Batesville sale (0.4).	DEGOR	2.20	1,210.00
02/27/2019	Conference with ServisFirst counsel regarding Clarksdale sale and appraisal issues (0.5); conference with CHS counsel regarding same (0.5); review and analysis of Clarksdale appraisal (0.7); conference with C. Kipp regarding Batesville closing issues (0.3); conference call with CHCT and Progressive counsel regarding resolution of CHCT Objection to Batesville sale (0.4).	CEWAN	2.40	864.00
02/28/2019	Follow up conferences with C. Kipp regarding buyer inability to close (0.8); emergency meeting with C. Wang regarding same (1.5); review emergency motion (0.2); calls with ER physician counsel; committee counsel, DIP lender, and ServisFirst regarding emergency next steps (2.5); conference with S. Clapp regarding hospital shut down options going forward and decision to transfer operations (1.0).	DEGOR	6.00	3,300.00
02/28/2019	Conference with C. Kipp regarding buyer inability to close (0.2); emergency meeting with D. Gordon regarding same (1.5); draft emergency motion and order (1.8); conference with S. Clapp regarding hospital shut down options going forward and decision to transfer operations (1.0).	CEWAN	4.50	1,620.00

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02/28/2019	Meeting with ServisFirst counsel, Committee Counsel, and CHS counsel regarding sale of Clarksdale hospital (0.5); follow up meetings regarding same (1.1).	CEWAN	1.60	576.00
03/01/2019	Conference call with Guaranty Bank, Progressive, Curae, ServisFirst, and all counsel regarding Batesville closing options (0.7); follow up conference with S. Clapp regarding same (0.3); follow up with C. Kipp regarding same (0.5); conference with Committee counsel regarding same (0.3); review and revise proposed order regarding same (0.8); circulate order to all parties (0.1).	DEGOR	1.90	1,045.00
03/01/2019	Conference call with Guaranty Bank, Progressive, Curae, ServisFirst, and all counsel regarding Batesville closing options (0.7); follow up conference with S. Clapp regarding same (0.3); follow up with C. Kipp regarding same (0.5); conference with Committee counsel regarding same (0.3).	CEWAN	1.80	648.00
03/02/2019	Conference and messages with ServisFirst regarding financing workout for Batesville sale.	DEGOR	0.50	275.00
03/03/2019	Conference with C. Kipp regarding Batesville sale issues (0.5); conference with S. Clapp regarding same (0.3).	DEGOR	0.80	440.00
03/04/2019	Meeting with Committee counsel to discuss Batesville sale options (1.0); meeting with S. Clapp regarding same (1.0); work with ServisFirst on interim funding options for Batesville (1.0); calls and messages with MidCap counsel regarding same (0.5).	DEGOR	3.50	1,925.00
03/05/2019	Conference with C. Kipp regarding status of Progressive financing efforts and interim operational issues (1.0); conference with S. Clapp regarding same and regarding alternative disposition options (0.5).	DEGOR	1.50	825.00
03/06/2019	Continued work on Batesville closing issues (0.8); conferences with J. Kelley regarding same (0.5); conference with S. Clapp regarding same (0.3); messages with CHS regarding Clarksdale equipment appraisal (0.4); further drafting and revision of Emergency Panola Order (1.3).	DEGOR	3.30	1,815.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/06/2019	Continue revising Emergency Panola Order (0.5); messages with T. Brown regarding same (0.1).	CEWAN	0.60	216.00
03/07/2019	Conference with J. Kelley regarding sale issues (0.5); conference with C. Kipp regarding same (1.0); conference with S. Clapp regarding sale and financing options (0.4); messages with Committee regarding same (0.1).	DEGOR	2.00	1,100.00
03/07/2019	Conference with J. Kelley regarding sale issues (0.5); conference with S. Clapp regarding sale and financing options (0.4).	CEWAN	0.90	324.00
03/08/2019	Attend all hands closing call regarding Batesville sale (0.8); follow up conferences with C. Kipp regarding same (0.5).	DEGOR	1.30	715.00
03/08/2019	Call with ServisFirst and Egerton McAfee regarding Batesville closing issues (0.3); call with S. Clapp regarding same (0.1); attend all hands closing call regarding Batesville sale (0.8).	CEWAN	1.20	432.00
03/11/2019	Conference call with Servisfirst, PMM, and Guaranty bank counsel regarding closing issues and modifications to APA (0.8); conference with C. Wang regarding same (0.5); conference with S. Clapp regarding same (0.7); review and comment on first amendment to APA (1.5); messages with J. Miller regarding same (0.4); review and comment on motion to approve APA amendment and proposed order granting same (1.3); conferences with J. Kelley and A. Sherman regarding same (0.5).	DEGOR	5.70	3,135.00
03/11/2019	Conference with D. Gordon regarding closing issues and modifications to APA (0.5); conference with J. Miller regarding first amendment to APA (0.1); draft motion to approve APA amendment and proposed order granting same (6.5).	CEWAN	7.10	2,556.00

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/12/2019	Meeting with Committee to discuss proposed amendments to APA (1.2); calls with J. Kelley, C. Kipp, and R. Musgrove regarding same (0.7); review and comment on APA amendment (0.5); review and revise proposed order approving same (1.2); circulate same and obtain comments from all parties (0.5); review and comment on seller notes and other closing documents (0.4).	DEGOR	4.50	2,475.00
03/12/2019	Revise motion to approve APA amendment and proposed order granting same (0.8); messages with J. Miller regarding drafting of Seller Notes and revising First Amendment (0.2).	CEWAN	1.00	360.00
03/13/2019	Review and revise seller notes for Batesville sale (0.4); numerous messages with C. Kipp, J. Kelley, and Guaranty Bank Counsel regarding closing issues (1.0); review and analysis of closing documents and closing statement (1.2).	DEGOR	2.60	1,430.00
03/13/2019	Finalize and file motion to approve APA amendment and proposed order granting same (0.6); messages with J. Miller regarding Batesville closing (0.2); messages with D. Thompson regarding same (0.1).	CEWAN	0.90	324.00
03/14/2019	Multiple calls and emails with all counsel regarding closing of Batesville Sale (1.5); final review and approval of closing statement and wires (0.5); prepare and file report of sale (1.0).	DEGOR	3.00	1,650.00
03/26/2019	Call with CHS counsel regarding sale of Clarksdale hospital (0.5).	CEWAN	0.50	180.00
03/29/2019	Messages with P. Jennings regarding clarksdale sale issues (0.2); messages with T. Brown and R. Stair regarding insurance issues relating to same.	DEGOR	0.50	275.00
04/01/2019	Messages with T. Brown, P. Jennings, and R. Stair regarding insurance issues relating to Clarksdale (0.2); messages with S. Clapp and J. Miller Batesville change of ownership (0.1).	CEWAN	0.30	108.00
04/04/2019	Call with P. Jennings regarding Clarksdale APA (0.3); call with D. Gordon regarding same (0.3).	CEWAN	0.60	216.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/19/2019	Continue drafting Clarksdale sale motion and order (1.5).	CEWAN	1.50	540.00
04/22/2019	Conference with P. Jennings regarding Clarksdale sale issues (0.3); meeting with C. Wang regarding same (0.3).	DEGOR	0.60	330.00
04/22/2019	Conference with P. Jennings regarding Clarksdale sale issues (0.3); meeting with D. Gordon regarding same (0.3).	CEWAN	0.60	216.00
04/23/2019	Continued negotiation of Clarksdale APA (2.5); continued negotiation of sale Order (1.1).	DEGOR	3.60	1,980.00
04/23/2019	Continue drafting Clarksdale sale motion and order based on CHS and Committee comments (2.1); calls with counsel to CHS regarding same (0.3); draft motion and order for expedited hearing on same (1.5); messages with CHS counsel regarding executory contract list (0.2); messages with S. Horton and T. Brown regarding same (0.1).	CEWAN	4.20	1,512.00
04/24/2019	Attention to contract counterparty notices for Clarksdale sale (0.2).	DEGOR	0.20	110.00
04/24/2019	Finish drafting and file Clarksdale sale motion and order (1.9); final review and analysis of Clarksdale APA (0.7); finish drafting and file motion and order for expedited hearing on same (0.8); coordinate with Curae and CHS counsel regarding executory contract list (2.2).	CEWAN	5.60	2,016.00
05/01/2019	Conference with R. Stair, P. Jennings, and C. Wang regarding Clarksdale contract assignment issues (0.5); messages with C. Wang regarding resolution of objections (0.3); messages with counsel to Schumaker regarding language in proposed order resolving Schumacker objection (0.3).	DEGOR	1.10	605.00
05/02/2019	Research whether a secured creditor whose liens are subject to dispute can credit bid in a proposed sale of assets under Code section 363(k).	SLBAR	2.80	980.00
05/02/2019	Messages with ServisFirst counsel, PMM counsel, and Egerton regarding Batesville post-close issues (0.6).	DEGOR	0.60	330.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/04/2019	Review and analysis of objections to Clarksdale Sale Motion (0.7); draft summary regarding same (0.5).	CEWAN	1.20	432.00
05/06/2019	Review and analysis of all Clarksale sale objectins (1.2); call with P. Jennings regarding same (0.3); call with A. Sherman regarding same (0.2); messages with ServisFirst regarding sale objection issues (0.4).	DEGOR	2.10	1,155.00
05/08/2019	Revise Clarksdale Sale Order to reflect resolution of objections (1.8); preparation for Clarksdale Sale Hearing (1.5).	CEWAN	3.30	1,188.00
05/13/2019	Messages with C. Kipp, J. Kelley, and S. Clapp regarding Batesville inventory and prepaid true up.	DEGOR	0.30	165.00
05/14/2019	Messages with P. Jennings regarding Clarksdale closing issues (0.2); call with A. Sherman regarding same (0.2); call with S. Clapp regarding same (0.2).	DEGOR	0.60	330.00
05/20/2019	Messages with P. Jennings regarding Clarksdale closing issues.	DEGOR	0.20	110.00
05/20/2019	Review and analysis of Clarksdale APA regarding deliverables at closing (1.5).	CEWAN	1.50	540.00
05/21/2019	Call with P. Jennings regarding Clarksdale closing issues (0.4).	DEGOR	0.40	220.00
05/23/2019	Review ServisFirst appeal documents (0.2); analysis of effect of same on Clarksdale closing (0.3); call with P. Jennings regarding same (0.3) meeting with C. Wang to discuss closing issues (0.2); call with B. Adams regarding closing checklist and seller deliverables (0.2).	DEGOR	1.20	660.00
05/23/2019	Continue review and analysis of Clarksdale APA regarding deliverables at closing (0.8); begin drafting closing statement for same (1.3); messages with J. Miller regarding same (0.1); conference with P. Jennings regarding same (0.2); call with B. Adams regarding same (0.1).	CEWAN	2.50	900.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/27/2019	Prepare disclosure schedules for CHS transaction.	BKADA	1.20	390.00
05/27/2019	Prepare closing checklist for CHS transaction.	BKADA	2.50	812.50
05/28/2019	Review Clarksdale draft closing documents and closing checklist (1.5); call with B. Adams regarding same. (0.3).	DEGOR	1.80	990.00
05/28/2019	Call with S. Horton to discuss preparation of disclosure schedules. Draft summary email to S. Horton, D. Gordon and C. Wang regarding the same.	BKADA	0.50	162.50
05/28/2019	Deliver certificates of existence for applicable entities along with a copy of the closing checklist in a summary email to buyer's counsel regarding anticipated closing of Friday, May 31.	BKADA	0.40	130.00
05/28/2019	Draft secretary's certificate for Clarksdale APA.	BKADA	0.80	260.00
05/28/2019	Draft bill of sale for Clarksdale APA.	BKADA	0.50	162.50
05/28/2019	Draft incumbency certificate for Clarksdale Regional Medical Center, Inc. Draft incumbency certificate for Clarksdale Regional Physicians, LLC.	BKADA	1.20	390.00
05/28/2019	Order certificates of good standing for each seller in the CHS transaction.	BKADA	0.20	65.00
05/28/2019	Prepare for call with C. Wang and D. Gordon regarding outstanding closing items for CHS transaction (.3). Conference call with C. Wang and D. Gordon regarding the same (.1).	BKADA	0.40	130.00
05/28/2019	Telephone call with J. Miller from Egerton McAfee regarding access to the data room and related matters. Correspondence with S. Horton regarding preparation of the disclosure schedules.	BKADA	0.40	130.00
05/28/2019	Update closing checklist for Clarksdale APA.	BKADA	0.70	227.50

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/28/2019	Review and comment on Clarksdale draft closing documents and closing checklist (1.1); call with B. Adams regarding same. (0.3).	CEWAN	1.40	504.00
05/29/2019	Calls with P. Jennings and C. Wang regarding closing issues (0.4); review updated closing checklist (0.3); attend closing call with CHS (0.5).	DEGOR	1.20	660.00
05/29/2019	Conference call with C. Wang to discuss outstanding closing items for Clarksdale APA.	BKADA	0.30	97.50
05/29/2019	Update disclosure schedules with information provided by S. Horton.	BKADA	0.70	227.50
05/29/2019	Prepare for closing call with Bass Berry and Polsinelli team (1.0). Closing call with D. Gordon, C. Wang, R. Stair, M. Hill and P. Jennings (.4).	BKADA	1.40	455.00
05/29/2019	Review and revise incumbency certificates (.3). Review and revise bill of sale (.5). Review and revise closing certificate (.5). Update closing checklist (.3). Draft summary email to M. Hill, P. Jennings and R. Stair regarding the same (.3).	BKADA	1.90	617.50
05/29/2019	Coordinate closing call with Bass Berry and Polsinelli team.	BKADA	0.10	32.50
05/29/2019	Call with D. Gordon regarding Clarksdale closing issues (0.2); review and comment on updated closing checklist and closing documents for same (2.7); call with B. Adams regarding same (0.1); attend closing call with CHS (0.5).	CEWAN	3.50	1,260.00
05/30/2019	Calls with S. Clapp and P. Jennings regarding Clarksdale closing issues (0.5).	DEGOR	0.50	275.00
05/30/2019	Contact Arkansas Secretary of State to determine whether Sellers are qualified to do business in the state of Arkansas (.1). Search SOS website for Georgia and Mississippi to determine the same (.1). Correspondence with S. Horton and M. Hill regarding the same (.1). Update Schedule 5.1 of the disclosure schedules (.1).	BKADA	0.40	130.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/30/2019	Revise closing statement to include comments from C. Wang and P. Jennings.	BKADA	0.30	97.50
05/30/2019	Correspondence with C. Wang regarding completion of closing payment calculation.	BKADA	0.10	32.50
05/30/2019	Revise joint resolutions (.4). Correspondence with Egerton McAfee regarding the same (.2). Deliver updated disclosure schedules to Bass Berry (.5). Correspondence with S. Norton regarding the same (.1).	BKADA	1.20	390.00
05/30/2019	Schedule a conference call with Bass Berry to discuss outstanding closing items.	BKADA	0.10	32.50
05/30/2019	Identify and allocate responsibilities for outstanding closing items (.3). Draft summary email to D. Gordon and C. Wang regarding the same (.1).	BKADA	0.40	130.00
05/30/2019	Review and revise purchase agreement to clarify certain schedule references and other related issues.	BKADA	1.30	422.50
05/30/2019	Conference call with C. Wang regarding outstanding closing items.	BKADA	0.40	130.00
05/30/2019	Prepare for call with Bass Berry and CHS. Conference call with C. Wang and D. Gordon regarding the same. Conference call with Bass Berry and CHS to discuss outstanding closing items.	BKADA	1.50	487.50
05/30/2019	Address outstanding closing items related to the closing deliverables referenced in Section 4.3 of the purchase agreement.	BKADA	0.70	227.50
05/30/2019	Flag additional items in Clarksdale APA for D. Gordon to review.	BKADA	0.50	162.50
05/30/2019	Update closing checklist with cost report information. Correspondence with Bass Berry and S. Horton regarding status of outstanding disclosure schedules.	BKADA	0.40	130.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/30/2019	Prepare draft resolutions approving the Clarksdale transaction and underlying agreement (.6). Call with Egerton McAfee regarding prior board minutes/resolutions (.2).	BKADA	0.80	260.00
05/30/2019	Ongoing communications with S. Horton regarding the status of the disclosure schedules. Update disclosure schedules based on the same.	BKADA	0.70	227.50
05/30/2019	Continue reviewing and commenting on Clarksdale closing documents (3.8); calls with B. Adams regarding same (0.5); finish drafting closing statement (0.7); attend closing call with CHS (0.4).	CEWAN	5.40	1,944.00
05/31/2019	Calls with S. Clapp, B. Adams, P. Jennings, and C. Wang regarding Clarksdale closing issues (1.5); review and approve all closing documents (1.0).	DEGOR	2.50	1,375.00
05/31/2019	Update closing checklist (.2). Correspondence with Bass Berry regarding the same (.1).	BKADA	0.30	97.50
05/31/2019	Resolve issues related to interim management services agreement with M. Hill (.1). Correspondence with M. Hill, D. Gordon and P. Jennings regarding wire initiation (.2).	BKADA	0.30	97.50
05/31/2019	Call with M. Hill regarding closing (.1). Call with C. Wang regarding the same (.1). Correspondence with S. Norton to discuss schedules (.1). Revise definition of "Permitted Exceptions" in purchase agreement (.3). Correspondence with Bass Berry regarding the same (.2).	BKADA	0.80	260.00
05/31/2019	Prepare signature packets to closing deliverables. Correspondence with D. Gordon and C. Wang regarding the same.	BKADA	0.50	162.50
05/31/2019	Address outstanding issues related to signature pages and closing deliverables with M. Hill on the day of closing.	BKADA	1.10	357.50



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05/31/2019	Continue reviewing and commenting on closing documents (2.4); call with B. Adams regarding same (0.1); call with D. Gordon regarding same (0.1).	CEWAN	2.60	936.00
05/31/2019	Analysis of deal closing issues related to permitted exceptions.	RBGUY	0.40	260.00
06/03/2019	Review closing letter prepared by M. Hill. Correspondence with D. Gordon and C. Wang regarding the same.	BKADA	0.30	97.50
06/04/2019	Draft first amendment to disbursement agent agreement.	BKADA	1.80	585.00
06/06/2019	Correspondence with M. Hill related to post-closing items for the Clarksdale transaction.	BKADA	0.10	32.50
Subtotal For B130 Asset Disposition & Sales			315.70	\$143,625.00
B140 Relief from Stay/Adequate Prot				
02/14/2019	Review and revise stay violation letter for GE Healthcare (0.2); conference with GE counsel regarding same (0.2); messages with Batesville staff regarding resolution of same (0.2).	DEGOR	0.60	330.00
Subtotal For B140 Relief from Stay/Adequate Prot			0.60	\$330.00
B145 Court Hearings				
11/01/2018	Prepare for and attend telephonic status conference (0.7).	CEWAN	0.70	252.00
11/01/2018	Prepare for and attend telephonic status conference (0.7).	DEGOR	0.70	385.00
11/26/2018	Draft and file hearing agenda and exhibit and witness list for 11/27 hearing.	CEWAN	1.40	504.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/26/2018	Review and comment on hearing agenda and exhibit and witness list (0.2).	DEGOR	0.20	110.00
11/27/2018	Preparation for outline of argument for hearing (1.5); attendance and argument at same (0.8).	DEGOR	2.30	1,265.00
11/27/2018	Review and preparation of supporting documents for hearing (2.3); attendance at same (0.8).	CEWAN	3.10	1,116.00
12/07/2018	Attend telephonic hearing.	CEWAN	0.20	72.00
12/07/2018	Prepare for and attend telephonic status conference.	DEGOR	0.50	275.00
12/13/2018	Prepare for and attend hearing on approval of interim management agreement.	DEGOR	1.20	660.00
12/14/2018	Draft Agenda for December 18 hearing (0.5); draft Exhibit and Witness list for same (0.4).	CEWAN	0.90	324.00
12/18/2018	Prepare for and attend continued hearing on cure objections.	DEGOR	1.00	550.00
01/08/2019	Draft Agenda for January 11 hearing (0.7); review of filed objections for same (0.2); draft Exhibit and Witness list for January 11 hearing (0.5).	CEWAN	1.40	504.00
02/18/2019	Draft Agenda for February 21 hearing (0.7); draft exhibit and witness list for same (0.5); messages with PMM counsel regarding same (0.2).	CEWAN	1.40	504.00
02/21/2019	Draft order on adjourned Batesville Objections (0.7); draft order on Division of Medicaid Motion (1.1); file same (0.1).	CEWAN	1.90	684.00
02/21/2019	Prepare for and attend continued hearing on Batesville sale motion (1.5).	DEGOR	1.50	825.00
02/25/2019	Draft Agenda for February 28 hearing (0.8); draft exhibit and witness list for same (1.5); prepare exhibits for hearing (2.5); messages with Y. Derac regarding same (0.3).	CEWAN	5.10	1,836.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/28/2019	Continue preparing for and attend disclosure statement hearing (2.5); follow up meeting with D. Gordon to discuss final revisions to same (1.2)	CEWAN	3.70	1,332.00
03/01/2019	Prepare for and attend emergency hearing on Batesville sale issues (3.5); follow up conferences with C. Kipp regarding same (0.5).	CEWAN	4.00	1,440.00
03/01/2019	Prepare for and attend emergency hearing on Batesville sale issues (3.0); follow up conferences with C. Kipp regarding same (0.5).	DEGOR	3.50	1,925.00
03/04/2019	Prepare for and attend continued emergency hearing on sale of Batesville hospital (4.5).	DEGOR	4.50	2,475.00
03/04/2019	Attend emergency status hearing on Panola Medical Center telephonically (2.2); revise Panola Order to reflect same (0.7); draft agreed order setting briefing schedule for MDOM Motion (0.5).	CEWAN	3.40	1,224.00
03/07/2019	Begin drafting status report regarding operation and sale of Panola Medical Center (1.3).	CEWAN	1.30	468.00
03/08/2019	Review and revise status report.	DEGOR	0.30	165.00
03/08/2019	Finish drafting status report regarding operation and sale of Panola Medical Center (1.5).	CEWAN	1.50	540.00
03/12/2019	Prepare exhibits and supporting documents for hearing (1.5); telephonically attend same (2.1).	CEWAN	3.60	1,296.00
03/12/2019	Preparation of argument for hearing on motion to repay DIP Loan and use cash collateral and amend Batesville APA (3.0); attendance and argument at same (2.0).	DEGOR	5.00	2,750.00
03/22/2019	Review and file Agenda (0.3).	DEGOR	0.30	165.00
03/22/2019	Draft agenda for March 26 hearing (0.8).	CEWAN	0.80	288.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/09/2019	Preparation for hearing on MDOM Motion (2.5); pre-hearing settlement conference with all parties (1.0); attendance and argument at hearing (0.8); follow up settlement conferences (1.5).	DEGOR	5.80	3,190.00
04/09/2019	Final preparation for hearing on MDOM Motion (3.5); pre-hearing settlement conference with all parties (1.0); attendance at hearing (0.8); follow up settlement conferences (1.5); begin drafting term sheet with respect to same (0.5).	CEWAN	7.30	2,628.00
05/06/2019	Begin drafting Agenda for May 9 hearing (2.5).	CEWAN	2.50	900.00
05/06/2019	Analysis and revision to Witness/Exhibit Lists and review of Agenda and documents pulled for 5/09/19 hearings	YDERA	0.50	157.50
05/07/2019	Finish drafting Agenda for May 9 hearing (1.5); call with Judge Walker's chambers regarding same (0.3); messages with Y. Derac regarding same (0.2); messages with Y. Derac regarding Exhibit and Witness lists (0.3); review and revision of same (0.4).	CEWAN	2.70	972.00
05/07/2019	Analysis and format documents (Agenda, Witness/Exhibit Lists, Consent Order, Appointment of Liquidating Trustee, Exhibits for Confirmation and Clarksdale Motion) for filing with court for plan confirmation hearing thereon and exhibits thereto and email filed documents to C. Wang and D. Gordon.	YDERA	2.40	756.00
05/08/2019	Draft hearing outlines for settlement motions (1.1).	CEWAN	1.10	396.00
05/28/2019	Draft and file agenda for hearing on May 29 (0.9); messages with R. Stair regarding same (0.2).	CEWAN	1.10	396.00
Subtotal For B145 Court Hearings			78.80	\$33,329.50

B155 Creditor Inquiries

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11/02/2018	Conference with A. Sherman regarding Debtor/Committee conference (0.2); conference with S. Clapp regarding same (0.2); attend same (0.6).	CEWAN	1.00	360.00
11/02/2018	Conference with A. Sherman regarding Debtor/Committee conference (0.2); conference with S. Clapp regarding same (0.2); attend same (0.6).	DEGOR	1.00	550.00
11/28/2018	Draft e-mail updates to objecting creditors regarding 11/27 hearing.	CEWAN	1.20	432.00
11/29/2018	Continued correspondence with creditors regarding 11/27 hearing.	CEWAN	0.50	180.00
01/04/2019	Respond to creditor committee document requests.	CEWAN	0.20	72.00
01/09/2019	Respond to creditor inquiries regarding filing proofs of claim.	CEWAN	0.30	108.00
01/10/2019	Respond to creditor inquiries regarding filing proofs of claim (0.5); messages with BMC Group regarding same (0.1)	CEWAN	0.60	216.00
01/14/2019	Respond to creditor inquiries regarding filing proofs of claim (0.1); messages with BMC Group regarding same (0.1)	CEWAN	0.20	72.00
01/15/2019	Respond to creditor inquiries regarding filing proofs of claim (0.3).	CEWAN	0.30	108.00
01/16/2019	Respond to creditor inquiries regarding filing proofs of claim (0.2).	CEWAN	0.20	72.00
01/17/2019	Respond to creditor inquiries regarding filing proofs of claim (0.4).	CEWAN	0.40	144.00
01/28/2019	Call with creditor Divergent Medical regarding proofs of claim.	CEWAN	0.10	36.00
01/31/2019	Respond to creditor inquiries regarding filing proofs of claim (0.2).	CEWAN	0.20	72.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/14/2019	Conference with counsel to Johnson and Johnson regarding late-filed claim (0.2).	DEGOR	0.20	110.00
03/11/2019	Call with Magmutual counsel regarding return of certain funds.	CEWAN	0.20	72.00
03/25/2019	Review and revise Magmutual stipulation (0.7); messages with Magmutual counsel regarding same (0.1).	CEWAN	0.80	288.00
03/29/2019	Follow up messages with creditors regarding post-petition payments and use of cash collateral to pay same (0.4).	CEWAN	0.40	144.00
04/02/2019	Continued review and revision of Magmutual stipulation (0.9); messages with Magmutual counsel regarding same (0.1); messages with Committee counsel regarding same (0.1); review of insurance policy regarding same (0.3).	CEWAN	1.40	504.00
04/02/2019	Review and analysis of Tallahatchie Electric proposal regarding post-petition overpayments (0.5); draft response to same (0.3).	CEWAN	0.80	288.00
04/03/2019	Review and analysis of adequate assurance agreement and prior orders regarding Tallahatchie Electric (0.5); messages with Tallahatchie Electric's counsel regarding same (0.2).	CEWAN	0.70	252.00
04/10/2019	Call with Magmutual counsel regarding stipulation and 9019 motion (0.2).	CEWAN	0.20	72.00
04/11/2019	Messages with Magmutual counsel regarding stipulation and 9019 motion (0.1).	CEWAN	0.10	36.00
04/15/2019	Messages with counsel to Medhost regarding Strategic management agreement (0.2); messages with E. Goldstein regarding United Healthcare objection to plan (0.1).	CEWAN	0.30	108.00
04/25/2019	Review and analysis of Tallahatchie Valley Electric settlement proposal (0.2); draft response to same (0.3).	CEWAN	0.50	180.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/25/2019	Final review and revision to Magmutual 9019 motion and order (0.3); messages with Magmutual counsel regarding same (0.1).	CEWAN	0.40	144.00
Subtotal For B155 Creditor Inquiries			12.20	\$4,620.00
B160 Employment/Fee Applications				
01/14/2019	Conference with C. Wang regarding hold-back issues relating to Interim Fee Orders (0.2); review and revise same (0.4).	DEGOR	0.60	330.00
01/15/2019	Further review and revision of interim fee orders.	DEGOR	0.30	165.00
01/18/2019	Call with S. McSween regarding fee application issues (0.4); message to fee escrow agent regarding same (0.1).	DEGOR	0.30	165.00
01/28/2019	Begin drafting employment application on behalf of Great American for appraisal and valuation services.	SLBAR	2.30	805.00
01/29/2019	Complete draft of employment application on behalf of Great American for appraisal and valuation services.	SLBAR	0.60	210.00
03/19/2019	Review and analysis of Ombudsman fee application (0.8); messages with D. Gordon regarding same (0.1).	CEWAN	0.90	324.00
04/10/2019	Messages with J. Elrod regarding payment of Ombudsman fees and expenses (0.2); messages with T. Brown regarding same (0.2).	DEGOR	0.40	220.00
05/20/2019	Begin drafting GlassRatner fee application (0.5); messages with M. Glade regarding same (0.1); begin drafting Egerton McAfee fee application (0.4); messages with J. Miller regarding same (0.1).	CEWAN	1.10	396.00
06/05/2019	Conference with C. Wang regarding handling of final fee applications.	DEGOR	0.30	165.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
06/05/2019	Draft final fee application for Egerton McAfee (5.5); messages with J. Miller regarding same (0.2); draft final fee application of Great American (2.5); messages with D. Jakubek regarding same (0.2).	CEWAN	8.40	3,024.00
06/06/2019	Draft GlassRatner final fee application (4.4); messages with M. Glade regarding same (0.2).	CEWAN	4.60	1,656.00
06/10/2019	Review and revise final fee applications.	DEGOR	1.50	825.00
Subtotal For B160 Employment/Fee Applications			21.30	\$8,285.00
B164 Polsinelli Fee Applications				
11/14/2018	Continue drafting Polsinelli first interim fee application.	CEWAN	1.20	432.00
12/04/2018	Continue drafting and editing Polsinelli fee application.	CEWAN	1.50	540.00
12/05/2018	Continue drafting and editing Polsinelli fee application (1.2); review and edit exhibits for same (1.4); review and analysis of time entries for same (1.5).	CEWAN	4.10	1,476.00
12/05/2018	Review and revise the fee application with updated fees and expenses, prepare exhibits and finalize for attorney review.	JMPUR	3.20	848.00
12/06/2018	Continue drafting and editing Polsinelli fee application.	CEWAN	1.70	612.00
12/07/2018	Finalize and file Polsinelli fee application (0.6); messages with U.S. Trustee regarding same (0.2).	CEWAN	0.80	288.00
12/19/2018	Call with ServisFirst counsel regarding professional fee applications (0.3); review of budget and fee applications to prepare for same (0.5).	CEWAN	0.80	288.00
01/14/2019	Review and revise proposed order granting first interim fee application of Polsinelli (0.2); conference with D. Gordon regarding hold-back issues relating to same (0.2)	CEWAN	0.40	144.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/15/2019	Finalize and file proposed order granting first interim fee application of Polsinelli (0.2).	CEWAN	0.20	72.00
05/14/2019	Begin drafting Polsinelli final fee application (1.2).	CEWAN	1.20	432.00
06/07/2019	Finish drafting Polsinelli fee application (4.4).	CEWAN	4.40	1,584.00
Subtotal For B164 Polsinelli Fee Applications			19.50	\$6,716.00
B170 Other Professional Retention				
11/02/2018	Messages with Morgan Stanley regarding retention application (0.2); call with M. Seliber regarding same (0.2).	CEWAN	0.40	144.00
11/12/2018	Correspondence with Morgan Stanley counsel regarding breakdown of parties in int	CEWAN	0.50	180.00
11/21/2018	Review and upload submitted order for Coulter and Justus Retention.	CEWAN	0.20	72.00
01/24/2019	Review Great American engagement letter (0.2); messages with Great American providing comments to same (0.1); call with S. Barlow regarding same (0.1).	CEWAN	0.40	144.00
01/28/2019	Review and revise updated Great American engagement letter (0.2); messages with Great American regarding same (0.1).	CEWAN	0.30	108.00
01/29/2019	Review and revise Great American employment application (0.8); messages with Great American regarding same (0.1).	CEWAN	0.90	324.00
01/30/2019	Finalize and file Great American employment application.	CEWAN	0.50	180.00
02/21/2019	Finalize and upload proposed order retaining Great American (0.2).	CEWAN	0.20	72.00
Subtotal For B170 Other Professional Retention			3.40	\$1,224.00

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
B175 Other Professional Fee Applica				
11/14/2018	Review and revision of Egerton fee application (0.9); messages with Egerton attorneys regarding same (0.2).	CEWAN	1.10	396.00
11/20/2018	Begin to revise the Notice, First Interim Fee Application and Proposed Order regarding GlassRatner.	JMPUR	2.60	689.00
11/21/2018	Continue to revise GlassRatner's First Interim Fee Application and exhibits regarding same.	JMPUR	2.60	689.00
12/04/2018	Continue editing Egerton fee application (0.8); continue drafting and editing GlassRatner fee application (1.0).	CEWAN	1.80	648.00
12/05/2018	Continue editing Egerton fee application (1.3); continue drafting and editing GlassRatner fee application (1.5); review and edit exhibits for same (1.6); messages with GlassRatner regarding same (0.1).	CEWAN	4.50	1,620.00
12/06/2018	Continue editing Egerton fee application (0.8); continue drafting and editing GlassRatner fee application (1.1).	CEWAN	1.90	684.00
12/07/2018	Finalize and file Egerton fee application (0.6); finalize and file GlassRatner fee application (0.6).	CEWAN	1.20	432.00
12/12/2018	Draft First and Final Fee Application for Coulter & Justus in preparation for attorney review.	JMPUR	1.70	450.50
01/04/2019	Review and revise Coulter & Justus Fee Application.	CEWAN	1.80	648.00
01/07/2019	Finalize and file Coulter & Justus Fee Application.	CEWAN	0.70	252.00
01/14/2019	Review and revise proposed order granting Egerton's first interim fee application (0.2); review and revise proposed order granting GlassRatner's first interim fee application (0.2).	CEWAN	0.40	144.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/15/2019	Finalize and file proposed order granting Egerton's first interim fee application (0.2); finalize and file proposed order granting GlassRatner's first interim fee application (0.2).	CEWAN	0.40	144.00
Subtotal For B175 Other Professional Fee Applica			20.70	\$6,796.50
B185 Assumption/Rejection of Leases				
11/01/2018	Review and analysis of MedHost Objection to Assumption & Assignment Notice (0.9); messages with D. Houston regarding same (0.2).	DEGOR	1.10	605.00
11/01/2018	Online with Pacer and upload Objection by MEDHOST to Debtor's Proposed Assumption and Assignment (Docket # 380); (.2); review objection filed by MEDHOST (.3); manage and update Objection spreadsheet regarding same (.3)	JMPUR	0.80	212.00
11/02/2018	Calls and messages with contract counterparties regarding assumption and assignment of contracts and proposed cure amounts.	CEWAN	1.50	540.00
11/05/2018	Conference with counsel to REIT Landlord regarding assumption of Amory REIT Leases (0.4); follow up research regarding same (0.3); messages with Landlord's counsel regarding same (0.2); meeting with C. Wang to discuss Assumption & Assignment Notice objections and methodology for resolution of same (0.3)	DEGOR	1.20	660.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/05/2018	Review and analysis of Winthrop objection to assumption and assignment (0.3); review and analysis of Winthrop leases for same (1.5); call with S. Horton and M. McCrory regarding same (0.5); call with Winthrop counsel regarding same (0.4); review and analysis of TCF Objection (0.3); review and analysis of TCF lease (0.5); draft agreed order extending objection deadline for Winthrop and TCF (1.2); messages with GE HFS counsel regarding objection (0.2); review and analysis of GE HFS contract regarding same (0.5); messages with City of Amory counsel regarding objection to assumption and assignment (0.2); messages with client regarding same (0.2); begin drafting form stipulation resolving objections to assumption and assignment (1.1).	CEWAN	6.90	2,484.00
11/07/2018	Draft agreed orders extending objection deadlines for various contract counterparties (3.5); calls with contract counterparties regarding same (1.2); continue drafting form stipulation to resolve objections to assumption assignment (1.1).	CEWAN	5.80	2,088.00
11/07/2018	Online search in Pacer uploading objections to Debtor's motion to assume and assign (.6); review objections (.8); update objection chart with the name of party objection, attorney's name, basis for objection, requested cure amount, cured amount and linking document ID to chart (.8)	JMPUR	2.20	583.00
11/08/2018	Negotiation with contract counterparties regarding objections to assumption and assignment (1.8); messages with client regarding same (0.5); draft agreed orders extending objection deadline (1.2); finish drafting form stipulation to resolve objections to assumption and assignment (1.4); messages with J. Pursiano regarding objections chart (0.2); review of same (0.2).	CEWAN	5.30	1,908.00
11/08/2018	Online search in Pacer reviewing docket for Objections to Debtor's Motion to Assume and Assign Contracts and Extensions to File Objections(.7); Upload and review Objections and Extensions (.8); update Objection chart on name of attorney, reason for objection, requested cured amount and cured amount (.5)	JMPUR	2.00	530.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/09/2018	Continued negotiation with contract counterparties regarding objections to assumption and assignment (1.5); messages with client regarding same (0.3); review of filed objections to assumption and assignment (0.8).	CEWAN	2.60	936.00
11/09/2018	Review and update spreadsheet regarding the objections to assume and assign executory contracts.	JMPUR	1.50	397.50
11/12/2018	Continued negotiation with contract counterparties regarding objections to assumption and assignment (1.1); messages with client regarding same (0.5).	CEWAN	1.60	576.00
11/12/2018	Online Pacer search for Objection by HealthTrust to Debtor's assumption and assignment of Executory Contracts (.2); download Objection (.1); review objection and update Objection spreadsheet with name of attorney representation to HealthTrust, objections, requested cure amount, and cure amount (.4)	JMPUR	0.70	185.50
11/13/2018	Continued negotiation with contract counterparties regarding objections to assumption and assignment (2.1); messages with client regarding same (0.3); provide adequate assurance to contract counterparties (1.5).	CEWAN	3.90	1,404.00
11/14/2018	Online with Pacer and download GE HFS's Objection to Assumption and Assignment of Executory Contracts/Leases (.2); Review Objection (.2); update Objection spreadsheet regarding same (.2)	JMPUR	0.60	159.00
11/14/2018	Conference call with NMHS counsel regarding contract assumption and assignment objections (0.4); draft summary of negotiation status of objections for same (1.4); continued negotiation with contract counterparties regarding objections to assumption and assignment (0.8); messages with client regarding same (0.2).	CEWAN	2.80	1,008.00
11/15/2018	Online with Pacer and upload Objection by Creditor, Aesynt on assumption and assignment of contracts (.1); review Objection and update objection spreadsheet regarding same (.4).	JMPUR	0.50	132.50

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/16/2018	Conference call with NMHS counsel regarding contract assumption and assignment objections (0.5); provide documents and information to NMHS counsel in response to same (0.2); review Gilmore APA in preparation for same (0.4); continued negotiation with contract counterparties regarding objections to assumption and assignment (0.5); messages with client regarding same (0.2).	CEWAN	1.80	648.00
11/19/2018	Continued negotiation with contract counterparties regarding objections to assumption and assignment (1.6); messages with client regarding same (0.4); messages with NMHS counsel regarding same (0.3); review of executory contracts to assist with same (0.8); meeting with D. Gordon regarding same (0.3)	CEWAN	3.40	1,224.00
11/20/2018	Continued negotiation and coordination with contract counterparties, client, and NMHS counsel regarding objections to assumption and assignment (4.4); review of filed objections to further same (1.7); conference with D. Gordon regarding same (0.3).	CEWAN	6.40	2,304.00
11/20/2018	Online with Pacer downloading objections to Debtor's assumption and assignment of contracts (.2); review objections by TCF and Winthrop (.2); update the objection spreadsheet regarding same (.3).	JMPUR	0.70	185.50
11/21/2018	Continued negotiation and coordination with contract counterparties, client, and NMHS counsel regarding objections to assumption and assignment.	CEWAN	1.10	396.00
12/03/2018	Messages with J. Miller regarding APA schedule of contracts assigned to Batesville Debtors.	CEWAN	0.10	36.00
12/04/2018	Review contracts provided by Tallahatchie Electric counsel (0.5); review APA schedule of contracts assigned to Debtors regarding same (0.4); messages with D. Gordon regarding same (0.2); draft e-mail response to Tallahatchie Electric counsel regarding same (0.2).	CEWAN	1.30	468.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/06/2018	Coordinate with D. Houston regarding resolution of Amory cure objections.	CEWAN	0.50	180.00
12/07/2018	Prepare objection spreadsheet for Batesville Regional Medical Center's Notice to Assumption and Assignment of Contracts (.3); online with Pacer and upload objections by Cigna, Athenahealthcare and MEDHOST of Tennessee (.5); review Objections and update spreadsheet with name of creditor, creditor's attorney, reason for objection, requested cure amount and cure amount (.9).	JMPUR	1.70	450.50
12/07/2018	Review objections to Batesville notice of assumption and assignment (0.5); call with counsel to stalking horse purchaser regarding assumption and assignment procedure (0.3); calls and messages with contract counterparties regarding cure amounts (2.5).	CEWAN	3.30	1,188.00
12/10/2018	Coordinate with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment.	CEWAN	1.40	504.00
12/10/2018	Online with Pacer and upload GE HFS,LLC's extension to file objection to assumption and assignment to contracts (.2); manage and update objection spreadsheet regarding same (.2)	JMPUR	0.40	106.00
12/11/2018	Call with E. Barnes regarding extension of 365 deadline on County lease (0.2); messages with C. Wang regarding same (0.1).	DEGOR	0.30	165.00
12/11/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment.	CEWAN	0.50	180.00
12/11/2018	Online with Pacer; upload objections to assumption and assignment to contracts by CHCT Mississippi, Brentwood Acquisition and HHS Environmental Services (.3); review each objection (.4); manage and update objection spreadsheet with each name of objection party, contact information for objecting party, basis for objection, requested cure amount and proposed cure amount (.4)	JMPUR	1.10	291.50

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12/12/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.8); messages with counsel to Batesville Stalking Horse Purchaser regarding adequate assurance for same (0.3).	CEWAN	1.10	396.00
12/13/2018	Upload GE HFS, LLC's and CHSPSC, LLC's objections to assumption and assignment of contracts (.2); review objection (.6); update objection spreadsheet with contact information for objecting party, basis of objection, requested cured amounts, and proposed amounts (.8)	JMPUR	1.60	424.00
12/13/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (1.8); messages with counsel to Batesville Stalking Horse Purchaser regarding same (0.3); review Athena objection to assumption and assignment (0.2); review Athena contract for same (0.3); call with S. Clapp regarding same (0.2); messages with Curae team regarding same (0.2); call with S. Barlow regarding same (0.3); review and revise 365(d) deadline extension motion (1.2); messages with E. Barnes regarding same (0.1).	CEWAN	4.60	1,656.00
12/14/2018	Finalize 365(d) deadline extension motion and order (0.7); file same (0.2); attend conference call with B. Norton and D. Houston regarding Athena objection (0.4); continue coordination with creditors and client regarding Amory cure objections (0.7); continue coordination with creditors and client regarding Batesville cure objections (0.6).	CEWAN	2.60	936.00
12/14/2018	Online with Pacer; upload Cardinal Health 110, LLC's objection to assumption and assignment of contracts (.2); review objection (.3); manage and update objection spreadsheet regarding same (.3).	JMPUR	0.80	212.00
12/14/2018	Call with B. Norton and D. Houston regarding AthenaHealth contract issues (0.4); follow up messages with D. Houston regarding same (0.2).	DEGOR	0.60	330.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/17/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (1.5); call with counsel to Batesville Stalking Horse Purchaser regarding adequate assurance (0.3); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.7); begin drafting stipulation with CHCT regarding same (1.2).	CEWAN	3.70	1,332.00
12/18/2018	Begin drafting Motion of Debtors for Entry of an Order Authorizing (I) Assumption of the athenahealth, Inc. Contract as Modified, (II) Payment of Proposed Cure Amount, and (III) Entry into any Necessary Agreements with Buyers.	SLBAR	0.30	105.00
12/18/2018	Online with Pacer (.1); upload objection w exhibits to assumption and assignment of contracts by UnitedHealthcare Insurance Company (.2); review objection (.1); manage and update objection spreadsheet with the name of objection party, contact information, basis for objection, proposed cure amount, and cure amount for attorney review (.2).	JMPUR	0.60	159.00
12/18/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.7); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (1.7).	CEWAN	2.40	864.00
12/19/2018	Continue coordination with client and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.3); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.4).	CEWAN	0.70	252.00
12/19/2018	Continue drafting Motion of Debtors for Entry of an Order Authorizing (I) Assumption of the athenahealth, Inc. Contract as Modified, (II) Payment of Proposed Cure Amount, and (III) Entry into any Necessary Agreements with Buyers.	SLBAR	0.70	245.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/20/2018	Complete draft of Motion of Debtors for Entry of an Order Authorizing (I) Assumption of the athenahealth, Inc. Contract as Modified, (II) Payment of Proposed Cure Amount, and (III) Entry into any Necessary Agreements with Buyers.	SLBAR	2.70	945.00
12/20/2018	Begin review and revision of Motion to assume Athena Contract (1.2); review of Athena contract for same (0.4).	CEWAN	1.60	576.00
12/21/2018	Continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment.	CEWAN	0.40	144.00
12/26/2018	Continue reviewing and revising Motion to assume Athena Contract (2.2); review and revision of declaration in support of same (0.8); review and revision of proposed order for same (0.7); review and revision of motion for expedited hearing for same (0.5); review and revision of proposed order setting expedited hearing (0.2).	CEWAN	4.40	1,584.00
12/27/2018	Review and edit agreed orders resolving cure objections (1.2); messages with D. Houston regarding same (0.2).	CEWAN	1.40	504.00
12/28/2018	Continue drafting stipulation resolving CHCT stipulation (0.5); draft agreed order regarding same (0.9); call with CHCT counsel regarding same (0.2); begin drafting First Omnibus Contract Rejection Motion (3.5); review list of Amory contracts for same (0.3); messages with S. Horton regarding same (0.2).	CEWAN	5.60	2,016.00
12/31/2018	Review draft agreed order on Athenahealth contract (0.2); conference with C. Wang regarding same (0.1); revise and circulate same (0.2).	DEGOR	0.50	275.00
12/31/2018	Review and revise draft agreed order on Athenahealth contract (0.8); conference with D. Gordon regarding same (0.1); revise stipulation resolving CHCT objection (0.8); correspondence with CHCT counsel regarding same (0.2); correspondence with J. Miller regarding same (0.2); continue drafting first omnibus rejection motion (1.8).	CEWAN	3.90	1,404.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/02/2019	Continue coordination with client, PMM Counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.8); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.5); draft and revise agreed orders resolving same (0.8); continue drafting first omnibus rejection motion (2.8); draft proposed order for same (0.5); messages with S. Horton regarding same (0.2).	CEWAN	5.60	2,016.00
01/02/2019	Online with Pacer and upload objection to assumption and assignment of contracts by Brentwood Acquisition (.2); review objection (.3); review objections and update spreadsheet for several creditor objections with name of creditor, contact information of objecting party, basis of objections, requested cure amount, proposed cure amount (.6)	JMPUR	1.10	291.50
01/03/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.9); draft form stipulation to be used to resolve same (1.1); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.5); continue drafting and revising agreed orders resolving same (1.2); finalize and file first omnibus rejection motion (3.2); messages with Curae team regarding same (0.3).	CEWAN	7.20	2,592.00
01/07/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.3); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.1).	CEWAN	0.40	144.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/08/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (1.8); review and comment on stipulations and agreed orders resolving same (0.4); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.8); review and comment on stipulations and agreed orders resolving same (0.4); correspondence with contract counterparties regarding adequate assurance of future performance (0.5)	CEWAN	3.90	1,404.00
01/09/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (1.5); review and comment on stipulations and agreed orders resolving same (2.2); negotiations with contract counterparties regarding same (0.5); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (1.2); review and comment on stipulations and agreed orders resolving same (2.8).	CEWAN	8.20	2,952.00
01/10/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (3.8); review and comment on stipulations and agreed orders resolving same (2.3); negotiations with contract counterparties regarding same (0.6); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.5); review and comment on stipulations and agreed orders resolving same (0.3).	CEWAN	7.50	2,700.00
01/11/2019	Messages with Batesville contract counterparties regarding sale hearing and status of objections to cure amount and assumption and assignment.	CEWAN	0.40	144.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/14/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.8); draft agreed orders resolving same (1.1); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.2)	CEWAN	2.10	756.00
01/15/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.8); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.5)	CEWAN	1.30	468.00
01/16/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.2); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (0.3).	CEWAN	0.50	180.00
01/17/2019	Continue coordination with client, PMM counsel, and Batesville contract counterparties regarding objections to cure amount and assumption and assignment (0.3); continue coordination with client, NMHS counsel, and Amory contract counterparties regarding objections to cure amount and assumption and assignment (2.2); review and analysis of Drayer limited objection to First Omnibus Rejection Motion (0.7).	CEWAN	3.20	1,152.00
01/22/2019	Review and analysis of agreed orders regarding objections to cure amount and assumption and assignment for Amory Sale (0.3); messages with NMHS counsel regarding same (0.1).	CEWAN	0.40	144.00
01/23/2019	Messages with NMHS counsel regarding objections to cure amount and assumption and assignment for Amory Sale.	CEWAN	0.10	36.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/24/2019	Review and analysis of stipulations and agreed orders regarding objections to cure amount and assumption and assignment for Amory Sale (0.6); messages with NMHS counsel regarding same (0.2); call with Drayer counsel regarding limited objection to Omnibus Rejection Motion (0.2); begin drafting agreed order regarding same (1.9); call with D. Gordon regarding same (0.2).	CEWAN	3.10	1,116.00
01/25/2019	Review and analysis of agreed orders regarding objections to cure amount and assumption and assignment for Amory Sale (0.3); messages with NMHS counsel regarding same (0.1); messages with S. Horton regarding same (0.1); continue drafting agreed order regarding limited objection to Omnibus Rejection Motion (0.5); messages with D. Gordon regarding same (0.1).	CEWAN	1.10	396.00
01/26/2019	Review and comment on proposed order resolving Drayer objection.	DEGOR	0.30	165.00
01/28/2019	Online with Pacer and upload agreed orders regarding cure amounts and objections (1.0); update the spreadsheets for Curae Health and Batesville on Assumption and/or Assignment of Contracts providing description of agreed order (2.2)	JMPUR	3.20	848.00
01/28/2019	Call with Drayer counsel regarding agreed order resolving limited objection to Omnibus Rejection Motion (0.1).	CEWAN	0.10	36.00
01/29/2019	Review Agreed Order Re CHCT Objection; manage and update Assumption and Assignment spreadsheet with description of resolution (.3); daily search online with Pacer to upload additional agreed orders regarding cure amounts (.2)	JMPUR	0.50	132.50
01/31/2019	Messages with Drayer and NMHS counsel regarding limited objection to First Omnibus Rejection Motion (0.2); messages with S. Horton regarding invoices relating to rejected contracts (0.1); review invoices for same (0.2).	CEWAN	0.50	180.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/01/2019	Online with Pacer searching Agreed Orders regarding Cured Amounts.	JMPUR	0.30	79.50
02/01/2019	Complete draft of turnover demand letter to Magnolia Health regarding unpaid health insurance claims to Debtors clinics.	SLBAR	1.20	420.00
02/01/2019	Messages with Drayer and NMHS counsel regarding limited objection to First Omnibus Rejection Motion (0.1); review motion and agreed order regarding same (0.3); messages with S. Horton regarding Stryker contract (0.1).	CEWAN	0.50	180.00
02/04/2019	Update turnover demand letter to Magnolia Health regarding unpaid health insurance claims to Debtors clinics based on client's suggested changes.	SLBAR	0.30	105.00
02/04/2019	Revise the Clarksdale Exhibit list to the Motion for Assumption and Assignment to Contracts.	JMPUR	0.50	132.50
02/05/2019	Online with Pacer to search and upload Agreed Orders to Assumption and Assignment of Leases (.3); review agreed order submitted by TCF Equipment Finance (.3); manage and update Assumption and Assignment spreadsheet with the resolution of leases (.3).	JMPUR	0.90	238.50
02/07/2019	Online with Pacer and upload docket #741 (Agreed Order re TCF Equipment Finance Leases) and update spreadsheet linking document.	JMPUR	0.50	132.50
02/08/2019	Review MedHost filing regarding executory contract; message to Progressive counsel regarding same.	DEGOR	0.30	165.00
02/18/2019	Review and comment on agreed order resolving TV assumption and assignment objection (0.6).	CEWAN	0.60	216.00
02/19/2019	Complete comprehensive review of documents for responsiveness and privilege in response to the Committee's discovery request.	SLBAR	7.10	2,485.00

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/19/2019	Call with TV counsel and PMM counsel regarding agreed order resolving TV assumption and assignment objection (0.1); messages with TV counsel regarding same (0.1).	CEWAN	0.20	72.00
02/20/2019	Continue coordinating resolution of assumption and assignment objections for Batesville transaction (0.5); continue coordinating resolution of assumption and assignment objections for Amory transaction (0.2).	CEWAN	0.70	252.00
02/22/2019	Continue coordinating resolution of assumption and assignment objections for Batesville transaction (0.8).	CEWAN	0.80	288.00
02/26/2019	Continue coordination to resolve Batesville assumption assignment and cure objection (0.3); review of CHCT lease and transaction documents for same (0.5); begin drafting second omnibus motion to reject contracts and leases (0.8).	CEWAN	1.60	576.00
03/13/2019	Messages with contract counterparties regarding closing of Batesville sale (0.2); messages with contract counterparties regarding Clarksdale sale (0.1).	CEWAN	0.30	108.00
03/14/2019	Review and comment on stipulations resolving objections to assumption and assignment relating to Batesville sale (0.8); messages with counsel to contract counterparties and purchaser regarding same (0.4).	CEWAN	1.20	432.00
03/15/2019	Review and comment on stipulations resolving objections to assumption and assignment relating to Batesville sale (0.5); draft proposed orders regarding same (0.6); messages with counsel to contract counterparties and purchaser regarding same (0.2).	CEWAN	1.30	468.00
03/18/2019	Continue coordinating resolutions of objections to assumption and assignment of contracts relating to Batesville sale (1.8).	CEWAN	1.80	648.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/22/2019	Review and revise motion and order extending deadline to assume or reject Clarksdale lease (0.7); messages with Stryker/TCF counsel regarding Amory equipment lease (0.1); messages with S. Horton regarding same (0.1); messages with PMC counsel regarding post-petition payments at Clarksdale (0.1); messages with S. Horton regarding same (0.1).	CEWAN	1.10	396.00
03/22/2019	Review motion to extend lease assumption deadline (0.5); file same (0.1); messages with E. Barnes regarding same (0.1).	DEGOR	1.00	550.00
03/25/2019	Continue coordinating resolutions of assumption and assignment of contracts relating to Amory (0.5).	CEWAN	0.50	180.00
03/27/2019	Review and analysis of settlement proposal regarding Stryker contract (0.2); messages with B. Young regarding resolution of same (0.1).	CEWAN	0.30	108.00
04/02/2019	Continue drafting second omnibus motion to reject contracts and leases (1.2); draft exhibit for same (0.5); messages with S. Horton regarding same (0.1); messages with V. Bradshaw regarding same (0.1).	CEWAN	1.90	684.00
04/11/2019	Finalize and file Second Omnibus Motion to Reject Contracts and Leases (0.5); messages with BMC Group regarding service of same (0.1).	CEWAN	0.60	216.00
04/15/2019	Begin drafting Motion to assume and assign TCF contract (2.8); review and analysis of TCF Contract for same (0.3); begin drafting agreed order regarding same (0.8); messages with TCF counsel and NMHS counsel regarding same (0.2).	CEWAN	4.10	1,476.00
04/16/2019	Continue drafting Motion to assume and assign TCF contract (1.3); begin drafting agreed order regarding same (0.5); messages with TCF counsel and NMHS counsel regarding same (0.1).	CEWAN	1.90	684.00
04/22/2019	Review and analysis of CHCT stipulation and proposed agreed order (0.5); messages with S. Clapp regarding same (0.1); messages with counsel to CHCT regarding same (0.1).	CEWAN	0.70	252.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/25/2019	Finish drafting Debtors' Assumption Notice and table of contracts exhibit (0.5); correspondence with R. Stair regarding same (0.1).	CEWAN	0.60	216.00
04/26/2019	Coordinate with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.3).	CEWAN	0.30	108.00
04/29/2019	Coordinate with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.4).	CEWAN	0.40	144.00
04/30/2019	Coordinate with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.6).	CEWAN	0.60	216.00
05/01/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (1.5); review and analysis of NMHS revisions to Motion and Agreed Order assuming and assigning TCF Agreement (0.3); messages with NMHS counsel regarding same (0.1).	CEWAN	1.90	684.00
05/02/2019	Draft form stipulation agreement for cure objection resolutions (2.1); Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (1.4); finalize and file Motion and Agreed Order assuming and assigning TCF Agreement (0.2); messages with NMHS counsel and TCF counsel regarding same (0.1).	CEWAN	3.80	1,368.00
05/03/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (3.1); review and analysis of filed cure objections (0.8).	CEWAN	3.90	1,404.00
05/04/2019	Continue review and analysis of cure objections (0.5); draft summary regarding same (1.1).	CEWAN	1.60	576.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/06/2019	Finish drafting summary regarding cure objections (0.5); Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (2.6).	CEWAN	3.10	1,116.00
05/07/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (4.5).	CEWAN	4.50	1,620.00
05/13/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (2.5); review and comment on cure stipulation with BMA (0.7).	CEWAN	3.20	1,152.00
05/14/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.7).	CEWAN	0.70	252.00
05/15/2019	Review and revise agreed order and form stipulation to resolve objections to assumption and assignment and cure amounts (0.5); messages with R. Stair regarding same (0.1).	CEWAN	0.60	216.00
05/16/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.3).	CEWAN	0.30	108.00
05/20/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.4).	CEWAN	0.40	144.00
05/21/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.5); review and analysis of agreed orders and stipulations regarding same (1.6).	CEWAN	2.10	756.00

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05/22/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (0.2); continue review and analysis of agreed orders and stipulations regarding same (1.1).	CEWAN	1.30	468.00
05/28/2019	Continue coordination with Clarksdale contract counterparties, client, and CHS regarding objections to assumption and assignment and cure amounts (2.5); continue review and analysis of agreed orders and stipulations regarding same (1.7).	CEWAN	4.20	1,512.00
06/04/2019	Messages with R. Stair regarding Clarksdale cure stipulations and agreed orders (0.2); review and analysis of same (0.5).	CEWAN	0.70	252.00
06/05/2019	Continued review and analysis of cure stipulations and agreed orders (0.5); messages with S. Clapp regarding same (0.1).	CEWAN	0.60	216.00
Subtotal For B185 Assumption/Rejection of Leases			222.90	\$79,019.00
B190 Litigation & Other Contested M				
01/04/2019	Conference call with committee counsel and FA regarding litigation claims (0.7); follow up conference with S. Clapp regarding same (0.3).	DEGOR	1.00	550.00
01/07/2019	Conference with Committee Counsel regarding open investigative issues with respect to ServisFirst lien challenge,	DEGOR	0.30	165.00
01/08/2019	Investigate ServisFirst lien issues raised by Committee (1.0); call with Committee counsel regarding same (0.2); follow up messages with Committee counsel regarding flow of funds from Clarksdale closing (0.3).	DEGOR	1.50	825.00
01/14/2019	Review and execute stay violation letters (0.4).	DEGOR	0.40	220.00
01/15/2019	Conference with Plaintiff's counsel regarding stay violation letter (0.3); send follow-up information relating to same (0.2).	DEGOR	0.50	275.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/17/2019	Review and analysis of Charge of Discrimination filed against Curae and Panola Hospital (0.8); research regarding application of automatic stay to same (0.5).	CEWAN	1.30	468.00
01/24/2019	Conference with B. Gardner, K. Guillot, and C. Wang regarding committee discovery and litigation issues.	DEGOR	0.40	220.00
01/24/2019	Teleconference to strategize forthcoming discovery and litigation issues.	KJGUI	0.50	170.00
01/28/2019	Review and analysis of Committee Discovery Request (0.4); meeting with C. Wang to go over responses to same (0.6).	DEGOR	1.00	550.00
01/28/2019	Review and analysis of Committee's confirmation discovery request (0.3); conference with D. Gordon regarding responses to same (0.6).	CEWAN	0.90	324.00
01/30/2019	Review and analysis of Mississippi Division of Medicaid demand letter (0.4); research regarding same (1.8).	CEWAN	2.20	792.00
01/30/2019	Conference with C. Wang, B. Gardner, and K. Guillot regarding committee litigation and discovery (0.5); messages with A. Sherman regarding same (0.4); initial review and analysis of Committee Motion to Terminate Exclusivity and related papers (1.0)	DEGOR	1.90	1,045.00
01/30/2019	Work on objection to motion for expedited hearing.	BRGAR	2.90	1,305.00
01/31/2019	Messages and conferences with A. Sherman regarding committee litigation (0.5); conference with C. Wang regarding same (0.5).	DEGOR	1.00	550.00
01/31/2019	Continue researching regarding Mississippi Division of Medicaid demand letter relating to MHAP payments (0.3); participate in all hands on call regarding same (0.5); call with T. Brown regarding same (0.2); call with B. Dolphin regarding same (0.1); messages with B. Dolphin regarding same (0.1); draft comments to Committee's confirmation discovery request (0.3).	CEWAN	1.50	540.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/31/2019	Work on opposition to motion to expedite hearing.	BRGAR	2.30	1,035.00
02/04/2019	Review and analysis of Committee Motion to Terminate Exclusivity (2.5); meeting with C. Wang regarding response to same (1.0).	DEGOR	3.50	1,925.00
02/04/2019	Continue researching regarding Mississippi Division of Medicaid demand letter relating to MHAP payments (0.5); review and revise response letter to same (1.2).	CEWAN	1.70	612.00
02/04/2019	Meeting with D. Gordon regarding response to Committee Motion to Terminate Exclusivity (1.0); continue drafting response to same (1.5).	CEWAN	2.50	900.00
02/04/2019	Update call with T. Brown and S. Clapp regarding status of committee litigation.	CEWAN	0.50	180.00
02/05/2019	Prepare for and attend hearing on objection to omnibus motion.	MAMAL	2.10	829.50
02/05/2019	Review and analysis of Committee discovery request (0.8); work on response to same (0.5).	DEGOR	1.30	715.00
02/05/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (1.1); continue researching regarding same (4.6)	CEWAN	5.70	2,052.00
02/05/2019	Continue researching regarding Mississippi Division of Medicaid demand letter relating to MHAP payments (0.8); continue revising response letter to same (2.7).	CEWAN	3.50	1,260.00
02/06/2019	Draft discovery response letter to opposing counsel.	KJGUI	0.90	306.00
02/06/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (0.6); continue researching regarding same (2.9).	CEWAN	3.50	1,260.00

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02/07/2019	Continue researching regarding response to Committee Motion to Terminate Exclusivity (2.5).	CEWAN	2.50	900.00
02/08/2019	Review and analysis of MedHost filing relating to termination of exclusivity (0.2).	DEGOR	0.20	110.00
02/11/2019	Review and analysis of State of Mississippi position regarding MHAP claims and case law relating to same (1.5); conference with B. Gardner and K. Guillot regarding status of committee discovery responses (0.3); coordinate document collection with Curae IT department (0.2); conference with C. Wang regarding discovery and litigation strategy (0.5).	DEGOR	2.50	1,375.00
02/11/2019	Conference with B. Gardner and K. Guillot regarding status of committee discovery responses (0.3); conference with D. Gordon regarding discovery and litigation strategy (0.5); continue drafting response to Committee Motion to Terminate Exclusivity (4.5); continue researching regarding same (1.8).	CEWAN	7.10	2,556.00
02/12/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (6.5); continue researching regarding same (2.2).	CEWAN	8.70	3,132.00
02/13/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (5.5); continue researching regarding same (1.5).	CEWAN	7.00	2,520.00
02/13/2019	Review and analysis of State of Mississippi Motion to Dismiss (0.6).	CEWAN	0.60	216.00
02/13/2019	Review and analysis of State of Mississippi Motion to Dismiss (1.2); review precedent with respect to same (0.3).	DEGOR	1.50	825.00
02/13/2019	Review and respond to email from D. Gordon concerning K. Wallace EEOC charge, addressing needed information.	AMMCK	0.10	40.00
02/13/2019	Conduct document review.	TBEHN	1.00	350.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/14/2019	Review client documents and emails for responsiveness to discovery requests.	KJGUI	3.70	1,258.00
02/14/2019	Communicate with D. Lopater concerning grant of extension of time to file position statement.	AMMCK	0.10	40.00
02/14/2019	Call with D. Lopater concerning K. Wallace's EEOC charge.	AMMCK	0.60	240.00
02/14/2019	Draft request for extension of time and notice of representation, and file same with EEOC while updating EEOC portal.	AMMCK	1.10	440.00
02/14/2019	Review K. Wallace's EEOC Charge and draft outline of strategy and initial questions in advance of call with D. Lopater.	AMMCK	0.70	280.00
02/14/2019	Document Review.	TBEHN	4.50	1,575.00
02/14/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (5.8); continue researching regarding same (2.5).	CEWAN	8.30	2,988.00
02/15/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (11.5); continue researching regarding same (2.2).	CEWAN	13.70	4,932.00
02/15/2019	Review client documents and emails for responsiveness to discovery requests.	KJGUI	5.30	1,802.00
02/15/2019	Additional Document Review in response to Committee document requests.	TBEHN	5.80	2,030.00
02/16/2019	Review Client documents and emails for responsiveness to discovery requests.	KJGUI	3.10	1,054.00
02/16/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (7.8); continue researching regarding same (0.5).	CEWAN	8.30	2,988.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/17/2019	Review client documents for responsiveness to document requests	KJGUI	5.60	1,904.00
02/17/2019	Conduct document review.	TBEHN	3.50	1,225.00
02/17/2019	Continue drafting response to Committee Motion to Terminate Exclusivity (4.8); continue researching regarding same (0.8).	CEWAN	5.60	2,016.00
02/18/2019	Conference with D. Gordon regarding Objection to Committee Motion (0.2).	CEWAN	0.20	72.00
02/18/2019	Continue document review.	TBEHN	5.10	1,785.00
02/18/2019	Review, analysis and revision to opposition to motion to terminate exclusivity (3.5); conference with C. Wang regarding same (0.2).	DEGOR	3.70	2,035.00
02/18/2019	Review client documents for responsiveness to document requests.	KJGUI	7.30	2,482.00
02/19/2019	Draft litigation hold notice for K. Wallace's EEOC charge.	AMMCK	1.10	440.00
02/19/2019	Additional document review.	TBEHN	5.30	1,855.00
02/19/2019	Begin researching for opposition to Division of Medicaid Motion (2.8); review and analysis of Division of Medicaid Motion for same (0.7).	CEWAN	3.50	1,260.00
02/19/2019	Continue researching regarding Objection to Committee Motion (1.3); review and analysis of Committee complaint against ServisFirst for same (0.5).	CEWAN	1.80	648.00
02/20/2019	Review client documents marked "needs further review" for privilege and responsiveness to discovery requests.	KJGUI	5.20	1,768.00
02/20/2019	Further review and revision of Response to Committee Exclusivity Motion (1.5).	DEGOR	1.50	825.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/20/2019	Review and approval of all documents to be produced in connection committee document production (6.0).	DEGOR	6.00	3,300.00
02/20/2019	Conference with D. Lemke regarding Mississippi Medicaid motion (0.3); messages with J. Bobo regarding same (0.2).	DEGOR	0.50	275.00
02/20/2019	Continue researching for opposition to Division of Medicaid Motion (1.5).	CEWAN	1.50	540.00
02/20/2019	Further review and revision to Objection to Committee Motion (4.3).	CEWAN	4.30	1,548.00
02/21/2019	Complete review of documents to be produced to the Committee (0.5).	DEGOR	0.50	275.00
02/21/2019	Review, analyze, and annotate documents received from D. Lopater to assist with response to K. Wallace's EEOC charge.	AMMCK	1.50	600.00
02/21/2019	Further review and revision to response to Motion to Terminate Exclusivity (2.8); further review and revision to reply to US Trustee Objection (0.5); conference with A. Sherman regarding potential settlement (0.5).	DEGOR	3.80	2,090.00
02/21/2019	Final review and revision to Objection to Committee Motion (1.2); file same (0.1); review documents for production in connection with Committee litigation (2.8); messages with B. Gardner regarding same (0.1); review and comment on discovery response letter for same (0.6).	CEWAN	4.80	1,728.00
02/22/2019	Continued settlement discussions with A. Sherman regarding objection to Disclosure Statement and Motion to terminate exclusivity (0.5); follow up conference with C. Wang regarding same (0.3); follow up conference with S. Clapp regarding same (0.3).	DEGOR	1.10	605.00
02/22/2019	Review and analysis of Committee proposal (0.8); comment on same (0.3); conference with D. Gordon regarding same (0.3).	CEWAN	1.40	504.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/22/2019	Research whether DSH and MHAP payments are taxes.	TBEHN	2.10	735.00
02/22/2019	Continue researching for opposition to Division of Medicaid Motion (1.9); draft outline of same (0.2); call with T. Behnam regarding same (0.3).	CEWAN	2.40	864.00
02/25/2019	Research whether MHAP and DSH payments are administrative expenses or taxes under the Bankruptcy Code Research whether MHAP and DSH payments are administrative expenses or taxes under the Bankruptcy Code	TBEHN	2.70	945.00
02/25/2019	Outline MSDOM opposition motion.	TBEHN	1.90	665.00
02/25/2019	Continued review and analysis of Committee proposal (1.1); meeting with D. Gordon regarding same (0.5); conference with S. Clapp and S. McSween regarding same (0.3).	CEWAN	1.90	684.00
02/25/2019	Analysis of email from C. Wang and attachments re EEP and EESA Submission Rules and Manual on same for uploading of Exhibits in Tennessee Bankruptcy Court; and respond to email thereto.	YDERA	1.00	315.00
02/26/2019	Continue researching for opposition to Division of Medicaid Motion (3.5).	CEWAN	3.50	1,260.00
02/26/2019	Prepare for and conduct call with D. Lopater concerning K. Wallace's EEOC charge, as well as issuance of litigation hold.	AMMCK	0.60	240.00
02/26/2019	Research 6th circuit test for determining whether claims arise prepetition and cases regarding non-profit conversion to chapter 7	TBEHN	2.00	700.00
02/26/2019	Continue outline for MSDOM opposition motion.	TBEHN	1.00	350.00
02/27/2019	Conduct research for MSDOM opposition motion on dismissal of a bankruptcy.	TBEHN	3.40	1,190.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/27/2019	Add bankruptcy dismissal research in to opposition motion outline.	TBEHN	1.10	385.00
02/28/2019	Draft Debtor's Response to MSDOM's Motion for Administrative Expense Allowance	TBEHN	6.30	2,205.00
02/28/2019	Meeting with J. Bobo, ServisFirst counsel, Committee Counsel, and CHS counsel regarding MDOM Motion (0.5).	CEWAN	0.50	180.00
03/01/2019	Continue drafting Debtor's Response to MSDOM's Motion for Administrative Expense Allowance.	TBEHN	4.30	1,505.00
03/04/2019	Review and analysis of legal memorandum regarding MDOM Motion (0.5); continue researching for same (0.8).	CEWAN	1.30	468.00
03/04/2019	Draft memorandum regarding phone call with PMM, PMM's counsel, and PMM's lender (1.2).	CEWAN	1.20	432.00
03/05/2019	Review and analyze personnel file, investigative files, and other documents from D. Lopater related to K. Wallace's EEOC charge.	AMMCK	4.50	1,800.00
03/05/2019	Research turnover issues relating to MDOM Motion (0.6); messages with T. Benham regarding same (0.2).	CEWAN	0.80	288.00
03/06/2019	Identify interviewees needed to draft Position Statement, in response to K. Wallace's EEOC Charge, by reviewing files from D. Lopater.	AMMCK	0.40	160.00
03/06/2019	Communicate with D. Lopater concerning interviews for preparing response to K. Wallace's EEOC Charge..	AMMCK	0.10	40.00
03/06/2019	Review bankruptcy code sections 542 and 7001.	TBEHN	0.50	175.00
03/06/2019	Research whether turnover requires filing an adversary complaint.	TBEHN	2.40	840.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/07/2019	Research whether exceptions apply to Rule 7001 adversary complaint requirement.	TBEHN	1.50	525.00
03/07/2019	Research basic turnover law in the 6th circuit.	TBEHN	1.90	665.00
03/07/2019	Continue researching relating to MDOM Motion (1.3).	CEWAN	1.30	468.00
03/08/2019	Interview S. Proctor concerning K. Wallace's EEOC charge.	AMMCK	0.80	320.00
03/08/2019	Continue researching turnover law in the 6th circuit.	TBEHN	1.70	595.00
03/08/2019	Summarize turnover research for Caryn Wang.	TBEHN	1.00	350.00
03/12/2019	Prepare for and draft outlines for telephonic interviews with B. Cosby and A. Benson, to assist in drafting Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	0.60	240.00
03/13/2019	Review interview notes and other materials received from D. Lopater, to assess key facts and arguments, as well as potential inconsistencies, to be addressed in the Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	2.10	840.00
03/13/2019	Prepare for and conduct telephonic interview with C. Tankersley, to assist with drafting of Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	0.50	200.00
03/13/2019	Prepare for and conduct interview of C. Tritt, to assist with drafting of Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	1.70	680.00
03/13/2019	Prepare for and conduct telephonic interview with C. Still, to assist with drafting of Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	0.90	360.00
03/13/2019	Begin drafting factual background section of Position Statement in response to EEOC Charge by K. Wallace.	AMMCK	1.00	400.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/14/2019	Continue drafting factual background section of Position Statement, to respond to K. Wallace's EEOC Charge.	AMMCK	0.50	200.00
03/15/2019	Continue drafting factual background, focusing on K. Wallace's performance issues, for Position Statement, in response to K. Wallace's EEOC Charge.	AMMCK	1.00	400.00
03/18/2019	Draft and conduct legal research for hostile work environment section of Position Statement, in response to K. Wallace's EEOC Charge.	AMMCK	1.20	480.00
03/18/2019	Draft and conduct legal research for retaliation section of Position Statement, in response to K. Wallace's EEOC Charge.	AMMCK	2.20	880.00
03/18/2019	Continue drafting and refine factual background for Position Statement, in response to K. Wallace's EEOC Charge, and review interview notes and documents for same.	AMMCK	2.70	1,080.00
03/18/2019	Draft and conduct legal research for disparate treatment section of Position Statement, in response to K. Wallace's EEOC Charge.	AMMCK	2.20	880.00
03/18/2019	Draft Turnover Demand Letter to MSDOM.	TBEHN	0.70	245.00
03/18/2019	Continue drafting Objection to Division of Medicaid Motion (3.5); continue researching regarding same (2.6); messages with T. Benham regarding further research regarding same (0.2).	CEWAN	6.30	2,268.00
03/19/2019	Review documents and prepare for interview with D. Lopater, in connection with Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	0.50	200.00
03/19/2019	Telephonic interview with D. Lopater, concerning Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	1.90	760.00
03/19/2019	Continue drafting and finalize first draft of turnover letter to MSDOM.	TBEHN	0.50	175.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/19/2019	Research case law on discrimination based on non payment of pre-petition obligations under section 525 of the Bankruptcy Code.	TBEHN	3.70	1,295.00
03/19/2019	Continue drafting Objection to Division of Medicaid Motion (3.1); continue researching regarding same (2.7).	CEWAN	5.80	2,088.00
03/20/2019	Teleconference with D. Lopater and D. Cosby concerning Position Statement, in connection with K. Wallace's EEOC Charge.	AMMCK	0.40	160.00
03/20/2019	Teleconference with D. Lopater, concerning additional information received from calls with W. Thompson and B. Lopater, as well as related strategy.	AMMCK	0.20	80.00
03/20/2019	Teleconference with D. Lopater and W. Thompson concerning Position Statement, in connection with K. Wallace's EEOC Charge.	AMMCK	0.40	160.00
03/20/2019	Revise and supplement Position Statement and review documents , in light of interview of and new information and documents from D. Lopater.	AMMCK	3.30	1,320.00
03/20/2019	Respond and respond to email from D. Lopater's email concerning job history, in connection with K. Wallace's EEOC Charge.	AMMCK	0.20	80.00
03/20/2019	Research and summarize Code Section 525 and case law on discrimination.	TBEHN	1.60	560.00
03/20/2019	Continue drafting Objection to Division of Medicaid Motion (5.8); continue researching regarding same (3.7).	CEWAN	9.50	3,420.00
03/21/2019	Identify and prepare exhibits to be provided in connection with Position Statement, in response to K. Wallace's EEOC Charge.	AMMCK	0.20	80.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/21/2019	Revise and supplement Position Statement following most recent teleconferences, and provide same to D. Lopater, in connection with K. Wallace's EEOC Charge.	AMMCK	0.90	360.00
03/21/2019	Continue drafting Objection to Division of Medicaid Motion (4.7); review and analysis of invoices and payment spreadsheets regarding same (3.1).	CEWAN	7.80	2,808.00
03/22/2019	Continue drafting Objection to Division of Medicaid Motion (4.2); continue review and analysis of invoices and payment spreadsheets regarding same (1.3).	CEWAN	5.50	1,980.00
03/22/2019	Revise and supplement Position Statement, and email D. Lopater concerning same.	AMMCK	0.60	240.00
03/22/2019	Revise and supplement Position Statement following call with D. Lopater, in connection with K. Wallace's EEOC Charge.	AMMCK	0.60	240.00
03/22/2019	Teleconference with D. Lopater concerning Position Statement, in connection with K. Wallace's EEOC Charge.	AMMCK	0.30	120.00
03/23/2019	Continue drafting Objection to Division of Medicaid Motion (3.8); draft cross motion seeking damages for automatic stay violation with respect to same (3.5); research regarding same (3.1).	CEWAN	10.40	3,744.00
03/24/2019	Continue drafting Objection to Division of Medicaid Motion (2.5); continue drafting cross motion seeking damages for automatic stay violation with respect to same (2.6).	CEWAN	5.10	1,836.00
03/25/2019	Finalize Position Statement in response to K. Wallace's EEOC Charge, for submission.	AMMCK	0.50	200.00
03/25/2019	Review and revise response to DOM Motion and Cross Motion (3.5); meeting with C. Wang regarding same (0.3); messages with ServisFirst and Committee regarding same (0.4).	DEGOR	4.20	2,310.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/25/2019	Continue drafting Objection to Division of Medicaid Motion (3.5); continue drafting cross-motion with respect to same (3.6); continue researching for same (1.8); continue drafting exhibits for same (0.7); meeting with D. Gordon regarding same (0.3).	CEWAN	9.90	3,564.00
03/26/2019	Review Joint Objection to MSDOM Motion.	TBEHN	0.60	210.00
03/26/2019	Final revisions and editing of objection and cross-motion to MDOM Motion (2.5); call with J. Kelley regarding same (0.3); messages with A. Sherman regarding same (0.3).	DEGOR	3.10	1,705.00
03/26/2019	Final review and revision of Objection to Division of Medicaid Motion (2.5); final review and revision drafting cross-motion with respect to same (3.2); finish preparing exhibits for same (0.8); file same (0.1).	CEWAN	6.60	2,376.00
03/27/2019	Begin drafting stipulated facts for hearing on Division of Medicaid Motion (0.5); begin outlining argument for same (0.5).	CEWAN	1.00	360.00
03/29/2019	Begin preparing exhibits for hearing on Division of Medicaid Motion (0.5); messages with Y. Derac regarding same (0.1); continue outlining argument for same (0.7).	CEWAN	1.30	468.00
04/01/2019	Continue outlining argument for hearing on Division of Medicaid Motion (1.5); detailed review and analysis of Medicaid statutes for same (1.2).	CEWAN	2.70	972.00
04/02/2019	Review and analysis of Division of Medicaid Reply (2.5); continue outlining argument for hearing on Division of Medicaid Motion (1.7); research for same (1.1).	CEWAN	5.30	1,908.00
04/03/2019	Continued review and analysis of Division of Medicaid Reply (1.8); continue outlining argument for hearing on Division of Medicaid Motion (3.7); continue researching regarding same (0.7); continue preparing exhibits for same (0.3); messages with Y. Derac regarding Agenda and Exhibit lists for same (0.1).	CEWAN	6.60	2,376.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/03/2019	Review and analysis of MDOM responsive brief (2.0); conference with C. Wang regarding same (0.5).	DEGOR	2.50	1,375.00
04/03/2019	Analysis of email from C. Wang re Agenda and Witness/Exhibit Lists for 4/9/19 Hearings and review of attachments and respond to email thereto.	YDERA	0.20	63.00
04/04/2019	Continued review and analysis of Division of Medicaid Reply (0.8); continue outlining argument for hearing on Division of Medicaid Motion (3.5); continue researching regarding same (3.5); messages with Y. Derac regarding Agenda and Exhibit lists for same (0.1).	CEWAN	7.90	2,844.00
04/05/2019	Call with committee counsel regarding MDOM hearing (0.7).	CEWAN	0.70	252.00
04/05/2019	Analysis of documents and preparation of 5 sets of exhibits and related documents for 5 sets of exhibit binders for 4/19/2019 Hearing on DOM motion and debtors' objections thereto.	YDERA	2.50	787.50
04/05/2019	Begin preparation for MDOM Hearing (1.5); call with committee counsel regarding same (0.7); review and approve exhibit and witness list (0.3).	DEGOR	2.50	1,375.00
04/06/2019	Continue outlining argument for hearing on Division of Medicaid Motion (2.1).	CEWAN	2.10	756.00
04/07/2019	Continued preparation for MDOM Hearing (1.0); review all briefing and exhibits with respect to same (1.5).	DEGOR	2.50	1,375.00
04/08/2019	Prepare direct examination of S. Clapp (2.5); meeting with S. Clapp to review same (1.0); review all exhibits submitted by MDOM (1.0); prepare cross-examination of MDOM Witness (1.8); conference with MDOM Counsel regarding settlement issues (0.5); meeting with Committee counsel to discuss same (1.3); messages with ServisFirst counsel regarding same (0.4); conference with D. Houston regarding same (0.3).	DEGOR	7.80	4,290.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/08/2019	Continue outlining argument and preparing for hearing on Division of Medicaid Motion (6.5); continue researching regarding same (1.5); conference with MDOM Counsel regarding settlement issues (0.5); meeting with Committee counsel to discuss same (1.3); conference with D. Houston regarding same (0.3).	CEWAN	10.10	3,636.00
04/09/2019	Review and analysis of Amory APA in connection with MDOM Settlement proposal (1.0); memorandum to ServisFirst Counsel regarding analysis of same (0.5).	DEGOR	1.50	825.00
04/10/2019	Continue drafting global settlement term sheet to resolve MDOM Motion (1.7).	CEWAN	1.70	612.00
04/11/2019	Analysis of MDOM settlement options (0.5); messages with all parties regarding positions on same (0.5).	DEGOR	1.00	550.00
04/12/2019	Conference with Committee regarding MDOM and CHS Settlement issues (0.5); analysis of options for MDOM settlement (0.5); analysis of options for CHS settlement (0.3); call with S. Clapp regarding same (0.3); messages with J. Bobo regarding same (0.2); analysis of D&O issues (0.2).	DEGOR	2.00	1,100.00
04/12/2019	Begin drafting proposed agreed order on MDOM motion (0.8).	CEWAN	0.80	288.00
04/15/2019	Preparation for all hands (MDOM, Committee, ServisFirst, NMHS, PMM, CHS) call regarding global settlement (1.5); attend same (0.5); follow up calls with various parties (1.5).	DEGOR	3.50	1,925.00
04/15/2019	Preparation for all hands (MDOM, Committee, ServisFirst, NMHS, PMM, CHS) call regarding global settlement (1.5); attend same (0.5); follow up calls with various parties (1.5).	CEWAN	3.50	1,260.00
04/16/2019	Negotiations with CHS regarding MDOM, sale, and other issues (0.5); meeting with C. Wang regarding same (0.4); call with J. Bobo regarding same (0.2); call with S. Clapp regarding same (0.5).	DEGOR	1.50	825.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/16/2019	Negotiations with CHS regarding MDOM, sale, and other issues (0.5); meeting with D. Gordon regarding same (0.4); call with J. Bobo regarding same (0.2); call with S. Clapp regarding same (0.5).	CEWAN	1.60	576.00
04/18/2019	Conference with P. Jennings regarding CHS sale and settlement issues (0.4); call with S. Clapp regarding same (0.3); call with A. Sherman regarding same (0.3); schedule all hands call with Committee and ServisFirst (0.2).	DEGOR	1.20	660.00
04/18/2019	Conference with P. Jennings regarding CHS sale and settlement issues (0.4); call with S. Clapp regarding same (0.3); call with A. Sherman regarding same (0.3); begin drafting 9019 settlement motion with respect to Amory and Batesville MDOM claims (4.5); begin drafting Batesville settlement agreement for same (0.7); begin drafting Amory settlement agreement for same (0.5).	CEWAN	6.70	2,412.00
04/19/2019	Draft Plan Confirmation Memorandum	TBEHN	2.80	980.00
04/19/2019	Review Plan, Disclosures, and requirements for chapter 11 plan confirmation.	TBEHN	2.30	805.00
04/19/2019	Call with ServisFirst and Committee counsel regarding Batesville sale, settlement of MDOM Motion, and settlement of adversary proceeding (1.0); follow up conference with S. Clapp regarding same (0.3); call with P. Jennings regarding same (0.5); follow up call with A. Sherman (0.5); conference with J. Bobo regarding MDOM settlement (0.5); circulate status update to all parties regarding same (0.3); meeting with C. Wang to plan 9019 motion (0.4).	DEGOR	3.50	1,925.00
04/19/2019	Call with ServisFirst and Committee counsel regarding Batesville sale, settlement of MDOM Motion, and settlement of adversary proceeding (1.0); follow up conference with S. Clapp regarding same (0.3); call with P. Jennings regarding same (0.5); follow up call with A. Sherman (0.5); conference with J. Bobo regarding MDOM settlement (0.5); meeting with D. Gordon regarding 9019 motion (0.4); continue drafting 9019 motion (2.5).	CEWAN	5.70	2,052.00

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04/22/2019	Continue drafting Plan Confirmation Memorandum	TBEHN	3.80	1,330.00
04/22/2019	Draft Confirmation Order.	TBEHN	2.40	840.00
04/22/2019	Continue drafting 9019 settlement motion with respect to Amory and Batesville MDOM claims (1.8); begin drafting proposed order for same (1.7); continue drafting Batesville settlement agreement for same (2.5); continue drafting Amory settlement agreement for same (2.5).	CEWAN	8.50	3,060.00
04/23/2019	Review and comment on draft MDOM settlement motion and agreements (1.2).	DEGOR	1.20	660.00
04/23/2019	Continue drafting 9019 settlement motion with respect to Amory and Batesville MDOM claims (0.5); continue drafting proposed order for same (1.1); continue drafting Batesville settlement agreement for same (0.8); continue drafting Amory settlement agreement for same (0.8); draft e-mail to all MDOM settlement parties regarding same (0.1).	CEWAN	3.30	1,188.00
04/24/2019	Complete first draft of Confirmation Order.	TBEHN	2.70	945.00
04/24/2019	Review and revise MDOM settlement motion and agreements (2.0); circulate same (0.2).	DEGOR	2.20	1,210.00
04/25/2019	Draft Confirmation Declaration.	TBEHN	2.60	910.00
04/25/2019	Conference with J. Bobo regarding MDOM settlement (0.5); conference with A. Sherman regarding same (0.5); review and analysis of comments to settlement papers from all parties (1.3).	DEGOR	2.30	1,265.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/25/2019	Review and analysis of comments to 9019 settlement motion with respect to Amory and Batesville MDOM claims (0.5); revise same (0.4); review and analysis of comments to proposed order for 9019 settlement motion (0.3); revise same (0.2); review and analysis of comments to Batesville settlement agreement (0.4); review and analysis of comments to Amory settlement agreement for same (0.3); conference with J. Bobo regarding MDOM settlement (0.5); conference with A. Sherman regarding same (0.5).	CEWAN	3.10	1,116.00
04/26/2019	Continue revising 9019 settlement motion with respect to Amory and Batesville MDOM claims (0.8); continue revising Batesville settlement agreement (1.1); continue revising Amory settlement agreement for same (0.7); draft expedited motion and order setting hearing on same (1.2).	CEWAN	3.80	1,368.00
04/26/2019	Call with P. Jennings regarding CHS settlement (0.2); call with A. Sherman regarding same (0.3).	DEGOR	0.50	275.00
04/26/2019	Review and revise MDOM 9019 Motion (1.5); negotiate Amory Settlement agreement (0.3); negotiate Batesville settlement agreement (0.7).	DEGOR	2.50	1,375.00
04/29/2019	Finish revising 9019 settlement motion with respect to Amory and Batesville MDOM claims (1.1); file same (0.1); finish revising Batesville settlement agreement (0.8); finish revising Amory settlement agreement for same (0.5); finish drafting expedited motion and order setting hearing on same (1.3); file same (0.1); correspondence with MDOM settlement parties regarding comments and revisions to MDOM settlement documents (0.8).	CEWAN	4.70	1,692.00
04/29/2019	Further negotiation of Batesville settlement agreement (0.6); final review of MDOM settlement documents prior to filing (0.2); review and analysis of CHS/ServisFirst subordination agreement in connection with potential settlement (1.0)	DEGOR	1.70	935.00
04/30/2019	Analysis of D&O issues (0.8); call with S. Clapp and S. McSween regarding same (0.4); call with Committee counsel regarding same (0.3).	DEGOR	1.50	825.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/30/2019	Call with S. Clapp and S. McSween regarding D&O issues (0.4).	CEWAN	0.40	144.00
05/01/2019	Conference with L. McCubbin regarding D&O claims analysis (0.5); conference with S. Clapp regarding same (0.2); messages with committee counsel regarding same (0.2); messages with Curae regarding litigation hold (0.2).	DEGOR	1.10	605.00
05/01/2019	Call with P. Jennings regarding settlement issues (0.2); call with A. Sherman regarding same (0.2).	DEGOR	0.40	220.00
05/02/2019	Conference with C. Wang regarding Tallahatchee electric stay violation (0.1); draft demand regarding same (0.2).	DEGOR	0.30	165.00
05/02/2019	Conference with D. Gordon regarding Tallahatchee electric stay violation (0.1).	CEWAN	0.10	36.00
05/02/2019	Continued settlement negotiations with Committee and CHS (0.5).	DEGOR	0.50	275.00
05/03/2019	Conference with J. Bobo regarding MDOM settlement issues (0.3); call with P. Jennings regarding same (0.2); message to P. Jennings regarding same (0.1).	DEGOR	0.80	440.00
05/06/2019	Continued settlement negotiations among CHS and Committee (1.5).	DEGOR	1.50	825.00
05/16/2019	Finalize MDOM settlement agreements for execution (0.2).	CEWAN	0.20	72.00
05/17/2019	Messages with MDOM, NMHS, and Progressive regarding execution of MDOM settlement agreements (0.2).	CEWAN	0.20	72.00
05/21/2019	Finalize fully executed MDOM settlement agreements (0.3).	CEWAN	0.30	108.00
05/29/2019	Prepare for and attend hearing re cure objections.	MAMAL	2.20	869.00
06/05/2019	Review ServisFirst appellate filings.	DEGOR	0.20	110.00



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06/06/2019	Conference with S. Clapp regarding CHS settlement (0.2); messages with P. Jennings regarding same (0.2).	DEGOR	0.40	220.00
Subtotal For B190 Litigation & Other Contested M			518.40	\$203,865.00
B195 Non-Working Travel				
11/12/2018	Non-working travel to Nashville.	DEGOR	2.50	1,375.00
11/26/2018	Non-working travel to Nashville.	CEWAN	2.00	720.00
11/26/2018	Non-working travel to Nashville.	DEGOR	2.00	1,100.00
11/28/2018	Non-working travel return to Atlanta.	DEGOR	2.50	1,375.00
11/28/2018	Non-working travel return to Atlanta.	CEWAN	2.00	720.00
12/18/2018	Non-working travel to Nashville.	DEGOR	3.00	1,650.00
12/19/2018	Non-working travel (return to Atlanta).	DEGOR	3.50	1,925.00
01/10/2019	Non-Working travel to Nashville.	CEWAN	4.00	1,440.00
01/10/2019	Non-Working travel to Nashville.	DEGOR	3.50	1,925.00
01/11/2019	Non-working travel return to Atlanta.	DEGOR	2.50	1,375.00
01/13/2019	Non-Working travel to Atlanta.	CEWAN	4.00	1,440.00
02/20/2019	Non-working travel to Nashville.	DEGOR	2.00	1,100.00
02/21/2019	Return travel to Atlanta (3.5).	DEGOR	3.50	1,925.00
02/27/2019	Non-working travel to Nashville.	DEGOR	2.00	1,100.00



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02/27/2019	Non-working travel to Nashville.	CEWAN	2.80	1,008.00
03/01/2019	Return travel to Atlanta (4.0).	CEWAN	4.00	1,440.00
03/01/2019	Return travel to Atlanta (3.0).	DEGOR	3.00	1,650.00
03/03/2019	Non-working travel to Nashville.	DEGOR	3.00	1,650.00
03/05/2019	Return travel to Atlanta (2.0).	DEGOR	2.00	1,100.00
03/11/2019	Non-working travel to Nashville.	DEGOR	1.50	825.00
03/13/2019	Return travel to Atlanta.	DEGOR	2.50	1,375.00
04/08/2019	Non-working travel to Nashville (2.0).	CEWAN	2.00	720.00
04/08/2019	Non-working travel to Nashville (1.5).	DEGOR	1.50	825.00
04/10/2019	Non-working travel to Atlanta (4.0).	CEWAN	4.00	1,440.00
04/10/2019	Non-working travel to Atlanta (3.0).	DEGOR	3.00	1,650.00
05/07/2019	Travel to Nashville from Atlanta (4.0).	CEWAN	4.00	1,440.00
05/10/2019	Non-working travel return to Atlanta.	DEGOR	3.00	1,650.00
05/10/2019	Non-working travel return to Atlanta.	CEWAN	4.50	1,620.00
Subtotal For B195 Non-Working Travel			79.80	\$37,563.00

B210 Business Operations

11/01/2018	Review and provide comments on proposed settlement agreement with TVA (0.7); call with counsel to TVA regarding same (0.4).	CEWAN	1.10	396.00
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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/01/2018	Confirm resolution of County Objection to Clarksdale Order (0.3); revise same (0.3); submit same to Court (0.2); conference with Committee counsel and County counsel regarding post-hearing revisions to same (0.5); revise order and circulate revised draft (0.2).	DEGOR	1.40	770.00
11/02/2018	Continued revision and negotiation of Clarksdale order (0.5); further revisions to same to account for concerns expressed by Court (0.2); gather information relating to payroll funding (0.3); messages with E. Barnes regarding same (0.2).	DEGOR	1.20	660.00
11/05/2018	Continued review and revision of TV adequate assurance agreement.	CEWAN	0.50	180.00
11/06/2018	Conference with P. Jennings regarding issues relating to CHS takeover of Clarksdale (0.5); conference with B. Mendes regarding management issues (0.3).	DEGOR	0.80	440.00
11/07/2018	Conference with Mississippi AG's office regarding MHAP payments (0.3); follow up messages with Curae and GlassRatner regarding same (0.2).	DEGOR	0.50	275.00
11/08/2018	Continued review and revision of TV adequate assurance agreement.	CEWAN	0.80	288.00
11/08/2018	Messages with P. Jennings regarding Clarksdale assets and transition (0.4); messages with J. Bobo regarding MHAP Payments (0.2).	DEGOR	0.60	330.00
11/09/2018	Review and analysis of information request from Mississippi State Department of Health (0.3); draft response letter in response to same (0.9).	CEWAN	1.20	432.00
11/09/2018	Finish drafting TV adequate assurance agreement (0.5); messages with client regarding same (0.4); messages with TV counsel regarding same (0.2).	CEWAN	1.10	396.00
11/09/2018	Review CHOW notice prepared by CHS (0.2); messages with P. Jennings regarding same (0.2).	DEGOR	0.40	220.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/12/2018	Prepare TV adequate assurance agreement for execution (0.3); messages with client regarding same (0.2); messages with TV counsel regarding same (0.2).	CEWAN	0.70	252.00
11/13/2018	Revise final cash management order to reflect MidCap accommodations (0.5); messages with MidCap regarding same (0.2); upload same (0.2).	DEGOR	0.90	495.00
11/14/2018	Work on reconciling county payroll funding (0.3); messages with D. Lopatar regarding same (0.2); conference with E. Barnes regarding same (0.3).	DEGOR	0.80	440.00
11/14/2018	Draft second response letter to Mississippi Department of Health regarding Clarksdale hospital.	CEWAN	0.60	216.00
11/15/2018	Conference with SHM counsel regarding amendment to Management Agreement (0.4); review revised mark-up of same (0.2); messages with D. Lemke, P. Jennings, and Committee regarding Clarksdale IMA (0.5); work with county on payroll issues (0.4).	DEGOR	1.50	825.00
11/16/2018	Conference with Curae team regarding wind down issues (0.5); review and revise account escrow agreement and set up US bank professional fee account (0.5); messages with committee counsel regarding amendment to management fee agreement (0.3); messages with P. Jennings regarding Clarksdale IMA (0.4).	DEGOR	1.70	935.00
11/19/2018	Conference with insurance broker regarding tail insurance and other insurance issues (0.5); review and analysis of Clarksdale Interim Management Agreement (1.5); conference with committee counsel regarding same (0.2); conference with P. Jennings regarding same (0.3); messages with US Bank regarding professional fee escrow account (0.3); messages with B. Mendes regarding amendment to management agreement (0.3).	DEGOR	3.10	1,705.00
11/20/2018	Prepare for and attend telephonic conference regarding Clarksdale.	CEWAN	0.80	288.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/20/2018	Continued negotiation of Clarksdale interim management agreement (1.5); call with S. Clapp regarding same (0.5); prepare for and attend telephonic conference regarding same (1.0).	DEGOR	3.00	1,650.00
11/21/2018	Review proposed Clarksdale IMA (0.5); revise same (0.7); messages with committee regarding same (0.3); circulate joint debtor and committee revisions to same to P. Jennings (0.2).	DEGOR	1.70	935.00
11/26/2018	Conference with P. Jennings regarding clarksdale issues (0.3); call with S. Clapp regarding same (0.4).	DEGOR	0.70	385.00
11/27/2018	Review and analysis of CHS markup of IMA (1.2); conference call with J. Kelley regarding same (0.3); meeting with creditors committee to go over same (0.5); message to P. Jennings regarding outstanding IMA issues (0.2); post hearing settlement meeting regarding same (0.4).	DEGOR	2.60	1,430.00
11/28/2018	Call with client regarding Clarksdale IMA.	CEWAN	0.50	180.00
11/29/2018	Call with Caryn Wang to discuss research assignment for memorandum to client	TBEHN	0.30	105.00
11/29/2018	Analysis of interim management agreement issues (1.0); call with S. Clapp regarding same (0.5).	DEGOR	1.50	825.00
11/29/2018	Call and emails with American Red Cross Counsel regarding payments (0.3); messages with client to resolve same (0.2); call with T. Behnam regarding Medicare overpayment memorandum (0.2).	CEWAN	0.70	252.00
11/30/2018	Conference with CHS counsel regarding Clarksdale transition issues.	DEGOR	0.20	110.00
12/03/2018	Conference with J. Kelly regarding Clarksdale IMA (0.4); analysis of exculpation issues (0.4).	DEGOR	0.80	440.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/04/2018	Research payment of prepetition claims under medicare/medicaid in preparation for drafting memorandum for client.	TBEHN	1.20	420.00
12/04/2018	Comprehensive revision to Clarksdale IMA to incorporate all comments from all parties (2.3); circulate same (0.2).	DEGOR	2.50	1,375.00
12/05/2018	Discuss research memorandum with Caryn Wang for clarification on assignment.	TBEHN	0.20	70.00
12/05/2018	Continue research re: payment of overpaid prepetition claims under medicare/medicaid in preparation for drafting memorandum for client.	TBEHN	3.80	1,330.00
12/05/2018	Begin drafting memorandum on medicare/medicaid overpayments based on research.	TBEHN	0.70	245.00
12/05/2018	Incorporate further revisions to Clarksdale IMA (0.8); circulate same to P. Jennings (0.2); calls and messages with P. Jennings regarding same (0.5); all-hands Curae call regarding same (1.3); review and revise proposed order approving same (0.4).	DEGOR	3.20	1,760.00
12/06/2018	Continue drafting memorandum re: medicare/medicaid reimbursements.	TBEHN	0.90	315.00
12/06/2018	Continued negotiation of Clarksdale IMA (0.8); calls with P. Jennings regarding same (0.5); review and analysis of CHS revisions (0.8); all-hands internal call to discuss same (0.5); prepare revised mark-up (0.8); circulate same (0.2); analysis of tax issues posed by same (0.5).	DEGOR	4.10	2,255.00
12/06/2018	Draft Order approving Clarksdale Interim Management Agreement.	CEWAN	0.70	252.00
12/07/2018	Revise medicare/medicaid memorandum to reflect feedback from Caryn Wang and requested additions.	TBEHN	0.40	140.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/07/2018	Complete memorandum re: medicare and medicaid overpayments and revise prior to sending to Caryn Wang.	TBEHN	3.00	1,050.00
12/07/2018	Call with S. McSween regarding Clarksdale IMA issues (0.4); call with P. Jennings regarding same (0.3); call with J. Kelley regarding same (0.2); review additional revisions circulated by Committee and County (0.3).	DEGOR	1.20	660.00
12/07/2018	Begin drafting MedHost Clinic Motion.	CEWAN	3.20	1,152.00
12/09/2018	Messages with S. Clapp regarding Clarksdale contract termination.	DEGOR	0.20	110.00
12/10/2018	Messages with S. Clapp regarding Board approval of revised Clarksdale IMA and timing of closing (0.4); messages with P. Jennings regarding same and regarding status of ServisFirst discovery (0.3).	DEGOR	0.70	385.00
12/11/2018	Review additional CHS revisions to proposed IMA (0.3); conference with A. Sherman regarding same (0.2); all hands call with Curae team regarding transition time line and issues (0.5); messages with CHS counsel regarding same (0.4); circulate updated and revised IMA and form of order to all notice parties (0.2).	DEGOR	1.60	880.00
12/11/2018	Continue drafting MedHost Motion (2.5); begin drafting proposed order for same (0.7); review and revision of Medicare Overpayments memorandum (0.8); messages and coordination with BMC Group regarding bar date notice package (0.4); all hands call with Curae team regarding Clarksdale transition time line and issues (0.5).	CEWAN	4.90	1,764.00
12/12/2018	Finalize and submit Clarksdale IMA (0.8); work with CHS on timing & closing issues relating to same (0.4).	DEGOR	1.20	660.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/12/2018	Continue drafting MedHost Motion (1.8); call with client regarding same (0.3); messages and coordination with BMC Group regarding patient letters (0.2); messages with E. Barnes regarding lease rejection extension motion (0.2); draft form of Motion and Order for same (0.7).	CEWAN	3.20	1,152.00
12/13/2018	Conference with S. Clapp regarding Clarksdale transition (0.4); messages with P. Jennings regarding same (0.2); messages with J. Kelley regarding same (0.2).	DEGOR	0.80	440.00
12/13/2018	Finish drafting MedHost Motion (1.8); finish drafting proposed order for same (0.6); messages with client regarding same (0.3); file same (0.2).	CEWAN	2.90	1,044.00
12/14/2018	Review MHAP proposal (0.2); all hands emergency call with Curae team regarding same (0.4); call with Committee counsel regarding same (0.3); call with J. Bobo regarding potential emergency motion for violation of automatic stay (0.3); meeting with D. Gordon regarding same (0.2).	CEWAN	1.40	504.00
12/14/2018	Review proposed settlement from J. Bobo regarding MHAP issues (0.4); all hands emergency call with Curae team regarding same (0.4); follow up messages with GlassRatner regarding same (0.2); call with Committee counsel regarding same (0.3); call with J. Bobo regarding potential emergency motion for violation of automatic stay (0.3); meeting with C. Wang to plan same (0.2); draft and send statement of position regarding same to J. Bobo (0.4); follow up messages with J. Bobo regarding same (0.2).	DEGOR	2.40	1,320.00
12/17/2018	Research and analysis of MHAP issues (0.5); call with J. Bobo regarding same and regarding global resolution of same (0.3); call with Committee counsel regarding same (0.4).	CEWAN	1.20	432.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/17/2018	Messages with P. Jennings regarding Clarksdale switch over (0.2); messages with S. Clapp regarding same (0.2); circulate IMA signature pages (0.2); research and analysis of MHAP issues (1.3); call with J. Bobo regarding same and regarding global resolution of same (0.3); call with Committee counsel regarding same (0.4); follow up messages with Committee regarding same (0.2).	DEGOR	2.80	1,540.00
12/18/2018	Call with S. Clapp regarding budgeting, cash management, and MHAP issues (0.4); conference with M. Glade regarding same (0.4); further analysis of IMA and APA issues surrounding rights to MHAP payments (0.5).	DEGOR	1.30	715.00
12/20/2018	Begin drafting Motion to Enter into Amendment to Management Agreement.	CEWAN	2.50	900.00
12/20/2018	Conference with S. Clapp regarding MHAP issues (0.3); call with Egerton McAfee regarding same (0.5); review Russellville MSA in connection with same (0.8); analysis of potential resolution of dispute with State of Mississippi regarding same (1.5); messages with Glass Ratner regarding same (0.2); review letter from J. Kelley regarding demand for escrowed funds (0.3); analysis of same (0.3).	DEGOR	3.90	2,145.00
12/21/2018	Continue drafting Motion to Enter into Amendment to Management Agreement (3.8); draft proposed order for same (0.7); draft declaration in support of same (0.6); messages with counsel to Strategic Healthcare regarding same (0.1); messages with T. Brown regarding same (0.1).	CEWAN	5.30	1,908.00
12/21/2018	Conference with P. Jennings regarding Clarksdale Transition issues (0.4); follow up messages with County regarding same (0.2); conference with Committee counsel regarding resolution of MHAP dispute (0.3); call with GlassRatner regarding same (0.2); review and analysis of MHAP settlement proposal (0.5); transmit same to J. Bobo (0.1).	DEGOR	1.70	935.00
12/22/2018	Review message from Ombudsman's counsel regarding hospital statues (0.1); draft update regarding same for ombudsman (0.3).	DEGOR	0.40	220.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
12/26/2018	Conference call with S. Clapp and Egerton team regarding Russelville closing issues and DISH Payment allocation (0.4); follow up messages with S. McSween regarding same (0.2).	DEGOR	0.60	330.00
12/26/2018	Continue drafting Motion to Enter into Amendment to Management Agreement (1.8); continue drafting proposed order for same (0.3); continue drafting declaration in support of same (0.3); messages with D. Gordon regarding same (0.1); messages with Strategic counsel regarding same (0.1); file same (0.2).	CEWAN	2.80	1,008.00
12/27/2018	Messages with P. Jennings regarding Clarksdale transition (0.3); messages with J. Kelley regarding same (0.2); conference with J. Kelley regarding disputed payment issues (0.3); analysis of same (1.5); call with A. Sherman regarding same (0.3).	DEGOR	2.60	1,430.00
01/02/2019	Messages with J. Bobo and T. Brown regarding MHAP issues.	DEGOR	0.30	165.00
01/04/2019	Conference with J. Bobo and MS MHAP Parties regarding MHAP settlement issues.	CEWAN	0.50	180.00
01/04/2019	Conference with J. Bobo and MS MHAP Parties regarding MHAP settlement issues.	DEGOR	0.50	275.00
01/04/2019	Finalize and file Submitted Order Granting Medhost Clinic Motion (0.3); messages with S. Clapp regarding same (0.1).	CEWAN	0.40	144.00
01/09/2019	Review and analysis of Medhost Clinic Motion and Order (0.3); call with S. Clapp regarding same (0.2).	CEWAN	0.50	180.00
01/14/2019	Review and revision of stay violation letter to Humana (1.2); review of Humana refund request for same (0.2); review and revision of stay violation letter to Dukes and Hunter (0.5); review of settlement demand for same (0.2).	CEWAN	2.10	756.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/15/2019	Call with Curae team regarding closing of bank accounts (0.3).	CEWAN	0.30	108.00
01/17/2019	Call with J. Bobo regarding MHAP settlement issues.	DEGOR	0.50	275.00
01/24/2019	Messages with S. Clapp regarding Magnolio turnover issues (0.2).	DEGOR	0.20	110.00
01/24/2019	Review and analysis of Magnolia payment issue (0.2); conference with S. Barlow regarding drafting of demand letter for same (0.2).	CEWAN	0.40	144.00
01/28/2019	Conference with J. Bobo regarding estate obligations relating to MHAP payments (0.5); conference with D. Gordon regarding same (0.2).	CEWAN	0.70	252.00
01/28/2019	Analysis of estate obligations relating to MHAP payments (0.5); conference with C. Wang regarding same (0.2); conference with J. Bobo regarding same (0.5).	DEGOR	1.20	660.00
01/31/2019	Conference with Curae team regarding MHAP issues (0.5).	DEGOR	0.50	275.00
02/01/2019	Review turnover demand letter with respect to Magnolia payment issue (0.1); messages with S. Clapp and S. Nelms regarding same (0.2).	CEWAN	0.30	108.00
02/05/2019	Review and analysis of MHAP position regarding post-petition taxes (0.8); review and revise draft response to same (0.5); meeting with C. Wang regarding same (0.3).	DEGOR	1.60	880.00
02/12/2019	Messages with M. Glade regarding financial operations status (0.2); messages with S. Clapp regarding same (0.2); conference call with GlassRatner regarding operational performance issues and next steps (0.6).	DEGOR	1.00	550.00
02/18/2019	Telephone conference regarding changes of ownership and Medicare matters.	RESAL	0.20	118.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/20/2019	Conference with M. Glade regarding cash forecast issues and MidCap Loan payoff (0.5); conference with D. Thompson regarding same (0.3); conference with D. Lemke regarding same (0.1).	DEGOR	0.90	495.00
02/22/2019	Messages with R. Stair regarding Clarksdale insurance issues (0.3); messages with C. Clapp and T. Brown regarding same (0.2).	DEGOR	0.50	275.00
02/26/2019	Review and analysis of physician contract guarantee issue (0.6); review of physician contracts regarding same (0.4); messages with T. Brown regarding same (0.2).	CEWAN	1.20	432.00
02/26/2019	Analysis of DIP Loan Payoff options (0.5); message to ServisFirst regarding same and regarding alterations to cash management system (0.3).	DEGOR	0.80	440.00
03/03/2019	Conference with Ombudsman and counsel regarding Batesville shut down options (0.6); follow up conference with S. Clapp regarding same (0.2).	DEGOR	0.80	440.00
03/07/2019	Conference with S. Clapp regarding hospital shut down issues (0.3); messages with J. Elrod regarding same (0.2).	DEGOR	0.50	275.00
03/12/2019	Conduct telephonic interviews with B. Cosby and A. Benson, to assist in drafting Position Statement in response to K. Wallace's EEOC Charge.	AMMCK	2.30	920.00
03/14/2019	Messages with CHS Counsel regarding Clarksdale cost report issues (0.2); messages with S. Clapp regarding same (0.2).	DEGOR	0.40	220.00
04/12/2019	Review and analysis of addendum to Medhost agreement (0.3); messages with T. Brown regarding same (0.1).	CEWAN	0.40	144.00
05/13/2019	Messages with T. Brown regarding payor refund requests (0.2); review and analysis of payor refund request letters (0.5); begin drafting stay violation letters in response to same (1.2).	CEWAN	1.90	684.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/15/2019	Messages with S. Horton regarding property tax invoices (0.2); review and analysis of property tax invoices (0.3).	CEWAN	0.50	180.00
05/28/2019	Call with S. Clapp regarding revenue cycle and business issues (.2); call with ServisFirst counsel regarding same (0.3); call with A. Sherman regarding same (0.2).	DEGOR	0.70	385.00
05/31/2019	Call with S. Clapp regarding wind down issues (0.5); call with D. Thompson regarding same (0.3).	DEGOR	0.80	440.00
06/03/2019	Conference and messages with S. Clapp regarding maintenance of Debtor documents.	CEWAN	0.20	72.00
06/04/2019	Work on transition matters to ensure smooth transition to Liquidating Trustee.	DEGOR	1.00	550.00
06/05/2019	Call with A. Sherman regarding liquidating trustee transition issues (0.2); analysis of transition of control over accounts (0.5).	DEGOR	0.70	385.00
06/06/2019	Review final PCO report (0.2); work on Liquidating Trustee transition issues (1.2); call with S. Clapp regarding same (0.3).	DEGOR	1.70	935.00
Subtotal For B210 Business Operations			127.70	\$59,153.00
 B230 Financing & Cash Collateral				
11/05/2018	Conference call with J. Kelley regarding status of Budget and Final DIP Order and ServisFirst recoveries (0.4); review and analysis of draft ServisFirst recovery analysis (0.5); conference call with S. Clapp and GlassRatner regarding same (0.4); review revised draft of same (0.2); circulate same to ServisFirst and Committee (0.2); messages with J. Kelley regarding Final DIP Order (0.2)	DEGOR	1.90	1,045.00
11/05/2018	E-mail S. Astringer re: insurance issues.	JRJOH	0.20	163.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/06/2018	Draft memorandum to Midcap regarding status of negotiations on Final DIP order and budget issues (0.4); memorandum to GlassRatner regarding outstanding Cash Management and DIP Issue (0.4); messages with committee counsel regarding same (0.2); conference with S. Clapp regarding same and regarding status of negotiations with Midcap and ServisFirst (0.4).	DEGOR	1.40	770.00
11/07/2018	Conference with S. Clapp regarding final DIP Order (0.3); research issues raised by MidCap with respect to same (0.5); call with Curae and ServisFirst regarding same (0.5); draft memorandum to Midcap regarding same (0.7); call with ServisFirst to negotiate Final DIP Order Issues (0.8); conferences with M. Glade regarding same (0.2).	DEGOR	3.00	1,650.00
11/08/2018	Prepare for and attend call with MidCap and MidCap counsel regarding resolution of issues relating to Final DIP Order and Final Cash Management Order (0.8); messages with M. Glade regarding same (0.2); follow up messages with Committee regarding same (0.2).	DEGOR	1.20	660.00
11/08/2018	E-mail S. Astringer re: insurance issues.	JRJOH	0.20	163.00
11/09/2018	Attend call with ServisFirst to negotiate final DIP Order (1.2); follow up call with M. Glade and S. Clapp regarding same (0.3); revise Final DIP Order (0.8); circulate same (0.2); conference with Committee counsel regarding same (0.3); messages with D. Lemke regarding same (0.2).	DEGOR	2.50	1,375.00
11/09/2018	E-mail S. Astringer re: defaults.	JRJOH	0.20	163.00
11/10/2018	Review and revise Final Cash Management Order to reflect resolution of issues with DIP Lender (0.8); messages with MidCap counsel regarding same (0.2).	DEGOR	1.00	550.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
11/12/2018	Conference call with ServisFirst and counsel regarding continued negotiation of Final DIP Order (0.7); follow up conference with M. Glade regarding feasibility of revised DIP Proposal (0.3); conference call with Committee regarding same (0.5); messages with MidCap counsel regarding same (0.4); review and revise proposed DIP Order (0.5); review and respond to MidCap and ServisFirst comments to same (0.4).	DEGOR	2.80	1,540.00
11/13/2018	Further negotiation of Final DIP Order (0.5); resolve MidCap and ServisFirst dispute regarding same (0.3); conferences with J. Kelley regarding same (0.2); upload final agreed order regarding same (0.2).	DEGOR	1.20	660.00
01/02/2019	Messages and call with MidCap counsel, ServisFirst counsel, and T. Brown regarding MidCap over advance payoff.	DEGOR	0.30	165.00
01/03/2019	Negotiations with ServisFirst and MidCap regarding treatment of \$4mm MidCap "boot" collateral (2.3); messages with Egerton team regarding same (0.2); call with S. Clapp regarding same (0.1).	DEGOR	2.60	1,430.00
01/04/2019	Review and revise Midcap Blocked DACA (0.3); messages with Servisfirst and Midcap counsel regarding same (0.1); call with Midcap counsel regarding same (0.1); messages with S. Clapp regarding same (0.1).	CEWAN	0.60	216.00
01/14/2019	Conference with M. Glade regarding status of DIP Loan obligations and cash flow issues (0.5); review and circulate Weekly Variance Report to notice parties (0.2); messages with W. McCaleb regarding same (0.2).	DEGOR	0.90	495.00
01/16/2019	Review and analysis of Professional Fee Escrow Agreement (0.3); messages with GlassRatner and Egerton McAfee regarding same (0.2).	CEWAN	0.50	180.00
01/24/2019	Review and circulate weekly variance analysis.	DEGOR	0.20	110.00
03/04/2019	Begin drafting Cash Collateral Motion (1.5).	CEWAN	1.50	540.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/05/2019	Analysis of options for obtaining continued use of cash collateral to operate Batesville and fund remaining case expenses (1.8); conference with C. Wang regarding same (0.5); conference with S. Clapp regarding same (0.4); call with ServisFirst counsel to discuss same (0.5); call with MidCap counsel to discuss same (0.2); conferences with Committee counsel regarding same (0.5); analysis of availability of Russelville Reserve funds to repay DIP loan (0.5); call with C. Wang regarding same (0.2); call with Schumaker counsel regarding same (0.3).	DEGOR	4.90	2,695.00
03/05/2019	Conference with D. Gordon regarding options for obtaining continued use of cash collateral to operate Batesville and fund remaining case expenses (0.5); continue drafting Cash Collateral Motion (3.2); review and analysis of Final DIP Order and DIP Credit Agreement for same (0.4); conference with D. Gordon regarding availability of Russellville Reserve funds to repay DIP loan (0.2).	CEWAN	4.30	1,548.00
03/06/2019	Continue drafting Cash Collateral Motion (3.2); begin drafting proposed Cash Collateral Order (3.1); call with ServisFirst counsel regarding same (0.3).	CEWAN	6.60	2,376.00
03/07/2019	Review and analysis of DIP Order (1.5); analysis of Batesville financing options (1.0).	DEGOR	2.50	1,375.00
03/07/2019	Draft expedited motion and order to set hearing on Cash Collateral Motion (2.2).	CEWAN	2.20	792.00
03/08/2019	Meeting with C. Wang regarding need to file cash collateral motion and next steps for same (1.0); conference with Committee counsel regarding same (0.5); messages with Waller regarding same (0.4); messages with ServisFirst regarding same (0.4); conference with Committee Counsel and FA regarding budget issues (0.4); review and revise motion to use cash collateral and emergency order (2.5).	DEGOR	5.20	2,860.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/08/2019	Meeting with D. Gordon regarding need to revise and file Cash Collateral Motion and next steps regarding same (1.0); draft revised Cash Collateral Motion (3.5); draft revised proposed Cash Collateral Order (0.5); draft revised motion and order setting expedited hearing on same (0.5); review and analysis of proposed budget for same (0.3); review and analysis of draft DIP Loan payoff quote for same (0.2); attend to filing of same (0.5).	CEWAN	6.50	2,340.00
03/11/2019	Review and analysis of MidCap Payoff statement (0.8); conferences with T. Brown and S. Clapp regarding same (0.4); review and analysis of objections to cash collateral motion (0.7); conference with C. Wang regarding response to same (0.3).	DEGOR	2.20	1,210.00
03/11/2019	Review and analysis of objections to cash collateral motion (0.5); draft response to same (2.5); research regarding same (2.1); conference with D. Gordon regarding same (0.3).	CEWAN	5.40	1,944.00
03/12/2019	Meeting with Committee to discuss DIP Financing and cash collateral motion (0.4); calls with J. Kelley regarding same (0.4); call with D. Lemke regarding same.	DEGOR	1.00	550.00
03/12/2019	Continued review and analysis of objections to cash collateral motion (0.4); review and analysis of Debtor SOFA and Schedules regarding same (0.3); draft email memorandum regarding same (0.4); begin drafting brief regarding use of debt service reserve fund (2.3); research regarding same (2.5).	CEWAN	5.90	2,124.00
03/13/2019	Review and analysis of issues surrounding use of Russelville Reserve funds to repay DIP Loan (2.2); conference with J. Kelley regarding same (0.3); conference with S. Clapp regarding same (0.2).	DEGOR	2.70	1,485.00
03/13/2019	Continue drafting brief regarding use of debt service reserve fund (3.3); research regarding same (3.5); call with T. Brown regarding same (0.2).	CEWAN	7.00	2,520.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/14/2019	Conference with J. Kelley and R. Bucy regarding potential settlement of motion to repay DIP Loan (0.7); follow up conference with A. Sherman regarding same (0.3); conference with S. Clapp regarding same (0.5); review and revise draft proposed order continuing evidentiary hearing (0.3); negotiation of settlement regarding Russellville reserve issues (1.0).	DEGOR	2.80	1,540.00
03/14/2019	Conference with J. Kelley and R. Bucy regarding potential settlement of motion to repay DIP Loan (0.7); conference with D. Gordon regarding same (0.3); draft motion and order adjourning evidentiary hearing (1.8); continue researching for debt service reserve fund brief (0.7); continue revising Cash Collateral Order to reflect potential settlement among parties (1.2).	CEWAN	4.70	1,692.00
03/15/2019	Messages with D. Lemke regarding MidCap loan payoff (0.4); all hands call regarding settlement of DIP Loan and Cash Collateral issues (0.5); review and revise motion to adjourn hearing (0.8); review and revise consent order (0.4); circulate and obtain consent for same (0.4); filing of motion and order (0.3); analysis of Cash Collateral Budget Issues (1.5); conference with S. Clapp regarding same (0.2).	DEGOR	4.50	2,475.00
03/15/2019	Finish drafting motion and order adjourning evidentiary hearing (0.8); call hands call regarding settlement of DIP Loan and Cash Collateral issues (0.5); conference with D. Gordon regarding same (0.3); continue revising Cash Collateral Order (1.1).	CEWAN	2.70	972.00
03/18/2019	Review and revise proposed order authorizing payment of DIP Loan and use of Cash Collateral (0.3); circulate same (0.1); messages with J. Kelley regarding same (0.2).	DEGOR	0.60	330.00
03/19/2019	Review and revise Cash Collateral Motion (0.5); circulate same (0.2).	DEGOR	0.70	385.00
03/19/2019	Review and analysis of cash collateral budget (0.7).	CEWAN	0.70	252.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/20/2019	Review and analysis of proposes cash collateral budget (1.0); conference with C. Wang regarding same (0.3); conference with J. Kelley regarding same (0.5); conference with A. Sherman regarding ServisFirst issues with cash collateral order (0.3); call among Debtors, Committee, and ServisFirst to negotiate same (0.7); follow up messages with S. Clapp and T. Brown regarding same (0.5).	DEGOR	3.30	1,815.00
03/20/2019	Continued review and analysis of cash collateral budget (0.3); conference with D. Gordon regarding same (0.3); conference with J. Kelley regarding same (0.5); conference with A. Sherman regarding ServisFirst issues with cash collateral order (0.3); call among Debtors, Committee, and ServisFirst to negotiate same (0.7); follow up messages with S. Clapp and T. Brown regarding same (0.5).	CEWAN	2.60	936.00
03/21/2019	Continued review and negotiation of budget (0.5); calls with ServisFirst regarding same (0.5); call with committee regarding same (0.3); attend all-hands settlement call (0.7); review and revise proposed cash collateral order (1.5).	CEWAN	3.50	1,260.00
03/21/2019	Continued review and negotiation of budget (1.5); calls with ServisFirst regarding same (0.5); call with committee regarding same (0.3); attend all-hands settlement call (0.7); review and revise propose cash collateral order (1.0).	DEGOR	4.00	2,200.00
03/25/2019	Final revisions to interim financing order (0.3); submit same (0.2).	DEGOR	0.50	275.00
03/26/2019	Conference with J. Bobo regarding cash collateral objection (0.3); review and analysis of same (0.6).	CEWAN	0.90	324.00
03/26/2019	Review and analysis of revised DIP Loan payoff letter (0.5); conference with J. Bobo regarding cash collateral objection (0.3); review and approve DIP Loan payoff documents (0.8).	DEGOR	1.60	880.00
03/27/2019	Calls and messages with S. Clapp and T. Brown regarding MidCap Payoff (0.5); messages with MidCap, ServisFirst, and WellsFargo regarding same (1.0).	DEGOR	1.50	825.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/02/2019	Review correspondence with ServisFirst counsel regarding use of cash collateral (0.4); review cash collateral order in connection with same (0.3); messages to ServisFirst counsel regarding same (0.1); call with S. Clapp regarding same (0.2); call with C. Wang regarding same (0.3); follow up messages with T. Brown regarding MidCap refund (0.2).	DEGOR	1.50	825.00
04/03/2019	Call with T. Brown regarding use of cash collateral to pay expenses (0.3); call with ServisFirst counsel regarding same (0.2); call with D. Gordon regarding same (0.2); review and analysis of cash collateral budget and forecast regarding same (0.3).	CEWAN	1.00	360.00
04/05/2019	Messages with J. Kelley regarding cash collateral budget (0.4); call with T. Brown regarding same (0.2).	DEGOR	0.60	330.00
04/10/2019	Conference with T. Brown regarding cash collateral and budget issues (0.3); messages with R. Stair regarding same (0.2); messages with MidCap counsel regarding DIP Loan remittance (0.2).	DEGOR	0.70	385.00
04/10/2019	Conference with T. Brown regarding cash collateral and budget issues (0.3).	CEWAN	0.30	108.00
04/11/2019	Messages with CHS counsel regarding DIP Loan payoff and refund (0.4); messages with MidCap counsel regarding same (0.2); call with J. Kelley regarding same (0.2); calls and messages with S. Clapp and T. Brown regarding same (0.4); confirm wire and payment instructions (0.2).	DEGOR	1.60	880.00
04/11/2019	Draft final cash collateral order (1.5); messages with J. Price regarding Midcap Remittance (0.1).	CEWAN	1.60	576.00
04/12/2019	Conference with committee counsel regarding cash collateral budget (0.4); review same (0.1); call with ServisFirst counsel regarding same (0.5).	DEGOR	1.00	550.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/12/2019	Call with GlassRatner and Curae regarding cash collateral and budget issues (0.5); call with Committee counsel regarding same (0.4).	CEWAN	0.90	324.00
04/15/2019	Call with Committee counsel regarding cash collateral and budget issues (0.2).	CEWAN	0.20	72.00
04/18/2019	Negotiations with ServisFirst regarding budget and use of cash collateral (0.5); call with Curae team and GlassRatner regarding same (0.5); review and analysis of budget and cash collateral issues (0.3).	CEWAN	1.30	468.00
04/18/2019	Negotiations with ServisFirst regarding budget and use of cash collateral (0.5); call with Curae team and GlassRatner regarding same (0.5); review and analysis of budget and cash collateral issues (0.6).	DEGOR	1.60	880.00
04/22/2019	Analysis of net AR position (0.4); message to J. Kelley regarding same (0.1).	DEGOR	0.50	275.00
04/24/2019	Messages J. Kelley regarding cash collateral budget (0.2); call regarding same (0.5); circulate revised final cash collateral order (0.3).	DEGOR	1.00	550.00
04/25/2019	Review and analysis of ServisFirst comments to Cash Collateral Order (0.3); final review and revision to Cash Collateral Order (1.2); file same (0.1).	CEWAN	1.60	576.00
Subtotal For B230 Financing & Cash Collateral			128.60	\$59,014.00
B260 Corporate Governance & Board M				
04/16/2019	Call with S. Clapp, S. McSween, and C. Wang regarding governance issues.	DEGOR	0.50	275.00
04/16/2019	Call with S. Clapp, S. McSween, and D. Gordon regarding governance issues.	CEWAN	0.50	180.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
Subtotal For B260 Corporate Governance & Board M			1.00	\$455.00
B270 Budgeting				
11/02/2018	Call with client and GlassRatner regarding updated budget (0.5).	CEWAN	0.50	180.00
11/10/2018	Review and analysis of revised cash flow projections (0.3); messages with D. Lemke and Committee counsel regarding same (0.2).	DEGOR	0.50	275.00
Subtotal For B270 Budgeting			1.00	\$455.00
B290 Schedules/SOFAS/UST Reports				
11/01/2018	Amend Curae schedules (0.7); review and analysis of USDA loan documents for same (0.8).	CEWAN	1.50	540.00
11/02/2018	Amend physician entity schedules (0.9); messages with client regarding information for same (0.3).	CEWAN	1.20	432.00
11/07/2018	Finish drafting and file amended schedule Ds for Curae and Physician Entities.	CEWAN	1.20	432.00
11/28/2018	Initial review of Monthly Operating Reports.	CEWAN	0.80	288.00
11/30/2018	Finish reviewing Monthly Operating Reports (0.5); messages with client and GlassRatner regarding same (0.1).	CEWAN	0.60	216.00
12/03/2018	Prepare Monthly Operating Reports for filing.	CEWAN	0.80	288.00
01/07/2019	Detailed review of Monthly Operating Reports for all Debtors (2.5); call with T. Brown regarding same (0.3); finalize and prepare same for filing (0.8).	CEWAN	3.60	1,296.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/08/2019	Review Servisfirst counsel's inquiry regarding Monthly Operating Reports (0.3); messages with T. Brown and GlassRatner regarding same (0.3); call with J. Shedd regarding December Monthly Operating Reports (0.2).	CEWAN	0.80	288.00
02/11/2019	Messages with T. Brown regarding December Monthly Operating Reports.	CEWAN	0.20	72.00
02/20/2019	Review and comment on Monthly Operating Reports (1.5); messages with W. McCaleb regarding same (0.1); draft amended Curae SOFA (0.5); messages with T. Brown regarding same (0.2).	CEWAN	2.30	828.00
02/21/2019	Final review and revision to Monthly Operating Reports (1.3); final review and revision to Curae SOFA (0.2).	CEWAN	1.50	540.00
03/26/2019	Review and analysis of January monthly operating reports (1.5); messages with T. Brown regarding same (0.1).	CEWAN	1.60	576.00
04/18/2019	Review and revision of Monthly Operating Reports (1.2).	CEWAN	1.20	432.00
05/14/2019	Messages with J. Shedd regarding March Monthly Operating Reports (0.1); messages with T. Brown regarding same (0.2).	CEWAN	0.30	108.00
05/16/2019	Review and revise March Monthly Operating Reports (1.5); finalize and file same (0.6).	CEWAN	2.10	756.00
Subtotal For B290 Schedules/SOFAS/UST Reports			19.70	\$7,092.00

B300 Claims

11/13/2018	Prepare for and attend final hearing on DIP Financing and Cash Management.	DEGOR	1.00	550.00
11/13/2018	Messages with C. Wang regarding claims bar date and plan timing (0.4).	DEGOR	0.40	220.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/04/2019	Correspondence with J. Pursiano regarding preparation of Debtor claims.	CEWAN	0.40	144.00
01/07/2019	Review and revise Debtor proofs of claim (0.7); messages with J. Pursiano regarding same (0.2).	CEWAN	0.90	324.00
01/07/2019	Begin drafting Proof of Claims for Creditor: Curae Health (Debtor: Amory Regional Medical Center) (.5).	JMPUR	0.50	132.50
01/08/2019	Continue drafting Proof of Claims for Creditors, Curae Health, Inc., Amory Regional Medical Center, Batesville Regional Medical Center, Clarksdale Regional Medical Center, Amory Regional Physicians, Batesville Regional Physicians and Clarksdale Regional Physicians in preparation for attorney review.	JMPUR	4.20	1,113.00
01/08/2019	Further review and revision of Debtor proofs of claim (0.8); messages with J. Pursiano regarding same (0.1).	CEWAN	0.90	324.00
01/15/2019	Review, organize and assemble signature pages for all POCs filed by Polsinelli.	JMPUR	1.50	397.50
01/16/2019	Finalize and prepare Debtor proofs of claim for filing (4.5); assist with filing of same (0.3).	CEWAN	4.80	1,728.00
02/12/2019	Work on administrative and priority claims analysis (1.3); messages with BMC regarding same (0.2).	DEGOR	1.50	825.00
02/15/2019	Review and analysis of 90 day preference claims in connection with preparation of plan recovery projections (1.7); conference with S. Clapp regarding same (0.3); review updated recovery projections (0.2).	DEGOR	2.20	1,210.00
02/15/2019	Conference with S. Clapp regarding 90 day preference claims in connection with preparation of plan recovery projections (0.3); review updated recovery projections (0.5).	CEWAN	0.80	288.00
Subtotal For B300 Claims			19.10	\$7,256.00

<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
B310 Claims Administration & Object				
11/16/2018	Review the revised Bar Date Motion and begin to revise proposed order.	JMPUR	0.70	185.50
02/04/2019	Review Hospital Assessment Invoice from Mississippi Division of Medicaid re Gilmore Memorial Hospital	BADOL	0.20	89.00
02/04/2019	Coordinate with David Gordon and Caryn Wang re strategy to employ in response to demand letter from Mississippi Division of Medicaid	BADOL	0.10	44.50
02/04/2019	Review Hospital Assessment Invoice from Mississippi Division of Medicaid re Merit Health Northwest MS	BADOL	0.20	89.00
02/04/2019	Research case law governing the distinction between taxes and fees	BADOL	2.40	1,068.00
02/04/2019	Draft responses to demand letter received from counsel to Mississippi Division of Medicaid re alleged unpaid post-petition Mississippi Health Access Program payments and entitlement to administrative expense claim treatment	BADOL	1.50	667.50
02/04/2019	Research case law governing the timing of claim accrual and distinction between those arising pre-petition and post-petition	BADOL	1.20	534.00
02/04/2019	Review Hospital Assessment Invoice from Mississippi Division of Medicaid re Panola Medical Center	BADOL	0.20	89.00
02/04/2019	Review and analyze correspondence from Mississippi Division of Medicaid re description of Mississippi Health Access Program operation and payment assessment methodology	BADOL	1.10	489.50
02/05/2019	Communicate with David Gordon and Caryn Wang re draft response to Mississippi Division of Medicaid demand letter	BADOL	0.10	44.50



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/05/2019	Research case law governing the timing of when a claim arises under federal law	BADOL	1.90	845.50
02/05/2019	Revise draft response to demand letter from Mississippi Division of Medicaid to incorporate legal analysis and argument regarding the timing of when its alleged claim arose	BADOL	0.80	356.00
Subtotal For B310 Claims Administration & Object			10.40	\$4,502.00
B320 Plan & Disclosure Statement (i				
01/01/2019	Initial review and analysis of Joint Plan of Reorganization.	DEGOR	2.50	1,375.00
01/02/2019	Detailed review and analysis of draft Plan of Liquidation (0.8); research release language for same (1.1).	CEWAN	1.90	684.00
01/02/2019	Detailed review and analysis of draft Plan of Liquidation (2.7); revise same (1.1); message to C. Wang regarding follow-up research with respect to same (0.1).	DEGOR	3.90	2,145.00
01/03/2019	Further review and revision of Plan of Liquidation (2.0); conference with C. Wang regarding same (0.2).	DEGOR	2.20	1,210.00
01/03/2019	Conference with D. Gordon regarding Plan of Liquidation.	CEWAN	0.20	72.00
01/04/2019	Further review and revision of Plan of Liquidation (2.8); messages with Curae team, GlassRatner, and Egerton regarding same (0.1).	CEWAN	2.90	1,044.00
01/07/2019	Call with S. Clapp regarding Plan of Liquidation.	CEWAN	0.70	252.00
01/07/2019	Further review and revision of Plan of Liquidation.	DEGOR	2.70	1,485.00
01/08/2019	Further review and revision of Plan of Liquidation.	CEWAN	0.80	288.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/14/2019	Conference call with Committee counsel regarding Plan of Liquidation (0.5); review and analysis of case law regarding plan releases (1.5); conference with C. Wang regarding same (0.2).	DEGOR	2.20	1,210.00
01/14/2019	Conference call with Committee counsel regarding Plan of Liquidation (0.5); review and analysis of case law regarding plan releases (0.5); conference with D. Gordon regarding same (0.2).	CEWAN	1.20	432.00
01/15/2019	Review and analysis of D&O insurance policy (1.8); research Sixth Circuit law regarding Plan Releases (1.5); review and revise Plan Releases in light of same (1.2); conference with D. Gordon regarding same (0.3).	CEWAN	4.80	1,728.00
01/15/2019	Review D&O insurance policy (1.0); analysis of Plan Releases in light of same and 6th Circuit law (0.5); conference with C. Wang regarding same (0.3).	DEGOR	1.80	990.00
01/16/2019	Conference with GlassRatne regarding Plan of Liquidation issues (0.5); messages with C. Wang regarding same (0.4).	DEGOR	0.90	495.00
01/17/2019	Begin drafting release language for disclosure statement (0.4); research regarding same (1.2).	CEWAN	1.60	576.00
01/18/2019	Review and analysis of draft disclosure statement (1.5); review and analysis of draft disclosure statement order (0.5); review committee plan markup (0.2); messages with Committee counsel regarding need for plan releases (0.2); conference with C. Wang regarding legal issues relating to same (0.5); conference with S. Clapp and B. Mendes regarding same (0.5).	DEGOR	3.40	1,870.00
01/18/2019	Begin analysis and revision of disclosure statement (5.3); continue revising plan of liquidation (2.8).	CEWAN	8.10	2,916.00
01/19/2019	Continue revising disclosure statement (0.5); continue revising plan of liquidation (1.7).	CEWAN	2.20	792.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/21/2019	Review and analysis of revisions to Plan of Liquidation (1.2); further revision and drafting of same (0.8); review and analysis of draft Disclosure Statement (2.5); revisions to same (0.8).	DEGOR	5.30	2,915.00
01/21/2019	Continue revising disclosure statement (2.7); continue revising plan of liquidation (2.8); begin reviewing and revising Motion in support of disclosure statement (2.5); begin reviewing and revising proposed order approving disclosure statement (2.9); begin drafting and revising exhibits to proposed order (2.2).	CEWAN	13.10	4,716.00
01/22/2019	Further review and revision of Disclosure Statement (1.3); conference with C. Wang regarding Plan and Disclosure Statement revisions (0.4); review and revise Motion for Approval of Disclosure Statement and all related documents (2.5); conference with A. Sherman regarding Plan (0.2); follow up messages with A. Sherman regarding same (0.4).	DEGOR	4.60	2,530.00
01/22/2019	Continue revising disclosure statement (1.7); call with M. Glade regarding same (0.1); continue revising plan of liquidation (1.5); continue revising Motion in support of disclosure statement (2.5); continue revising proposed order approving disclosure statement (1.9); continue drafting and revising exhibits to proposed order (2.5); messages with BMC Group regarding same (0.2); conference with D. Gordon regarding revised Plan and Disclosure Statement and related documents (0.4); file same (0.3).	CEWAN	11.10	3,996.00
01/23/2019	Messages with A. Sherman regarding confirmation discovery (0.2); call with C. Wang regarding same (0.3).	DEGOR	0.50	275.00
01/23/2019	Begin researching Sixth Circuit standards for plan confirmation (2.8); begin drafting memorandum regarding same (0.4); conference with D. Gordon regarding confirmation discovery (0.3).	CEWAN	3.50	1,260.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/24/2019	Continue researching standards for plan confirmation (3.6); continue drafting memorandum regarding same (1.4); review and analysis of Plan and Disclosure Statement with respect to US Trustee's questions regarding same (1.2).	CEWAN	6.20	2,232.00
01/25/2019	Review and analysis of US Trustee objection to Disclosure Statement (1.2); conference with C. Wang regarding response to same (0.3).	DEGOR	1.50	825.00
01/25/2019	Draft responses to US Trustee's questions regarding Plan and Disclosure Statement (1.3); review and analysis of US Trustee's objection to Disclosure Statement (0.7); begin drafting response to same (1.5); conference with D. Gordon regarding same (0.3).	CEWAN	3.80	1,368.00
01/28/2019	Continue drafting response to US Trustee's objection to disclosure statement (2.5); conference with D. Gordon regarding same (0.2).	CEWAN	2.70	972.00
01/29/2019	Conference with A. Sherman regarding Plan and Disclosure Statement (0.2); conference with C. Wang regarding same (0.5).	DEGOR	0.70	385.00
01/29/2019	Continue drafting response to US Trustee's objection to disclosure statement (1.8); research for same (2.9); begin drafting liquidating trust agreement (0.7); begin drafting cooperation agreement (0.5); begin researching plan exclusivity (0.8); conference with D. Gordon regarding same (0.5).	CEWAN	7.20	2,592.00
01/30/2019	Review and analysis of Committee's Motion to Terminate Exclusivity (1.5); research regarding same (3.8); messages with Committee regarding same (0.4); begin drafting Response to same (3.6); review and analysis of Committee's expedited motion (0.3); research regarding same (0.5); conference with D. Gordon, B. Gardner, and K. Guillot regarding committee litigation and discovery (0.5).	CEWAN	10.60	3,816.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
01/31/2019	Continue drafting Response to US Trustee objection to Disclosure Statement (3.4); continue researching for Response to Committee Motion to Terminate Exclusivity (1.5); continue drafting same (2.1); messages with Committee regarding agreed scheduling order (0.2); call with D. Gordon regarding committee litigation issues (0.5); review agreed scheduling order (0.2).	CEWAN	7.90	2,844.00
02/01/2019	Continue drafting Response to US Trustee objection to Disclosure Statement (1.6); begin drafting proposed changes to Plan and Disclosure Statement to resolve same (2.4); continue researching for same (1.5).	CEWAN	5.50	1,980.00
02/04/2019	Continue drafting liquidating trust agreement (4.4).	CEWAN	4.40	1,584.00
02/05/2019	Continue drafting response to US Trustee objection (1.4); meeting with US Trustee regarding same (0.4); meeting with D. Gordon regarding same (0.5).	CEWAN	2.30	828.00
02/05/2019	Review and analysis of US Trustee objection to Disclosure Statement (0.8); meeting with C. Wang to discuss same (0.5); call with M. Seliber regarding resolution of US Trustee objections (0.3).	DEGOR	1.60	880.00
02/07/2019	Communicate with Caryn Wang about legal research on whether breach of fiduciary duty claims are assignable under Tennessee law	BADOL	0.10	44.50
02/07/2019	Conference with C. Wang regarding disclosure statement issues (0.5); conference with M. Glade regarding same and regarding financial projections needed for same (0.5); messages with Committee counsel regarding same (0.4); conference with M. Seliber regarding same (0.3); research and analysis regarding permissibility of plan releases and standards for approval of same (2.5).	DEGOR	4.20	2,310.00
02/11/2019	Meeting with D. Gordon to discuss briefing and strategy with respect to approval of disclosure statement (1.5); call with W. McCaleb regarding liquidating trust analysis (0.2).	CEWAN	1.70	612.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/11/2019	Meeting with C. Wang to discuss briefing and strategy with respect to approval of disclosure statement (1.5); review law relating to D&O liability of officers and directors of Tennessee non-profit corporations (1.0).	DEGOR	2.50	1,375.00
02/12/2019	Conference with L. McCubbin regarding D&O issues (0.3).	CEWAN	0.30	108.00
02/12/2019	Research Tennessee law governing the assignability of fiduciary duty claims to defend against potential challenge from the Official Committee of Unsecured Creditors and the Office of the United States Trustee to the Plan	BADOL	0.60	267.00
02/12/2019	Conference with L. McCubbin regarding D&O issues (0.3); follow up messages with L. McCubbin and C. Wang regarding same (0.2).	DEGOR	0.50	275.00
02/13/2019	Detailed review and revisions of Plan and Disclosure Statement to accommodate formal and informal creditor objections (5.3); conference with counsel to Cigna regarding potential objection (0.2); conference with J. Kelley regarding same (0.3).	DEGOR	5.80	3,190.00
02/13/2019	Conference with counsel to Cigna regarding potential objection to Disclosure Statement (0.2); conference with J. Kelley regarding same (0.3).	CEWAN	0.50	180.00
02/13/2019	Confer with Caryn Wang re results of legal research and application of Tennessee law to facts and procedural posture presented here	BADOL	0.10	44.50
02/13/2019	Review Tennessee case law governing assignment, tort claims, and breach of fiduciary duty claims	BADOL	0.50	222.50
02/13/2019	Create short summary of legal analysis of the assignability of breach of fiduciary duty claims under Tennessee law	BADOL	0.90	400.50

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/14/2019	Conference with D. Gordon regarding revisions to Plan and Disclosure Statement to accommodate formal and informal objections (0.5); review and analysis of proposed draft recovery analysis from GlassRatner (0.6); all hands call regarding same (0.8); meeting with D. Gordon to go over same (0.3).	CEWAN	2.20	792.00
02/14/2019	Further review and revision to Plan and Disclosure Statement to accommodate formal and informal objections (0.5); conference with C. Wang regarding same (0.5); review and analysis of proposed draft recovery analysis from GlassRatner (0.5); all hands call regarding same (0.8); meeting with C. Wang to go over same (0.3); work on claims reconciliation for administrative and priority claims in connection with same (1.8).	DEGOR	4.40	2,420.00
02/15/2019	Revise Plan and Disclosure Statement to reflect revisions based on US Trustee Objection (1.7).	DEGOR	1.70	935.00
02/18/2019	Begin comprehensive review of documents for responsiveness and privilege in response to the Committee's discovery request.	SLBAR	4.80	1,680.00
02/18/2019	Continue drafting Reply to UST Objection to disclosure statement (2.5); review and revise Plan and Disclosure Statement in connection with same (2.1); review and comment on Recovery Analysis (0.4); call with M. Glade regarding same (0.2); draft notice of filing of same (0.6).	CEWAN	5.80	2,088.00
02/19/2019	Continue drafting Reply to UST Objection to disclosure statement (3.1); meeting with D. Gordon regarding same (0.6); review and revision of Disclosure Statement in connection with same (0.8); continue drafting Liquidating Trust Agreement in connection with same (0.5); review and comment on Cooperation Agreement for same (0.7); draft Opt In Form for same (0.8),	CEWAN	6.50	2,340.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/19/2019	Draft cooperation agreement (3.2); review and revise liquidating trust agreement (1.5); review and comment on Reply to US Trustee DS Objection (1.5); meeting with C. Wang regarding same (0.6).	DEGOR	6.80	3,740.00
02/20/2019	Further review and revision to Reply to US Trustee Disclosure Statement Objection (0.3); conference with M. Seliber regarding same (0.3).	DEGOR	0.60	330.00
02/20/2019	Further review and revision to Reply to US Trustee Disclosure Statement Objection (2.2); conference with M. Seliber regarding same (0.3).	CEWAN	2.50	900.00
02/21/2019	Final review and revision to Reply to US Trustee Disclosure Statement Objection (1.3); file same (0.1); review and analysis of filed objections to Disclosure Statement (1.3).	CEWAN	2.70	972.00
02/22/2019	Begin drafting reply to objections to Disclosure Statement (1.3); continued review and analysis of filed objections for same (0.5).	CEWAN	1.80	648.00
02/23/2019	Continue drafting reply to objections to Disclosure Statement (1.5).	CEWAN	1.50	540.00
02/25/2019	Negotiate settlement of Committee Objection to Disclosure Statement (1.5); review and revise Reply to Disclosure Statement Objections (3.5); revise Disclosure Statement and Plan to incorporate settlements (2.8).	DEGOR	7.80	4,290.00
02/25/2019	Continue drafting reply to objections to Disclosure Statement (1.7); revisions to Plan with respect to same (0.8); revisions to Disclosure Statement with respect to same (0.7).	CEWAN	3.20	1,152.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
02/27/2019	Conference with CHS counsel regarding settlement of disclosure statement objection (0.4); meeting with S. Clapp and W. McCaleb to prepare for disclosure statement hearing (2.0); preparation of adequate information argument for same (1.2); review and analysis of Committee's proposed changes to Plan and Disclosure Statement (1.5); draft markup of same (0.5).	CEWAN	5.60	2,016.00
02/27/2019	Conference with CHS counsel regarding settlement of disclosure statement objection (0.4); meeting with S. Clapp and W. McCaleb to prepare for disclosure statement hearing (2.0); preparation of argument for same (1.5).	DEGOR	3.90	2,145.00
02/28/2019	Prepare for and attend Disclosure Statement Hearing (3.0); follow up meeting with C. Wang to discuss final revisions to same (1.2); review and circulate revisions (0.3).	DEGOR	4.50	2,475.00
02/28/2019	Revise Plan to reflect Committee changes (0.4); revise Disclosure Statement to reflect Committee changes (0.7); and revise Order approving disclosure statement (1.1).	CEWAN	2.20	792.00
03/03/2019	Continue revising Plan to reflect Committee changes (0.1); continue revising Disclosure Statement to reflect committee changes (0.3); continue revising Order approving Disclosure Statement (0.2); messages with Committee counsel regarding same (0.1).	CEWAN	0.70	252.00
03/04/2019	Finalize Plan and file same (0.3); finalize Disclosure Statement and file same (0.3); finalize Order approving Disclosure Statement and file same (0.3); messages with Committee counsel regarding same (0.1).	CEWAN	1.00	360.00
03/07/2019	Review solicitation package (0.2); review and comment on solicitation grid (0.5); messages with BMC Group regarding same (0.1).	CEWAN	0.80	288.00
03/29/2019	Messages with K. Martin regarding voting tabulation report (0.1); messages with K. Martin and T. Brown regarding publication of confirmation hearing notice (0.1).	CEWAN	0.20	72.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
03/29/2019	Conference with T. Forrester regarding MedHost objections to Plan (0.3); follow up meeting with C. Wang regarding same (0.2).	DEGOR	0.50	275.00
03/29/2019	Meeting with D. Gordon regarding MedHost objections to Plan (0.2).	CEWAN	0.20	72.00
04/11/2019	Messages with BMC Group regarding service of ballots (0.1); messages with ServisFirst counsel regarding same (0.1); messages with T. Benham regarding confirmation memorandum and proposed confirmation order (0.1).	CEWAN	0.30	108.00
04/12/2019	Review and analysis of Plan confirmation deadlines and requirements (0.3); call with T. Benham regarding confirmation memorandum and proposed confirmation order (0.2).	CEWAN	0.50	180.00
04/16/2019	Call with counsel to CHS regarding plan ballots (0.1); review and analysis of filed objections to Plan of Liquidation (0.5).	CEWAN	0.60	216.00
04/17/2019	Review and analysis of all Plan Objections (2.3); meeting with C. Wang regarding same (0.3); call with A. Sherman regarding same (0.2).	DEGOR	2.80	1,540.00
04/22/2019	Messages with K. Martin regarding contract counterparty claims in GUC class (0.2).	CEWAN	0.20	72.00
04/25/2019	Continue review and analysis of objections to confirmation of Joint Plan (0.8); begin drafting responses to same (1.3).	CEWAN	2.10	756.00
04/26/2019	Begin review and revision of Proposed Confirmation Order (2.5).	CEWAN	2.50	900.00
04/29/2019	Preparation for Confirmation Hearing (1.3)	DEGOR	1.30	715.00
04/29/2019	Continue review and revision of Proposed Confirmation Order (3.5); continued review and analysis of objections to Joint Plan with respect to same (1.2).	CEWAN	4.70	1,692.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
04/30/2019	Meeting with C. Wang regarding objections to Plan confirmation (0.5); call with Committee counsel regarding same (0.5); call with J. Bobo to resolve objections (0.3); call with E. Barnes to resolve objections (0.4); review and revise proposed Confirmation Order (2.0).	DEGOR	3.90	2,145.00
04/30/2019	Continue review and revision of Proposed Confirmation Order (2.5); meeting with D. Gordon regarding objections to Plan confirmation (0.5); call with Committee counsel regarding same (0.5); call with J. Bobo to resolve objections (0.3); call with E. Barnes to resolve objections (0.4); call with HHS counsel regarding HHS plan objection (0.1); begin review and revision of Memorandum in Support of Confirmation (5.5); research regarding same (1.3).	CEWAN	11.10	3,996.00
05/01/2019	Continue review and revision of Memorandum in Support of Confirmation (8.1); research regarding same (2.8); review and revise Declaration in support of confirmation (1.1); review and analysis of Tabulation Declaration (0.5); messages with K. Martin regarding same (0.1).	CEWAN	12.60	4,536.00
05/02/2019	Review, analysis and revision of confirmation brief (2.5); Review, analysis and revision of confirmation declaration (0.8); circulate same to committee (0.1).	DEGOR	3.40	1,870.00
05/02/2019	Continue review and revision of Memorandum in Support of Confirmation (3.5); continue research regarding same (1.1).	CEWAN	4.60	1,656.00
05/03/2019	Final review and revision of Memorandum in Support of Confirmation (1.5); file same (0.1); final review and revision of Proposed Confirmation Order (0.7); file same (0.1); draft notice of filing liquidating trust agreement (0.5); draft notice of filing proposed confirmation order (0.5); final review and revision of Declaration in support of confirmation (0.8); calls with S. Clapp regarding same (0.3); file same (0.1); correspondence with BMC group regarding finalizing tabulation report and declaration (0.5).	CEWAN	5.10	1,836.00
05/03/2019	Review and revise liquidating trust agreement (1.5).	DEGOR	1.50	825.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/03/2019	Analysis of email from C. Wang and D. Gordon regarding preparation for confirmation hearing 5/9/19 and related documents and uploading of exhibits thereto and respond to same.	YDERA	0.20	63.00
05/04/2019	Begin preparation for confirmation hearing (0.5).	CEWAN	0.50	180.00
05/06/2019	Analysis of email from C. Wang and review of attachments re Plan Confirmation	YDERA	0.20	63.00
05/06/2019	Review agenda for hearing (0.3); conference with C. Wang regarding confirmation strategy (0.5); preparation for confirmation hearing (1.5); conference with GlassRatner regarding recovery analysis (0.3).	DEGOR	2.60	1,430.00
05/06/2019	Begin drafting outline for confirmation hearing (2.2); continued review and analysis of objections to Plan for same (0.7).	CEWAN	2.90	1,044.00
05/06/2019	Research and review of BMC Group portal and docket on case and pull documents for agenda and exhibits to plan	YDERA	1.50	472.50
05/06/2019	Analysis of draft of Agenda for 5/9/19 Plan Confirmation Hearing and research and review of BMC Group Docket on case and preparation of Exhibit and Witness List for 5/09/19 Hearings	YDERA	2.50	787.50
05/07/2019	Continued negotiation of Plan Settlements (2.5); preparation for confirmation hearing (3.5); revisions to confirmation and sale order and circulation of same (2.0).	DEGOR	8.00	4,400.00
05/07/2019	Draft notice of appointment of Liquidating Trustee and Debtor Representative (0.4); review and analysis of revised confirmation order (0.5); review and analysis of recovery analysis (0.4).	CEWAN	1.30	468.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/07/2019	Analysis of emails from C. Wang and D. Gordon regarding plan confirmation documents and updated documents and review of documents and format same and respond to same regarding docs and modification to Exhibit & Witness Lists	YDERA	0.50	157.50
05/07/2019	Analysis of emails from C. Wang and respond to same and review of updated and revised documents for filing for 5-09-19 plan confirmation hearing and email to C. Wang on confirmation issues	YDERA	0.40	126.00
05/07/2019	Analysis of documents and emails regarding confirmation hearing and status thereof	YDERA	0.20	63.00
05/07/2019	Analysis of email from D. Gordon and review of attachment and respond to email thereto	YDERA	0.20	63.00
05/07/2019	Analysis of documents and further revision to Witness & Exhibit Lists for plan confirmation and related hearings (5-09-2019) and email same to D. Gordon and C. Wang and review of reply and requested modification and respond to same and final revision to Witness & Exhibit Lists and email to parties.	YDERA	2.40	756.00
05/08/2019	Negotiation of CHS settlement (1.5); work on ServisFirst Settlement (0.5); prepare outline of argument for all confirmation issues (6.5); meeting with creditors committee (1.0); revise and circulate confirmation order and sale order (2.5); file redlines of same (0.5); prepare S. Clapp direct examination (1.5).	DEGOR	14.00	7,700.00
05/08/2019	Assist with negotiation of CHS and ServisFirst settlements (1.5).	CEWAN	1.50	540.00
05/08/2019	Continue drafting outline for confirmation hearing (3.5); continue preparation for confirmation hearing (1.9).	CEWAN	5.40	1,944.00

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/08/2019	Preparation of email to C. Wang and D. Gordon re Plan Confirmation Hearing and documents thereto and any additional documents and review of reply on same and respond thereto.	YDERA	0.20	63.00
05/08/2019	Preparation of formatted documents Amended Agenda and Certificate of Service for filing and file with court and review of Docket and format filed docs and email to C. Wang on same.	YDERA	0.50	157.50
05/08/2019	Analysis of emails from C. Wang and additional documents for filing and amended agenda and review of attachment and respond to same	YDERA	0.20	63.00
05/08/2019	Research and review of Court Docket regarding documents filed on 5/6/19 for Plan Confirmation Hearing on 5/9/19 and review of uploaded exhibits thereto.	YDERA	0.40	126.00
05/08/2019	Analysis of documents and docket and preparation of notice of amended agenda and revision to same and email to C. Wang on same; and review of reply and finalize amended agenda.	YDERA	1.20	378.00
05/09/2019	Final preparation for confirmation hearing (4.0); attendance and argument at same (2.0); revise and circulate proposed orders (1.5).	DEGOR	7.50	4,125.00
05/09/2019	Final preparation for confirmation hearing (3.8); attendance at same (2.0); review and revise proposed orders (1.2); draft order adjourning cure objections and circulate same (1.3).	CEWAN	8.30	2,988.00
05/10/2019	Review and revise confirmation order and sale order (.8); upload same (0.2); messages with J. Kelley regarding same (0.2); call with J. Bobo regarding same (0.2).	DEGOR	1.40	770.00
05/10/2019	Analysis of email from C. Wang re confirmation of plan and uploading of order and respond to email and format order re Clarksdale Objection and file same with court and email to C. Wang on same	YDERA	0.50	157.50

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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
05/13/2019	Research regarding appeal deadline and procedures (0.8); review and analysis of entered confirmation order (0.3).	CEWAN	1.10	396.00
05/14/2019	Begin researching issues and strategies related to ServisFirst appeal (2.7).	CEWAN	2.70	972.00
05/15/2019	Analysis of strategic options surrounding potential ServisFirst appeal of confirmation order (1.5); call with C. Wang regarding same (0.4); call with S. Clapp regarding same (0.2); conference calls with CHS and Committee regarding same (0.8).	DEGOR	2.90	1,595.00
05/15/2019	Continue researching issues and strategies related to ServisFirst appeal (3.6); conference with D. Gordon regarding same (0.4); conferences with counsel to Committee and CHS regarding same (0.8).	CEWAN	4.80	1,728.00
05/16/2019	Research regarding resolution of CHS settlement issues (3.1); review and analysis of draft consent order regarding CHS settlement (0.5).	CEWAN	3.60	1,296.00
05/17/2019	Complete negotiation of CHS consent order (0.5).	DEGOR	0.50	275.00
05/17/2019	Draft Motion for entry of consent order regarding CHS settlement (4.7); research regarding same (0.5); conference with D. Gordon regarding same (0.2).	CEWAN	5.40	1,944.00
05/20/2019	Finalize CHS settlement motion (0.3); messages with D. Houston regarding MDOM settlement (0.2).	DEGOR	0.50	275.00
05/20/2019	Finalize and file Motion for entry of consent order regarding CHS settlement and consent order (0.5).	CEWAN	0.50	180.00
05/21/2019	Messages with S. Clapp regarding Plan Effective Date timing (0.2).	DEGOR	0.20	110.00
05/24/2019	Conference with S. Clapp regarding Plan Effective Date and post-Effective Date issues (0.5); messages with P. Jennings regarding same (0.2).	DEGOR	0.70	385.00



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<u>Date</u>	<u>Description</u>	<u>Tmkpr</u>	<u>Hours</u>	<u>Amount</u>
Subtotal For B320 Plan & Disclosure Statement (i			370.70	\$157,449.50
Total Professional Services			2076.00	\$858,986.50

Timekeeper Summary

Timekeeper	Title	Hours	Rate	Amount
D.E. Gordon	Shareholder	603.90	550.00	\$332,145.00
J.R. Johnson	Shareholder	0.60	815.00	489.00
R. E. Sallade	Shareholder	0.20	590.00	118.00
B.A. Guy	Shareholder	0.40	650.00	260.00
L.E. Tucker	Shareholder	4.30	555.00	2,386.50
B. R. Gardner	Shareholder	31.70	450.00	14,265.00
K. Guillot	Associate	31.60	340.00	10,744.00
A. McKinley	Associate	40.50	400.00	16,200.00
S. Barlow	Associate	35.50	350.00	12,425.00
T. Behnam	Associate	93.20	350.00	32,620.00
B.K. Adams	Associate	27.20	325.00	8,840.00
C. Wang	Associate	1,098.10	360.00	395,316.00
B.A. Dolphin	Associate	11.90	445.00	5,295.50
M. Malone	Associate	4.30	395.00	1,698.50
Y.P. Derac	Paralegal	32.90	315.00	10,363.50
J.M. Pursiano	Paralegal	43.70	265.00	11,580.50
S.L. Pateidl	Litigation Ser	16.00	265.00	4,240.00
Total Professional Charges		2,076.00		\$858,986.50



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Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	101.40	\$36,516.50
B120	Asset Analysis & Recovery	3.10	1,720.50
B130	Asset Disposition & Sales	315.70	143,625.00
B140	Relief From Stay/adequate Protection Proceedings	0.60	330.00
B145	Court Hearings	78.80	33,329.50
B155	Creditor Inquiries	12.20	4,620.00
B160	Employment/fee Applications	21.30	8,285.00
B164	Polsinelli Fee Applications	19.50	6,716.00
B170	Other Professional Retention	3.40	1,224.00
B175	Other Professional Fee Application	20.70	6,796.50
B185	Assumption/rejection Of Leases & Contracts	222.90	79,019.00
B190	Litigation & Other Contested Matters	518.40	203,865.00
B195	Non-working Travel	79.80	37,563.00
B210	Business Operations	127.70	59,153.00
B230	Financing & Cash Collateral	128.60	59,014.00
B260	Corporate Governance & Board Matters	1.00	455.00
B270	Budgeting	1.00	455.00
B290	Schedules/sofas/ust Reports	19.70	7,092.00
B300	Claims	19.10	7,256.00
B310	Claims Administration & Objections	10.40	4,502.00
B320	Plan & Disclosure Statement (Including Business Pl	370.70	157,449.50
	Total Professional Charges	2,076.00	\$858,986.50

Discovery Services

Date	Description	Quantity	Units	Rate	Amount
02/28/2019	Data Extract Without Images Gb	16.90	GB	\$125.00	\$2,112.50
02/28/2019	Tiff Creation/production Images Page	7803.00	Page	\$0.03	\$234.09
02/28/2019	Relativity-searchable Data Hosting Gb	31.86	GB	\$12.50	\$398.25
03/31/2019	Relativity-searchable Data Hosting Gb	31.86	GB	\$12.50	\$398.25
04/30/2019	Relativity-searchable Data Hosting Gb	31.86	GB	\$12.50	\$398.25
05/31/2019	Relativity-searchable Data Hosting Gb	31.86	GB	\$12.50	\$398.25
	Total Discovery Services:				\$3,939.59

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Disbursements

Date		Amount
	Postage	\$2.38
	Westlaw Computer Research	1,467.81
09/17/18	Lodging David E. Gordon Curae Health, Inc. Hearing	254.90
09/24/18	Meals David E. Gordon Curae Health, Inc. Hearing David E. Gordon, Caryn Wang	92.00
09/24/18	Meals David E. Gordon Curae Health, Inc. Hearing David E. Gordon	33.52
09/24/18	Meals David E. Gordon Curae Health, Inc. Hearing David E. Gordon	47.76
09/25/18	Lodging David E. Gordon Curae Health, Inc. Hearing	277.95
09/25/18	Meals David E. Gordon Curae Health, Inc. Hearing David E. Gordon	12.47
09/25/18	Meals David E. Gordon Curae Health, Inc. Hearing (working lunch for committee and debtors) David E. Gordon	46.55
10/15/18	Meals David E. Gordon Curae Health, Inc. Hearing David E. Gordon	28.49
10/15/18	Meals David E. Gordon Curae Health, Inc. Hearing - Client Dinner David E. Gordon	388.70
10/16/18	Meals David E. Gordon Curae Health Hearings David E. Gordon	19.15
10/16/18	Meals David E. Gordon Curae Health Hearings David E. Gordon, Caryn Wang	51.11
10/16/18	Meals David E. Gordon Curae Health Hearings - working lunch with Committee counsel David E. Gordon	53.58
10/17/18	Lodging David E. Gordon Curae Health Hearings	555.90
10/17/18	Travel David E. Gordon Curae Health Hearings	43.08
10/17/18	Meals David E. Gordon Curae Health Hearings David E. Gordon	22.84
10/22/18	Transportation David E. Gordon Curae Health Hearings	38.24
10/22/18	Meals David E. Gordon Curae Health Hearings David E. Gordon	81.99
10/23/18	Meals David E. Gordon Curae Health Hearings David E. Gordon	41.79
10/23/18	Transportation David E. Gordon Curae Health Hearings	38.24
10/24/18	Transportation David E. Gordon Curae Health Hearings	279.04
10/24/18	Lodging David E. Gordon Curae Health Hearings	555.90
10/31/18	On-Line Searches	20.00
11/01/18	Miscellaneous Caryn Wang Telephonic Appearance - November 1, 2018 Hearing	70.00
11/05/18	Airfare GORDON/DAVID E 11/05/18 Travel Agent Fees	10.00
11/05/18	Airfare David E. Gordon ATL/NASH Curae Health Hearings	182.98
11/06/18	Filing Fees David E. Gordon Curae Health, Inc.	181.00
11/07/18	Filing Fees filing - amended schedules filed 14989369	31.00
11/07/18	Filing Fees filing - amended schedules filed 14989390	31.00
11/07/18	Filing Fees filing - amended schedules filed 14989409	31.00
11/07/18	Filing Fees filing - amended schedules filed 14989447	31.00
11/12/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	29.57
11/13/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	56.41



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11/13/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	29.57
11/13/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	33.31
11/13/18	Deliveries Invoice Date: 11/16/2018 Amount: 10.17 Bruce J Toppin North Mississippi Health Servi	10.17
11/14/18	Lodging David E. Gordon Curae Health, Inc.	454.45
11/20/18	Miscellaneous David E. Gordon Hearing in Curae Health, Inc., et al.; Case No. 18-05665	70.00
11/26/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	37.41
11/26/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	100.31
11/27/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	43.61
11/27/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	59.70
11/27/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	69.26
11/27/18	Transportation David E. Gordon Curae Health, Inc.	43.70
11/27/18	Meals Caryn Wang Curea Health Inc. Hearing Caryn Wang	40.01
11/27/18	Meals Caryn Wang Curae Health Inc. Meeting Steve Clapp, Boris Mankovetskiy, Andrew Sherman, Caryn Wang, David E. Gordon	73.22
11/28/18	Lodging Caryn Wang Curea Health Inc. Hearing	555.90
11/28/18	Meals Caryn Wang Curea Health Inc. Hearing Caryn Wang	13.74
11/28/18	Lodging David E. Gordon Curae Health, Inc.	555.90
11/28/18	Meals David E. Gordon Curae Health, Inc. David E. Gordon	14.48
11/28/18	Transportation David E. Gordon Curae Health, Inc.	279.04
11/30/18	On-Line Searches	63.00
12/07/18	Miscellaneous Caryn Wang Curae Health Telephonic Court Hearing	70.00
12/13/18	Miscellaneous Caryn Wang Curae Health, Inc. Telephonic Hearing	70.00
12/15/18	Lodging David E. Gordon Curae Health Matters	214.00
12/18/18	Transportation David E. Gordon Curae Health Matters	279.04
12/18/18	Meals David E. Gordon Curae Health Matters David E. Gordon	46.16
12/19/18	Meals David E. Gordon Curae Health Matters David E. Gordon	12.68
12/19/18	Lodging David E. Gordon Curae Health, Inc. Maters	214.00
12/31/18	Lodging David E. Gordon Curae Health Matters	263.00
01/06/19	Transportation David E. Gordon Curae Health Matters	296.96
01/10/19	Meals David E. Gordon Curae Health Matters Steve Clapp, David E. Gordon	127.16
01/10/19	Meals Caryn Wang Curae Health, Inc. Hearing Caryn Wang	17.35
01/10/19	Transportation Caryn Wang Curae Health, Inc. Hearing	45.89
01/10/19	Meals Caryn Wang Curae Health, Inc. Hearing Caryn Wang	40.26
01/11/19	Meals Caryn Wang Curae Health, Inc. Hearing Caryn Wang	12.83
01/11/19	Meals Caryn Wang Curae Health, Inc. Hearing Caryn Wang	40.69
01/11/19	Meals Caryn Wang Curae Health, Inc. Hearing Steve Clapp, Caryn Wang, David E. Gordon	56.46
01/11/19	Transportation David E. Gordon Curae Health Matters	296.96
01/11/19	Lodging David E. Gordon Curae Health, Inc. Maters	263.00
01/12/19	Transportation Caryn Wang Curae Health, Inc. Hearing	296.96

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01/12/19	Lodging Caryn Wang Curae Health, Inc. Hearing	455.00
01/17/19	Deliveries Invoice Date: 01/26/2019 Amount: 14.84 Shirley Kennedy Polsinelli Notes: Curae mail rec'd	14.84
01/31/19	On-Line Searches	96.00
02/05/19	Transportation Michael Malone Bankruptcy Court Hearing 2/5/19 - Parking	15.00
02/11/19	Lodging Caryn Wang Curae Health, Inc.	750.00
02/20/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	60.35
02/21/19	Lodging David E. Gordon Curae Health, Inc.	404.72
02/21/19	Lodging David E. Gordon Curae Health, Inc. Maters	404.72
02/26/19	Deliveries Invoice Date: 03/02/2019 Amount: 9.44 David Gorden POLSINELLI	9.44
02/26/19	Deliveries Invoice Date: 03/02/2019 Amount: 28.50 David Gorden POLSINELLI	28.50
02/26/19	Deliveries Invoice Date: 03/02/2019 Amount: 56.33 David Gorden POLSINELLI	56.33
02/26/19	Deliveries Invoice Date: 03/02/2019 Amount: 56.05 David Gorden POLSINELLI	56.05
02/26/19	Deliveries Invoice Date: 03/02/2019 Amount: 0.00 David Gorden POLSINELLI	0.00
02/27/19	Transportation David E. Gordon Curae Health, Inc.	296.96
02/27/19	Miscellaneous Caryn Wang Curae Health, Inc. Hotel Facility Fees	37.14
02/27/19	Meals David E. Gordon Curae Health, Inc. S. McCaleb, David E. Gordon, Caryn Wang	130.75
02/27/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon, Caryn Wang	16.22
02/27/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	24.52
02/27/19	Transportation David E. Gordon Curae Health, Inc.	45.89
02/27/19	Miscellaneous David E. Gordon Curae Health, Inc. Hotel Facility Fee	18.57
02/28/19	Miscellaneous David E. Gordon Curae Health, Inc. Hotel Facility Fee	18.57
02/28/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	50.89
02/28/19	Transportation David E. Gordon Curae Health, Inc.	45.89
02/28/19	Meals David E. Gordon Curae Health, Inc. S. McCaleb, David E. Gordon, Caryn Wang	64.79
02/28/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	40.95
02/28/19	Meals Caryn Wang Curae Health, Inc. Caryn Wang	67.19
02/28/19	On-Line Searches	44.80
02/28/19	Meals Caryn Wang Curae Health, Inc. Caryn Wang	11.68
03/01/19	Meals Caryn Wang Curae Health, Inc. Caryn Wang	5.19
03/01/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	13.72
03/03/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	29.55
03/03/19	Transportation David E. Gordon Curae Health, Inc.	296.96
03/04/19	Meals David E. Gordon Curae Health, Inc. (meal for committee, debtors and client) David E. Gordon	40.36
03/04/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	30.43
03/04/19	Miscellaneous Caryn Wang Curae Health, Inc. Telephonic Hearing	70.00
03/05/19	Lodging David E. Gordon Curae Health, Inc.	635.00
03/11/19	Transportation David E. Gordon Curae Health, Inc.	296.96
03/11/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	24.52



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03/11/19	Transportation David E. Gordon Curae Health, Inc.	45.89
03/11/19	Miscellaneous David E. Gordon Curae Health, Inc. Purchase from gift shop	11.38
03/12/19	Transportation David E. Gordon Curae Health, Inc.	45.89
03/12/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	70.40
03/12/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	126.14
03/12/19	Meals David E. Gordon Curae Health, Inc. (meal for committee, debtors and client) David E. Gordon	42.32
03/12/19	Miscellaneous Caryn Wang Curae Health, Inc. Telephonic Hearing	70.00
03/13/19	Lodging David E. Gordon Curae Health, Inc.	582.67
03/13/19	Meals David E. Gordon Curae Health, Inc. David E. Gordon	9.56
04/05/19	Deliveries Invoice Date: 04/13/2019 Amount: 41.37 David Gorden POLSINELLI	41.37
04/05/19	Deliveries Invoice Date: 04/13/2019 Amount: 0.00 David Gorden POLSINELLI	0.00
04/08/19	Lodging David E. Gordon Travel to Nashville	693.00
04/08/19	Meals David E. Gordon Travel to Nashville David E. Gordon	69.90
04/08/19	Meals David E. Gordon Travel to Nashville David E. Gordon	15.91
04/08/19	Travel David E. Gordon Travel to Nashville	7.33
04/08/19	Meals David E. Gordon Travel to Nashville David E. Gordon	30.13
04/08/19	Lodging David E. Gordon Travel to Nashville	668.26
04/09/19	Meals David E. Gordon Travel to Nashville David E. Gordon	87.10
04/09/19	Meals David E. Gordon Travel to Nashville David E. Gordon	35.39
04/09/19	Travel Caryn Wang Curae Health, Inc.	10.84
04/09/19	Lodging Caryn Wang Curae Health, Inc.	693.00
04/09/19	Telephone Caryn Wang Curae Health, Inc.	12.99
04/10/19	Telephone Caryn Wang Curae Health, Inc.	12.99
04/10/19	Meals Caryn Wang Curae Health, Inc. Caryn Wang	49.41
04/15/19	Deliveries Invoice Date: 04/20/2019 Amount: 16.04 Curae Health Inc. BMC Group, Inc.	16.04
04/30/19	Filing Fees Caryn Wang Filing Fee Curae Health	181.00
05/02/19	Airfare David E. Gordon ATL/BNA Airfare to Nashville Confirmation Hearing	187.98
05/06/19	Lodging David E. Gordon Nashville Confirmation Hearing	489.00
05/06/19	Meals David E. Gordon Nashville Confirmation Hearing	71.64
05/06/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	45.23
05/06/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	29.34
05/06/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	2.50
05/07/19	Meals David E. Gordon Nashville Confirmation Hearing	5.95
05/07/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	0.55
05/07/19	Lodging David E. Gordon Nashville Confirmation Hearing	419.00
05/07/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	38.76
05/07/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	25.14
05/07/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	2.50
05/07/19	Lodging Caryn Wang Curae Health Confirmation Hearing	496.92
05/07/19	Meals David E. Gordon Meals Nashville David E. Gordon	33.64



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05/07/19	Meals David E. Gordon Meals Nashville David E. Gordon	64.75
05/08/19	Meals David E. Gordon Meals Nashville (Gordon, Clapp, Wang) Steve Clapp, David E. Gordon, Caryn Wang	38.40
05/08/19	Meals Caryn Wang Curae Health Confirmation Hearing	10.76
05/08/19	Lodging Caryn Wang Curae Health Confirmation Hearing	496.92
05/08/19	Meals Caryn Wang Curae Health Confirmation Hearing Caryn Wang	8.00
05/08/19	Meals Caryn Wang Curae Health Confirmation Hearing Caryn Wang	9.00
05/08/19	Transportation Caryn Wang Curae Health Confirmation Hearing	296.96
05/08/19	Meals David E. Gordon Nashville Confirmation Hearing	21.52
05/08/19	Meals David E. Gordon Nashville Confirmation Hearing	35.82
05/08/19	Lodging David E. Gordon Nashville Confirmation Hearing	419.00
05/08/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	38.76
05/08/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	25.14
05/08/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	2.50
05/09/19	Meals David E. Gordon Nashville Confirmation Hearing	5.38
05/09/19	Lodging David E. Gordon Nashville Confirmation Hearing	449.00
05/09/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	41.53
05/09/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	26.94
05/09/19	Miscellaneous David E. Gordon Nashville Confirmation Hearing	2.50
05/09/19	Meals Caryn Wang Curae Health Confirmation Hearing	10.76
05/09/19	Lodging Caryn Wang Curae Health Confirmation Hearing	531.50
05/09/19	Meals David E. Gordon Meals Nashville David E. Gordon	19.15
05/09/19	Meals David E. Gordon Meals Nashville David E. Gordon	48.04
05/09/19	Travel David E. Gordon Travel Nashville	9.39
05/10/19	Meals Caryn Wang Curae Health Confirmation Hearing	22.62
05/28/19	Medical Records CT Corporation Payment for Invoice #19448968-RI	328.41
05/29/19	Transportation Michael Malone Curae Hearing on 5/29/19 - Parking	10.00
	Total Disbursements	\$23,475.79

Total Discovery Services & Disbursements

27,415.38

Total Current Charges Due

\$886,401.88



Invoice Detail

For Professional Services Through 6/10/19
File No. 100329-604343
Re: Strategic Options

Page 125
June 21, 2019
Invoice No: 1667956

Statement of Outstanding Invoices

Date	Inv#	Amount	Credit	Payments	Balance*
11/30/18	1598135	\$137,014.93	\$0.00	\$106,647.04	\$30,367.89
Total of Prior Balance Due					\$30,367.89

*If a payment has already been made, thank you.



1201 West Peachtree Street NW, Suite. 1100, Atlanta, GA 30309 | Phone: (404) 253-6000 www.polsinelli.com

This invoice reflects services performed and expenses incurred on your behalf. Your prompt attention is appreciated. Please contact us immediately to discuss any questions you may have. Thank you for this opportunity to serve you.

Curae Health, Inc.
Steve Clapp
P.O. Box 358
Clinton, TN 37717

June 21, 2019
Invoice No.: 1667956
File No.: 100329-604343

Re: Strategic Options

Invoice Summary

Current Professional Services	\$858,986.50
Current Disbursements	<u>27,415.38</u>
Total Current Invoice - Due Upon Receipt	\$886,401.88
Previous Unpaid Invoices (PLEASE DISREGARD IF ALREADY PAID)	30,367.89
Payments Received	<u>0.00</u>
Total Amount (All unpaid balances are Due Immediately)	<u>\$916,769.77</u>

Questions regarding payments or accounts, please call **1-877-577-7455** or acctbilling@polsinelli.com.
For other inquiries, please contact **David E. Gordon** at (404) 253-6000 or dgordon@polsinelli.com.

Please make checks payable to
Polsinelli PC
P.O. Box 878681
Kansas City, MO 64187-8681
Wire Instructions:
US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code - USBKUS44IMT
Please reference Invoice No.

EXHIBIT C

SUMMARY COVER SHEET

Name of applicant	Polsinelli
Name of client	Curae Health, Inc. and Affiliated Debtors
Time period covered by this application	August 24, 2018 through June 11, 2019
Total compensation sought this period	\$889,354.39 ¹
Total expenses sought this period	\$27,415.38
Petition date	8/24/2018
Retention date	8/24/2018
Date of order approving employment	10/5/2018
Total compensation approved by interim order to date	\$371,054.00
Total expenses approved by interim order to date	\$6,813.89
Total allowed compensation paid to date	\$340,686.11
Total allowed expenses paid to date	\$6,813.89
Blended rate in this application for all attorneys	\$419.89
Blended rate in this application for all timekeepers	\$413.77
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	none
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	none
Number of professionals included in this application	17
If applicable, number of professionals in this application not included in staffing plan approved by client	NA
If applicable, difference between fees budgeted and compensation sought for this period	Total Fees and Expenses under budget by \$23,230.23
Number of professionals billing fewer than 15 hours to the case during this period	6
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	no

Case Name: Strategic Options
Case Number: 18-05665
Applicant's Name: Polsinelli
Date of Application: June 24, 2019
Interim or Final: Final

UST Form 11-330-E (2013)

¹ This is the total compensation Polsinelli seeks to have paid and includes the outstanding fees of the First Interim Application and the total compensation sought for the Application Period.

EXHIBIT D

SUMMARY OF TIMEKEEPERS

SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate Billed in First Interim Application	Number of Rate Increases Since Case Inception
Gardner, Bradley R.	Shareholder	FR Loan Enforcement	04/01/2012	\$ 14,265.00	31.70	450.00	-	0
Gordon, David E.	Shareholder	FR Bankruptcy and Restructuring	10/01/2006	\$ 332,145.00	603.90	550.00	-	0
Guy, Bobby	Shareholder	BU Corporate and Transactional	11/01/1994	\$ 260.00	0.40	650.00	-	0
Johnson, Jeremy	Shareholder	FR Bankruptcy and Restructuring	11/01/1999	\$ 489.00	0.60	815.00	-	0
Sallade, Ross E.	Shareholder	HC Operations	08/01/2000	\$ 118.00	0.20	590.00	-	0

Tucker, Lauren E.	Shareholder	LI Insurance Recovery	05/01/2004	\$ 2,386.50	4.30	555.00	-	0
Adams, Brian K	Associate	BU Corporate and Transactional	05/01/2018	\$ 8,840.00	27.20	325.00	-	0
Barlow, Savanna	Associate	FR Loan Enforcement	05/01/2018	\$ 12,425.00	35.50	350.00	-	0
Behnam, Tanya	Associate	FR Bankruptcy and Restructuring	05/01/2018	\$ 32,620.00	93.20	350.00	-	0
Dolphin, Brenna A	Associate	FR Bankruptcy and Restructuring	11/01/2011	\$ 5,295.50	11.90	445.00	-	0
Guillot, Kriston	Associate	FR Loan Enforcement	11/01/2017	\$ 10,744.00	31.60	340.00	-	0
Malone, Michael	Associate	LI Commercial Litigation	10/01/2012	\$ 1,698.50	4.30	395.00	-	0

McKinley, Andrew	Associate	LE Employment Class Actions	11/01/2012	\$ 16,200.00	40.50	400.00	-	0
Wang, Caryn	Associate	FR Bankruptcy and Restructuring	11/01/2017	\$ 395,316.00	1,098.10	360.00	-	0
Derac, Yves P.	Paralegal	FR Bankruptcy and Restructuring		\$ 10,363.50	32.90	315.00	-	0
Pursiano, Jayne M.	Paralegal	HC Operations		\$ 11,580.50	43.70	265.00	-	0
Pateidl, Shelli L.	Litigation Serv	FM Litigation Services	05/01/1994	\$ 4,240.00	16.00	265.00	-	0
				\$ 858,986.50	2,076.00	413.77		

EXHIBIT E

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURE

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

Category of Timekeeper (using categories already maintained by the firm)	BLENDED HOURLY RATE	
	BILLED OR COLLECTED	BILLED
	Firm or offices for preceding year, excluding bankruptcy	In this fee application
Shareholder	\$ 579.11	\$ 545.41
Associate	\$ 352.68	\$ 359.93
Paralegal	\$ 281.58	\$ 286.48
Litigation Serv.	\$ -	\$ 265.00

**All timekeepers
averaged**

\$
457.65

\$
413.77